



Stockbridge Downtown Development Authority
MEETING AGENDA
305 W Elizabeth Street, Room #112
Thursday, December 16th, 2021 6:15pm

CALL TO ORDER

- Roll Call
- Pledge of Allegiance
- Approval of Meeting Agenda – December 16th, 2021
- Approval of the Minutes from – November 18th, 2021 & December 8th, 2021
- Special request for smoother meeting

• **FINANCIALS:**

- a. Check register for the Month
- b. Balance Sheet for period ending December 2021
- c. Bank statement showing deposits for November, 2021

PUBLIC COMMENT

- ❖ Open Informational Meeting
- ❖ Close Informational Meeting

COMMITTEE REPORTS:

- ❖ Committee Assignments:

Facade~ Jennifer Conant, Stephanie Dunn, Molly Howlett, Chair

Finance ~ Susan Pidd, Jon Fillmore, Daryl Anderson, Chair

Events ~ Susan Pidd, Mellisa Taylor, Stephanie Dunn, Chair

Business Recruitment ~ Entire Board

State Compliance~ Daryl Anderson, Ericka Cole, Mellisa Taylor, Molly Howlett, Chair

UNFINISHED BUSINESS

- a. Fire Hydrants update – Information of Investigation
- b. Amphitheater

NEW BUSINESS

- a. Request/Letter from 111 W Main St Stockbridge
- b. Chairs/Co-Chairs Ability to make decisions
- c. Village Resident Water Audit/Ordinance for good standing to participate on brd
- d. Annette Knowles Amendments
- e. Attorney Review/ Goals 2022

PUBLIC COMMENT

BOARD MEMER COMMENTS

NEXT MEETING Next meetings to be held: Regular Thursday January 27th 2022

Workshop/ Special meeting Wednesday December 29th, OR set date

ADJOURNMENT



Stockbridge Downtown Development Authority
SPECIAL MEETING AGENDA
305 W Elizabeth Street, Room #112
Wednesday December 29th, 2021 6:15pm

CALL TO ORDER

- Roll Call
- Pledge of Allegiance
- Approval of Meeting Agenda – TBA, 2021

PUBLIC COMMENT

COMMITTEE REPORTS:

UNFINISHED BUSINESS

- a. Brochure – Total Local next step

NEW BUSINESS

- a. Need to reactivate Zoom account for Virtual Brd/presenters to be present
- b. Requested outline for Banner placement from DPW
- c. Credit Card policy/ current practice discussions New Card/ location of Card
- d. Anette Knowles follow up on Stockbridge Strategic Plan

PUBLIC COMMENT

BOARD MEMBER COMMENTS

NEXT MEETING Next meeting be held Thursday January 27th 2021 6:15

ADJOURNMENT

Stockbridge Downtown Development Authority
305 E. Elizabeth St., Room #112
November 18, 2021 at 5:45pm
UNAPPROVED Minutes

1. Meeting called to order by Chair Anderson at 5:45pm.

> **Roll Call** -

Present: Daryl Anderson
 Susan Pidd
 Jon Fillmore
 Mellisa Powers-Taylor

Stephanie Dunn
Molly Howlett
Ericka Cole

Absent: Jennifer Conant

 Geri Uihlein

Also Present: John Gormley, Village Attorney
 Debbie Nogle, Village Clerk

2. **APPROVAL OF AGENDA**

MOTION by Howlett, SUPPORTED by Pidd, APPROVED; the Downtown Development Authority Meeting Agenda for November 18, 2021, as amended add Hiring PT Handyman, Schedule Information Meeting.
Motion carried unanimously.

3. **APPROVAL OF MINUTES**

MOTION by Howlett, SUPPORTED by Dunn, APPROVED; the Minutes of October 28, 2021, as amended.

Motion carried unanimously.

4. **APPROVAL OF FINANCES**

MOTION by Howlett, SUPPORTED by Pidd, APPROVED; the financials in the amount of \$6,105.25 as presented.

AYES: Howlett, Pidd, Taylor, Dunn, Fillmore, Cole, Anderson

NAYES: None

ABSTAIN: None

ABSENT: Uihlein, Conant

MOTION PASSED

Public Comment

None

5. **COMMITTEE REPORTS**

Downtown Beautification Discussion

Pidd stated that the community really liked the Halloween Decoration Contest and would like to see the DDA do it for Christmas.

Design Committee

Pidd volunteered to serve on the Design Committee.

UNFINISHED BUSINESS3

Virtual Meeting Equipment Purchase

MOTION by Anderson, SUPPORTED by Pidd, APPROVED; to authorize Ericka Cole to purchase the equipment to for Virtual Meetings up to \$1500.00; funds to be derived from Miscellaneous 248-000-956.000.

AYES: Taylor, Pidd, Cole, Fillmore, Dunn, Howlett, Anderson

NAYES: None

ABSTAIN: None

ABSENT: Uihlein, Conant

MOTION PASSED

Request will be made to ask the Village Council 50% of the costs.

Farmers State Bank

MOTION by Anderson, SUPPORTED by Pidd, APPROVED; to authorize Geri Uihlein to transfer funds from Eaton Community Bank to Farmers State Bank.

AYES: Fillmore, Cole, Pidd, Anderson, Dunn, Taylor, Howlett

NAYES: None

ABSTAIN: None

ABSENT: Uihlein, Conant

MOTION PASSED

NEW BUSINESS

Amphitheater

Pidd asked the Board if an Amphitheater would be a good idea and could it benefit the community. The Board is interested. Pidd will bring information to the Board Meeting at a later date.

Hiring of a Handyman

MOTION by Anderson, SUPPORTED by Taylor, APPROVED; to hire Clarence Amos Lawrence, Amos Squeeze Clean as needed, up to \$1,000.00 through the calendar year 2022.

AYES: Taylor, Howlett, Pidd, Cole, Fillmore, Dunn, Anderson

NAYES: None

ABSTAIN: None

ABSENT: Uihlein, Conant

MOTION PASSED

Informational Meeting will be held during the Special Meeting on December 8, 2021, at 6:15pm

The Board discussed changing the time of the DDA Meetings from 5:45pm-6:15pm.

PUBLIC COMMENT- None

Next SDDA Meeting will be December 16, 2021, at 5:45.

ADJOURNMENT

MOTION by Pidd, SUPPORTED by Taylor, APPROVED; to adjourn the SDDA Meeting at 6:45pm.

Motion

Respectfully submitted:

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Debbie Nogle, Village Clerk

Village Clerk

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Stockbridge Downtown Development Authority
305 E. Elizabeth St., Room #112
November 18, 2021 at 6:15pm
UNAPPROVED Minutes

1. Meeting called to order by Chair Uihlein at 5:45pm.

> **Roll Call** -

Present: Geri Uihlein
 Daryl Anderson
 Susan Pidd
 Mellisa Powers-Taylor

 Ericka Cole

Absent: Fillmore, Howlett, Dunn

Also Present:

2. **APPROVAL OF AGENDA**

MOTION by Pidd, SUPPORTED by Anderson, APPROVED; the Downtown Development Authority Meeting Agenda for December 8, 2021.
Motion carried unanimously.

Public Comment

None

Informational Meeting

Chair Uihlein opened the Informational Meeting at 6:26pm
Chair Uihlein closed the Informational Meeting at 6:27pm

UNFINISHED BUSINESS

Brochure

G. Uihlein will be making sure the photos are being properly credited.

NEW BUSINESS

Items to be Purchased

MOTION by Anderson, SUPPORTED by Pidd, APPROVED; purchase the following listed items; not to exceed \$2,999.00 for all items listed:

Shelving for the DDA Shed; funding to be derived from miscellaneous GL# 248-000-956.000

Board Director Name Plates; funding to be derived from miscellaneous GL# 248-000-956.000

Contracted service to install new equipment for virtual guest, current DDA Laptop and printer on desk; funding to be derived from miscellaneous GL# 248-000-956.000

Lamp for office; funding to be derived from miscellaneous GL# 248-000-956.000

Seasonal Decorations in 9 remaining flowerpots in front of businesses, hire TIF business. funding to be derived from seasonal decorations GL# 248-000-899.009.

AYES: Pidd, Taylor, Cole, Anderson, Uihlein

NAYES: None

ABSTAIN: None

ABSENT: Fillmore, Howlett, Dunn

MOTION PASSED

2022 SDDA Meetings

MOTION by Uihlein, SUPPORTED by Pidd, APPROVED; 2022 proposed dates and times for the SDDA Meeting Calendar as amended.
Motion carried unanimously.

PUBLIC COMMENT- None

Next SDDA Meeting will be December 16, 2021, at 6:15pm.

ADJOURNMENT

MOTION by Pidd, SUPPORTED by Cole, APPROVED; to adjourn the SDDA Meeting at 6:48pm.
Motion carried unanimously.

Respectfully submitted:

Debbie Nogle, Village Clerk

Village Clerk

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12/13/2021 11:01 AM
User: DDA
DB: Stockbridge

CHECK REGISTER FOR VILLAGE OF STOCKBRIDGE
CHECK DATE FROM 10/29/2021 - 12/13/2021

Page: 1/1

Check Date	Check	Vendor Name	Amount
Bank 248 SDDA			
11/11/2021	2259	GORMLEY & JOHNSON LAW OFFICES, PLC	3,795.83
11/15/2021	2260	DELIGHTS	5,200.00
11/29/2021	2261	CONSUMERS ENERGY	52.19
12/03/2021	2262	GERI UIHLEIN	34.43
12/03/2021	2263	JAMES R. CLARK SWALLA	250.00
12/03/2021	2264	MELISSA POWERS-TAYLOR	16.95
12/03/2021	2265	STOCKBRIDGE AREA CHAMBER OF COMMERCE	2,500.00
12/03/2021	2266	TC ENTERPRISES	637.89
12/13/2021	2267	JOE HILEMAN	150.00

248 TOTALS:

Total of 9 Checks:	12,637.29
Less 0 Void Checks:	0.00
Total of 9 Disbursements:	12,637.29

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COMMUNITY BANK



Activity - Deposit Accounts



Report created: 12/13/2021 10:23:28 AM (ET)
 Account: 272471166 • *1348 • Checking • Available \$363,431.53
 Date range: 11/1/2021 to 12/13/2021
 Transaction types: All transactions
 Detail option: Includes transaction detail



272471166 • *1348 • Checking • Available \$363,431.53



Post Date	Reference	Additional Reference	Description	Debit	Credit	Calculated Balance
12/13/2021 10:22 AM (ET)			ATM DEBIT DBT PURCHASE ON 12/08 @ 18:25 WIX*Wix.Com, Inc.	\$1.67		\$363,431.53
12/11/2021			ATM DEBIT ATM DEBIT - Wix.Com, Inc. Wix.Com, Inc. 415-6399034 CAUS	\$1.67		\$363,433.20
12/10/2021	100060016	2266	CHECK PAID CHECK PAID	\$637.89		\$363,434.87
12/08/2021	100040015	2261	CHECK PAID CHECK PAID	\$52.19		\$364,072.76
11/30/2021			INTEREST CREDIT INTEREST PAID		\$15.66	\$364,124.95
11/29/2021			ATM DEBIT ATM DEBIT - AMAZON.COM*LA6B38503 AMAZON.COM SEATTLE WAUS	\$843.28		\$364,109.29
11/24/2021	100040004	2259	CHECK PAID CHECK PAID	\$3,795.83		\$364,952.57
11/19/2021			ATM DEBIT ATM DEBIT - Wix.Com, Inc. Wix.Com, Inc. 415-6399034 CAUS	\$58.50		\$368,748.40
11/09/2021	100030009	2257	CHECK PAID CHECK PAID	\$3,394.58		\$368,806.90
11/01/2021			BANK-PREPARED DEPOSIT DEPOSIT ANY TYPE		\$2,645.82	\$372,201.48
11/01/2021	100020100	2255	CHECK PAID CHECK PAID	\$2,710.67		\$369,555.66
12/13/2021	Totals			\$11,496.28	\$2,661.48	

STOCKBRIDGE DOWNTOWN DEVELOPMENT AUTHORITY P.O. BOX 155 STOCKBRIDGE, MI 48285		 <small>S&B Bank 200 East 477 - Stockbridge, Michigan 48285</small>	2266 0000002266
		74-854-724	
		Date: 12/03/21	
PAY TO THE ORDER OF	TC ENTERPRISES	\$	637.89
Six Hundred Thirty-Seven and 89/100 Dollars**		DOLLARS	
TC ENTERPRISES PO BOX 515 WEBBERVILLE		MI 48892	 AUTHORIZED SIGNATURE
MEMO			
⑈002266⑈ ⑆072408546⑆ 014134⑈			

STOCKBRIDGE DOWNTOWN DEVELOPMENT AUTHORITY P.O. BOX 155 STOCKBRIDGE, MI 49285		 20 Box 47 • Stockbridge, Michigan 49285 74-654-724 Date: 11/29/21	2261 00000602261
PAY TO THE ORDER OF	CONSUMERS ENERGY	\$	52.19
Fifty-Two and 19/100 Dollars**		DOLLARS	
MEMO CONSUMERS ENERGY 530 W. WILLOW P.O. BOX 30162 LANSING		MI 48937-0001	 AUTHORIZED SIGNATURE
⑈002261⑈ ⑆072408546⑆ 0114134⑈			

STOCKBRIDGE DOWNTOWN DEVELOPMENT AUTHORITY P.O. BOX 155 STOCKBRIDGE, MI 49285		 PO. Box 87 • Stockbridge, Michigan 49285 74-854-724 Date: 11/11/21	00000002259	2259
PAY TO THE ORDER OF	GORNLEY & JOHNSON LAW OFFICES, PLC	\$	3,795.83	Security Features. Details on back. B
Three Thousand Seven Hundred Ninety-Five and 83/100 Dollars**		DOLLARS		
GORNLEY & JOHNSON LAW OFFICES, PLC 101 E. GRAND RIVER AVE FOWLERVILLE MI 48836		 AUTHORIZED SIGNATURE		
MEMO				
⑈002259⑈ ⑆072408546⑆ 0111134⑈				

STOCKBRIDGE DOWNTOWN DEVELOPMENT AUTHORITY P.O. BOX 155 STOCKBRIDGE, MI 49285		 201 West 10th Street, Stockbridge, MI 49285 74-854-724 Date: 10/14/21	00000002257	2257
PAY TO THE ORDER OF	GORMLEY & JOHNSON LAW OFFICES, PLC		\$	3,394.58
Three Thousand Three Hundred Ninety-Four and 58/100 Dollars**			DOLLARS	
GORMLEY & JOHNSON LAW OFFICES, PLC PO BOX 935 FOWLERVILLE MI 48836		 AUTHORIZED SIGNATURE		
MEMO				
⑈002257⑈ ⑆072408546⑆ 01114134118⑈				

STOCKBRIDGE DOWNTOWN DEVELOPMENT AUTHORITY P.O. BOX 155 STOCKBRIDGE, MI 49285		 <small>S Bank</small> P.O. Box 427 • Stockbridge, Michigan 49285	2255 00000002255
Date: 10/05/21		74-854-724	
PAY TO THE ORDER OF	ANNETTE KNOWLES	\$	2,710.67
Two Thousand Seven Hundred Ten and 67/100 Dollars**		DOLLARS	
ANNETTE KNOWLES 2726 RIVERSIDE DRIVE TRENTON MI 48183		 AUTHORIZED SIGNATURE	
MEMO			
⑈002255⑈ ⑆072408546⑆ 014134⑈			

amazon.com

Details for Order #114-5616806-1201831

Print this page for your records.

DPA

Order Placed: November 29, 2021**Amazon.com order number:** 114-5616806-1201831**Order Total:** \$843.28**Shipping now****Items Ordered**

1 of: *Video Conference Camera-4K Conference Camera with Microphone,360° View Conference Camera,AI-Sensor Facecapture Camera with 4 Microphone, All-in-One Conference Webcam for Zoom Skype Hangout Meeting*
Sold by: COOLPO ([seller profile](#))

Price
\$549.89

Condition: New

1 of: *Monoprice 15-Foot USB 2.0 A Male to A Female Extension 28/24AWG Cable (Gold Plated) (105435),Black*

\$5.67

Sold by: Amazon.com Services LLC

Condition: New

Shipping Address:

Ericka Cole
420 w. Main st p.o. box 730
Stockbridge, MI 49285
United States

Shipping Speed:

FREE Prime Delivery

Shipped on December 1, 2021**Items Ordered**

1 of: *LG 32QN650-B Monitor 32" QHD (2560 x 1440) IPS Display, sRGB 99% Color Gamut, HDR 10, AMD FreeSync, Dual HDMI Inputs, Height Adjustable Stand - Black*
Sold by: Amazon.com Services LLC

Price

Condition: New

Shipping Address:

Ericka Cole
420 w. Main st p.o. box 730
Stockbridge, MI 49285
United States

248 000 956 000

Shipping Speed:

FREE Prime Delivery

Payment information**Payment Method:**

Debit Card | Last digits: 3335

Billing address

Daryl Anderson
305 W ELIZABETH ST
STOCKBRIDGE, MI 49285-9791
United States

Item(s) Subtotal: \$835.55
Shipping & Handling: \$0.00
Your Coupon Savings: -\$40.00

Total before tax: \$795.55
Estimated tax to be collected: \$47.73

Grand Total: \$843.28To view the status of your order, return to [Order Summary](#).[Conditions of Use](#) | [Privacy Notice](#) © 1996-2021, Amazon.com, Inc. or its affiliateshttps://www.amazon.com/gp/css/summary/print.html/ref=ppx_od_dt_b_invoice?ie=UTF8&orderID=114-5616806-1201831

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Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY

GL Number	Description	2021-22		YEAR-TO-DATE THRU 12/31/21	Available Balance	% Used
		Amended Budget				
Revenues						
Department 000: GENERAL						
248-000-402.000	TAX REV FROM TOWNSHIP					
08/13/2021	CR DDA TAXES RECEIVED		3,835.69	Receipt #: 90013265		
09/09/2021	CR DDA TAXES RECEIVED		5,790.15	Receipt #: 90013266		
10/05/2021	CR DDA TAXES RECEIVED		5,946.58	Receipt #: 90013267		
10/05/2021	CR DDA TAXES RECEIVED		15,580.10	Receipt #: 90013268		
11/01/2021	CR DDA TAXES RECEIVED		2,645.82	Receipt #: 90013269		
248-000-402.000	TAX REV FROM TOWNSHIP	90,000.00	33,798.34		56,201.66	37.55
248-000-402.001	TAX REV FROM VILLAGE					
03/18/2021	CR 2020 TAX DISBURSEMENT DDA/LDFA PARCELS		95,285.47	Receipt #: 90013261		
248-000-402.001	TAX REV FROM VILLAGE	80,000.00	95,285.47		(15,285.47)	119.11
248-000-402.002	CARRY FORWARD	55,813.00	0.00		55,813.00	0.00
248-000-411.000	DELINQUENT TAX REVENUE					
06/18/2021	CR DDA TAXES RECEIVED		20,387.35	Receipt #: 90013264		
248-000-411.000	DELINQUENT TAX REVENUE	12,000.00	20,387.35		(8,387.35)	169.89
248-000-663.000	INTEREST ON BANK ACCOUNT					
03/31/2021	GJ INTEREST	200.00	29.11	JE# 2379	170.89	14.56
248-000-663.000	INTEREST ON BANK ACCOUNT					
Total - Dept 000		238,013.00	149,500.27		88,512.73	62.81
Total Revenues		238,013.00	149,500.27		88,512.73	62.81
Expenditures						
Department 000: GENERAL						
248-000-801.000	LEGAL FEES					
04/08/2021	AP GORMLEY & JOHNSON LAW OFFICES, PLC		321.00	Inv #: '35296' Vendor '248-GOR00'		
10/14/2021	AP GORMLEY & JOHNSON LAW OFFICES, PLC		3,394.58	Inv #: '37620' Vendor '248-GOR00'		
11/11/2021	AP GORMLEY & JOHNSON LAW OFFICES, PLC		3,795.83	Inv #: '38064' Vendor '248-GOR00'		
248-000-801.000	LEGAL FEES	10,000.00	7,511.41		2,488.59	75.11
248-000-818.000	CONTRACTED SERVICES					
03/09/2021	AP ANNETTE KNOWLES		568.75	Inv #: 'SDDA-05' Vendor 'KNOWLES'		
04/06/2021	AP TOTAL LOCAL		157.50	Inv #: '4665' Vendor 'TOTAL'		
04/09/2021	AP YEO & YEO		300.00	Inv #: '533088' Vendor 'YEO&YEO'		
04/12/2021	AP ANNETTE KNOWLES		350.00	Inv #: 'SDDA-06' Vendor 'KNOWLES'		
05/10/2021	AP TOTAL LOCAL		315.00	Inv #: '4744' Vendor 'TOTAL'		
07/07/2021	AP TOTAL LOCAL		67.50	Inv #: '6119' Vendor 'TOTAL'		
09/17/2021	AP TOTAL LOCAL		1,100.00	Inv #: '6822' Vendor 'TOTAL'		
12/03/2021	AP TC ENTERPRISES		637.89	Inv #: '12/3/2021' Vendor '248-TCE'		
12/03/2021	AP JAMES R. CLARK SWALLA		250.00	Inv #: '2' Vendor 'JAMES CLAR'		
248-000-818.000	CONTRACTED SERVICES	3,000.00	3,746.64		(746.64)	124.89
248-000-818.001	PROFESSIONAL SERVICES-WEBSITE					
03/12/2021	AP PREFERRED DATA SYSTEMS, LLC		346.80	Inv #: '30527' Vendor 'PREFERRED'		

Balances as of 12/31/2021

Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY

GL Number	Description	2021-22 Amended Budget	YEAR-TO-DATE THRU 12/31/21	Available Balance	Used
Expenditures					
Department 000: GENERAL					
03/12/2021	AP IT RIGHT		185.00	Inv #: 'ITRQ19048' Vendor 'ITR00'	
07/09/2021	AP MICHIGAN ASSOCIATION OF PLANNING		60.00	Inv #: '64509' Vendor 'MAP01'	
07/09/2021	AP MICHIGAN ASSOCIATION OF PLANNING		(60.00)	Inv #: '64509' Vendor 'MAP01'	
248-000-818.001	PROFESSIONAL SERVICES-WEBSITE	5,568.00	531.80		5,036.20 9.55
248-000-818.003 PROF. SERVICES-A. KNOWLES					
08/19/2021	AP ANNETTE KNOWLES		437.50	Inv #: 'SDDA-07' Vendor 'KNOWLES'	
10/05/2021	AP ANNETTE KNOWLES		2,710.67	Inv #: 'SDDA-08' Vendor 'KNOWLES'	
248-000-818.003	PROF. SERVICES-A. KNOWLES	26,750.00	3,148.17		23,601.83 11.77
248-000-821.000	REVENUE SHARING	45,000.00	0.00		45,000.00 0.00
248-000-899.000 COMMUNITY PROMOTION					
07/09/2021	AP TRACY GRAPHICS LLC		(224.00)	Inv #: '7/9/2021' Vendor '248-TRACYG'	
07/09/2021	AP TRACY GRAPHICS LLC		224.00	Inv #: '7/9/2021' Vendor '248-TRACYG'	
07/09/2021	AP TRACY GRAPHICS LLC		224.00	Inv #: '7/9/2021' Vendor '248-TRACYG'	
08/23/2021	AP TRACY GRAPHICS LLC		1,500.00	Inv #: '8/18/21' Vendor '248-TRACYG'	
09/20/2021	AP COUNTRY PETALS		60.00	Inv #: '9/20/2021' Vendor 'COUNTRY '	
09/20/2021	AP CRAVINGZ		25.00	Inv #: '9/20/2021' Vendor 'CRAV00'	
09/20/2021	AP L&B OUTLET		50.00	Inv #: '9/20/2021' Vendor 'L&B'	
09/20/2021	AP PLANE FOOD MARKET		25.00	Inv #: '9/20/2021' Vendor 'PLANE FOOD'	
09/20/2021	AP ROB'S PIZZA		20.00	Inv #: '9/20/2021' Vendor '248-ROB'	
09/20/2021	AP SANDY SEW TERRIFIC		5.00	Inv #: '9/20/2021' Vendor 'SANDY SEW'	
09/20/2021	AP SIMPLY YOU SALON		25.00	Inv #: '9/20/2021' Vendor 'SIMPLY YOU'	
09/20/2021	AP STOCKBRIDGE DINER		15.00	Inv #: '9/20/2021' Vendor 'STDINER'	
10/08/2021	AP TRACY GRAPHICS LLC		1,425.00	Inv #: '10/6/2021' Vendor '248-TRACYG'	
248-000-899.000	COMMUNITY PROMOTION	1,000.00	3,374.00		(2,374.00) 337.40
248-000-899.001 A DAY IN THE VILLAGE					
05/28/2021	AP STOCKBRIDGE AREA CHAMBER OF CO		7,000.00	Inv #: '5/28/2021' Vendor 'STO01'	
248-000-899.001	A DAY IN THE VILLAGE	7,000.00	7,000.00		0.00 100.00
248-000-899.003 ALL CLUBS DAY					
03/22/2021	AP SUZIN GREENWAY		1,600.00	Inv #: '3/22/2021' Vendor '248-SUSAN'	
248-000-899.003	ALL CLUBS DAY	1,600.00	1,600.00		0.00 100.00
248-000-899.004 ALL CLUBS RIDE					
03/22/2021	AP SUZIN GREENWAY		500.00	Inv #: '3/22/2021' Vendor '248-SUSAN'	
248-000-899.004	ALL CLUBS RIDE	500.00	500.00		0.00 100.00
248-000-899.005 HARVEST FESTIVAL					
09/17/2021	AP JAMES R. CLARK SWALLA		200.00	Inv #: '9/17/2021' Vendor 'JAMES CLAR'	
09/17/2021	AP CROSSROADS COMMUNITY CHURCH		1,500.00	Inv #: '9/17/2021' Vendor 'CROSSROAD'	
09/17/2021	AP CROSSROADS COMMUNITY CHURCH		(1,500.00)	Inv #: '9/17/2021' Vendor 'CROSSROAD'	
09/17/2021	AP JAMES R. CLARK SWALLA		(200.00)	Inv #: '9/17/2021' Vendor 'JAMES CLAR'	
248-000-899.005	HARVEST FESTIVAL	7,000.00	0.00		7,000.00 0.00
248-000-899.006 DOWNTOWN BEAUTIFICATION					

Balances as of 12/31/2021

Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY

GL Number	Description	2021-22 Amended Budget	YEAR-TO-DATE THRU 12/31/21	Available Balance	% Used
Expenditures					
Department 000: GENERAL					
06/03/2021	AP GEE FARMS		310.69	Inv # : 'W8-55554' Vendor '248-GEE00'	
06/03/2021	AP GEE FARMS		(310.69)	Inv # : 'W8-55554' Vendor '248-GEE00'	
248-000-899.006	DOWNTOWN BEAUTIFICATION	5,000.00	0.00		5,000.00 0.00
248-000-899.007	FESTIVAL OF LIGHTS				
12/03/2021	AP STOCKBRIDGE AREA CHAMBER OF COMMERCE		2,500.00	Inv # : '12/3/2021' Vendor '248-STCHAM'	
248-000-899.007	FESTIVAL OF LIGHTS	2,500.00			0.00 100.00
248-000-899.008	OPEN AIR MARKET				
03/22/2021	AP SUZIN GREENWAY		1,000.00	Inv # : '3/22/2021' Vendor '248-SUSAN'	
248-000-899.008	OPEN AIR MARKET	1,000.00			0.00 100.00
248-000-899.009	SEASONAL DECORATIONS				
06/29/2021	AP TULIP TREE GARDENS, INC.		948.00	Inv # : '1126' Vendor 'TUL00'	
10/22/2021	AP MOLLY HOWLETT		201.29	Inv # : '10/22/2021' Vendor 'HOWLETT'	
11/15/2021	AP DELIGHTS		5,200.00	Inv # : '2021' Vendor 'DELIGHT'	
12/03/2021	AP GERI UHLEIN		34.43	Inv # : '12/3/2021' Vendor 'GERI'	
248-000-899.009	SEASONAL DECORATIONS	6,400.00	6,383.72		16.28 99.75
248-000-956.000	MISCELLANEOUS EXPENSES				
03/24/2021	AP CG LANTIS AND DAUGHTERS		94.50	Inv # : 'MARCH 2021' Vendor 'CG DAUGHT'	
03/24/2021	AP VILLAGE OF STOCKBRIDGE		316.96	Inv # : 'NOV/DEC/JAN/FEB' Vendor 'STOLL'	
03/31/2021	GJ ZOOM FEES		65.13	JE# 2383	
05/03/2021	AP CG LANTIS AND DAUGHTERS		94.50	Inv # : 'APRIL 2021' Vendor 'CG DAUGHT'	
05/27/2021	AP CG LANTIS AND DAUGHTERS		94.50	Inv # : '5/27/21' Vendor 'CG DAUGHT'	
08/19/2021	AP STOCKBRIDGE COMMUNITY NEWS		200.00	Inv # : '2225' Vendor 'SCN'	
11/29/2021	AP CONSUMERS ENERGY		52.19	Inv # : '10/19/2021' Vendor 'CON00'	
12/03/2021	AP MELISSA POWERS-TAYLOR		16.95	Inv # : '12/3/2021' Vendor 'MELISSA'	
248-000-956.000	MISCELLANEOUS EXPENSES	5,000.00	934.73		4,065.27 18.69
248-000-957.000	PRO.DEVELOPMENT/MEMBERSHIP	495.00	0.00		495.00 0.00
248-000-970.000	CAPITAL OUTLAY				
03/31/2021	GJ AMERICAN STEEL CARPORTS ON DEBIT CARD		597.00	JE# 2380	
248-000-970.000	CAPITAL OUTLAY	0.00	597.00		(597.00) 100.00
248-000-970.002	CAPITAL OUTLAY-FACADE IMP.	20,000.00	0.00		20,000.00 0.00
248-000-970.003	CAPITAL OUTLAY-BANNER/BRACKETS	2,200.00	0.00		2,200.00 0.00
248-000-970.006	CAPITAL OUTLAY-SDDA SHED				
03/24/2021	AP RIGHT-WAY ASPHALT SPECIALISTS, INC.		460.00	Inv # : '8226' Vendor 'RIG00'	
03/24/2021	AP RIGHT-WAY ASPHALT SPECIALISTS, INC.		1,840.00	Inv # : '8226' Vendor 'RIG00'	
04/09/2021	AP VILLAGE OF STOCKBRIDGE		134.00	Inv # : '4/9/2021' Vendor 'STOLL'	
04/19/2021	AP AMERICAN STEEL CARPORTS		3,698.00	Inv # : 'AS058743' Vendor 'AMERICAN'	
12/13/2021	AP JOE HILEMAN		150.00	Inv # : '12/13/2021' Vendor 'AVIANA'	
248-000-970.006	CAPITAL OUTLAY-SDDA SHED	10,000.00	6,282.00		3,718.00 62.82

Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY

GL Number	Description	2021-22 Amended Budget	YEAR-TO-DATE THRU 12/31/21	Available Balance	% Used
Expenditures					
Department 000: GENERAL					
248-000-970.007	CAPITAL OUTLAY-SIDEWALK INSTAL	5,000.00	0.00	5,000.00	0.00
248-000-970.008	FIRE HYDRANT				
09/10/2021	AP CITY SERVICES INCORPORATED		17,400.00	Inv #: 'S104158274.001' Vendor 'CITY SERV	
248-000-970.008	FIRE HYDRANT	50,000.00	17,400.00	32,600.00	34.80
248-000-970.010	PLAYSCAPE	20,000.00	0.00	20,000.00	0.00
248-000-970.011	VOLLEYBALL SAND	2,000.00	0.00	2,000.00	0.00
248-000-970.015	CAMERA MAINTENANCE	1,000.00	0.00	1,000.00	0.00
Total - Dept 000		238,013.00	62,509.47	175,503.53	26.26
Total Expenditures		238,013.00	62,509.47	175,503.53	26.26
NET OF REVENUES AND EXPENDITURES					
		0.00	86,990.80	(86,990.80)	

From: Billing Clerk
Sent: Wednesday, December 08, 2021 8:27 AM
To: John Gormley <john@gormleylaw.onmicrosoft.com>
Subject: FW: Gormley & Johnson Law Invoice

[Quoted text hidden]

Geri Uihlein <guihlein@stockbridgedda.org>
To: John Gormley <john@gormleylaw.onmicrosoft.com>
Cc: Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>

Thu, Dec 9, 2021 at 5:38 PM

Got it, We will decide for the December meeting options 1 or 2

1. My office can leave the credit on the SDDA's bill and bill against it until it is used up; or
2. My office is willing to refund the credit balance to the SDDA and just bill as normal going forward.

Geri

[Quoted text hidden]

[Quoted text hidden]

Geri Uihlein <guihlein@stockbridgedda.org> Thu, Dec 9, 2021 at 5:42 PM
To: Susan Pidd <spidd@stockbridgedda.org>, Stephanie Dunn <sdunn@stockbridgedda.org>, Mellisa Taylor <Mtaylor@stockbridgedda.org>, Ericka Cole <ccoleek@aol.com>, CraftingLovely@gmail.com, Jon Fillmore <jfillmore@stockbridgedda.org>, Molly Howlett <president@vosmi.org>, Daryl Anderson <danderson@stockbridgedda.org>
Cc: Debbie Nogle <clerk@vil.stockbridge.mi.us>, treasurer@vosmi.org

Hello everyone please read through this email prior to next Thursday's meeting. I don't want chew up 15-20 minutes of our next meeting to review this billing error. So **please do not respond to this email we are not deliberating on a decision through email** you are merely being educated so you can make a choice on 1 or 2 on what you would like to do at the next meeting in advance. Thank you Geri

[Quoted text hidden]

John Gormley <john@gormleylaw.onmicrosoft.com>
To: Geri Uihlein <guihlein@stockbridgedda.org>
Cc: Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>

Fri, Dec 10, 2021 at 9:34 AM

Thanks.

John L. Gormley (P-53539)
Gormley & Johnson Law Offices, PLC
101 East Grand River Ave.
Fowlerville, MI 48836
(517) 223-3758 (office)
(517) 223-8233 (fax)



Geri Uihlein <guihlein@stockbridgedda.org>

Gormley & Johnson Law Invoice

8 messages

Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>

Thu, Dec 2, 2021 at 8:24 AM

To: "treasurer@vosmi.org" <treasurer@vosmi.org>, Geri Uihlein <guihlein@stockbridgedda.org>

Good Morning,

Attached is the current invoice from our office. I found a check that we had deposited on 11/8/21 for \$3394.58 ck # 2257 that was not posted to your account. I have went ahead and posted that. The SDDA will have a credit on the current invoice. I apologize for that error. Geri, I have also attached the invoices you requested. Let me know if you have any questions.

*Kate Curtis***Gormley and Johnson Law Offices, PLC****101 East Grand River Avenue****Fowlerville, MI 48836**

517.223.3758 x112

517.223.8233 Fax

Billing_clerk@gormleylaw.onmicrosoft.com

Notices to Recipients:

1. We are a debt relief agency, helping people file bankruptcy under the United States Bankruptcy Code.
2. This electronic mail message is meant for only the intended recipient of the transmission, and it may be a privileged communication by law. If you receive this electronic mail message in error, any review, use, dissemination, distribution, or copying of this electronic mail message is strictly prohibited. Please notify user immediately of the error by returning electronic mail message and please delete this message from your system.
3. Neither the text, the typed name of the sender, nor anything else in this message is intended to constitute an electronic signature unless a specific statement to the contrary is included in the text of the message.
4. IRS mandated disclosure: If this e-mail or any attachment(s) involves tax advice that constitutes a "covered opinion" under IRS Circular 230 principles, then you may not rely on this advice to avoid potential imposition of penalties unless we expressly state that you may do so.

4 attachments **12-2-21 Invoice.pdf**
90K

 **8-5-21 Invoice.pdf**
91K **9-2-21 Invoice.pdf**
114K **10-13-21 Invoice.pdf**
101K

Geri Uihlein <guihlein@stockbridgedda.org>
To: Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>
Cc: "treasurer@vosmi.org" <treasurer@vosmi.org>

Fri, Dec 3, 2021 at 2:05 PM

Hi Kate,

So we double paid correct? How do we make sure we don't do this in the future ? I assume this was an isolated incident and not a reoccurring problem ?

Thank you for the additional information. Geri

[Quoted text hidden]

--

"There is no limit to what you can accomplish as long as you do not care who gets the credit"

Thanks! Geri Uihlein

Chair Stockbridge Downtown Development Authority
305 W. Elizabeth St (Old Middle School)
Meeting/ Office Room 107
Stockbridge, MI 49285
<https://www.stockbridgedda.org/>
Tel: (734) 644-0544

Geri Uihlein <guihlein@stockbridgedda.org>
To: Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>

Tue, Dec 7, 2021 at 4:26 PM

Hi Kate weren't sure if you were out of the office wanted to make sure you saw this last email?

[Quoted text hidden]

John Gormley <john@gormleylaw.onmicrosoft.com>
To: Geri Uihlein <guihlein@stockbridgedda.org>
Cc: Billing Clerk <billing_clerk@gormleylaw.onmicrosoft.com>

Thu, Dec 9, 2021 at 12:08 PM

Geri:

Thank you for your inquiry regarding the SDDA's billing credit to my billing clerk. I thought it best that I answer the question directly. The error was an isolated mistake in my office, for which I take full responsibility. My office realized the mistake independent of the SDDA upon our regular reconciliation of the accounts receivable and corrected it, resulting in the credit noted on the SDDA's 12/02/2021 invoice in the amount of \$3,394.58.

Having said that, I would like to provide some background regarding the SDDA recent billing and payment history, which I believe contributed to the confusion that resulted in this mistake. The SDDA was billed by my office and paid those invoices as follows:



5/5/21 for a balance of \$240.70, without an unpaid prior balance, because the prior balance of \$321.00 was paid on April 30, 2021.

6/2/21 for a balance of 449.40, including an unpaid balance of \$240.70

7/2/21 for a balance of \$674.10, including an unpaid balance of \$449.40

8/5/21 for a balance of \$946.95, including an unpaid balance of \$674.10

9/02/21 for a balance of \$2,008.93, including an unpaid balance of \$946.95

10/13/21 for a balance of \$3,394.58, including an unpaid balance of \$2008.93

11/08/21 payment received \$3,394.85 from SDDA

11/10/21 for a balance of \$3,795.83, including a prior balance of \$3,394.85

11/23/21 payment received \$3,795.83 from SDDA

12/02/21 for a credit balance of \$3,394.85.

The SDDA finally made a payment of \$3,34.58 (after 5 unpaid invoices) via a check my office received and deposited on November 8, 2021. My billing clerk was not in the office that day, so the deposit was made by another individual in my office, but not immediately posted into the billing software. Therefore, the deposit was not yet present in the billing software, when the SDDA's invoice was issued on November 10, 2021 in the total amount of \$3,795.83 by the billing clerk. Hence, the two days later November 10, 2021 invoice to the SDDA still included the prior balance of \$3,394.58. I would like to think that had the SDDA not had such a history with my office of not paying past due balances timely, my office may have dug deeper into the issue of a large unpaid balance appearing on an invoice to the SDDA before issuing the November 10, 2021 invoice. But, regardless, the November 10, 2021 invoice went out without the payment that was despoited on November 8, 2021 being posted, which is ultimately a mistake in my office to which I take responsibility. The SDDA then paid the entire November 10, 2021 invoice's balance on November 23, 2021 in the amount of \$3,795.83, which again included the prior balance of \$3,394.58. This all results in a final credit of \$3,394.58 to the SDDA on the December 2, 2021 innvoice.

My office is prepared to handle this credit in either of two ways and I ask that you put this e-mail and the issue before the SDDA Board at your December 16, 2021 meeting for a determination:

1. My office can leave the credit on the SDDA's bill and bill against it until it is used up; or
2. My office is willing to refund the credit balance to the SDDA and just bill as normal going forward.

I am prepared to proceed with either option the SDDA board chooses. I do realize the SDDA can only approve the invoices, which it does timely. The SDDA has no independented control over when the Village determines to issue payment on approved invoices. I am not blaming anyone at the SDDA for the delayed payment on approved invoices for over 5 months. I just wanted to provide some background to the entire billing/payment issue, which contributes to confusion. Thank you for your time.

John L. Gormley (P-53539)

Gormley & Johnson Law Offices, PLC

101 East Grand River Ave.



CITY SERVICES INCORPORATED
4901 Clay Avenue SW
GRAND RAPIDS, MI 49548-2392
616 241 4858
Fax 616 475 9128

BILL TO:

VILLAGE OF STOCKBRIDGE
115 EAST ELIZABETH
STOCKBRIDGE, MI 49285



Invoice

INVOICE DATE	INVOICE NUMBER
08/09/2021	S104158274.001
REMIT TO: CITY SERVICES INCORPORATED 4901 Clay Avenue SW GRAND RAPIDS, MI 49548-2392 P-616 241 4858 F-616 475 9128	PAGE NO. 1 of 1

SHIP TO:

VILLAGE OF STOCKBRIDGE
115 EAST ELIZABETH
STOCKBRIDGE, MI 49285

CUSTOMER NUMBER		CUSTOMER PO NUMBER		JOB NAME / RELEASE NUMBER		SALESPERSON	
128825		DAVID		8/4/21		House CSI	
WRITER			SHIP VIA		TERMS		SHIP DATE
Becki Lobbezoo			ACCOUNTING		NET 25TH		08/09/2021
ORDER QTY	SHIP QTY	DESCRIPTION				UNIT PRICE	EXT PRICE
1ea	1ea	Labor: CSI Billing 5.MISC.-HYDRANTS/METERS JOB LOCATIONI: STOCKBRIDGE Pn: 351073 Prior Deposit on 09/16/2021				17400.000/ea	17400.00
						-17400.00	

**** REPRINT ** REPRINT ** REPRINT**
Invoice is due by 09/25/2021

All past due balances are subject to a Time Price Differentials of 1.70% per month.

All sales are subject to our Terms and Conditions, which are incorporated herein and can be found at www.etnasupply.com/tcsale

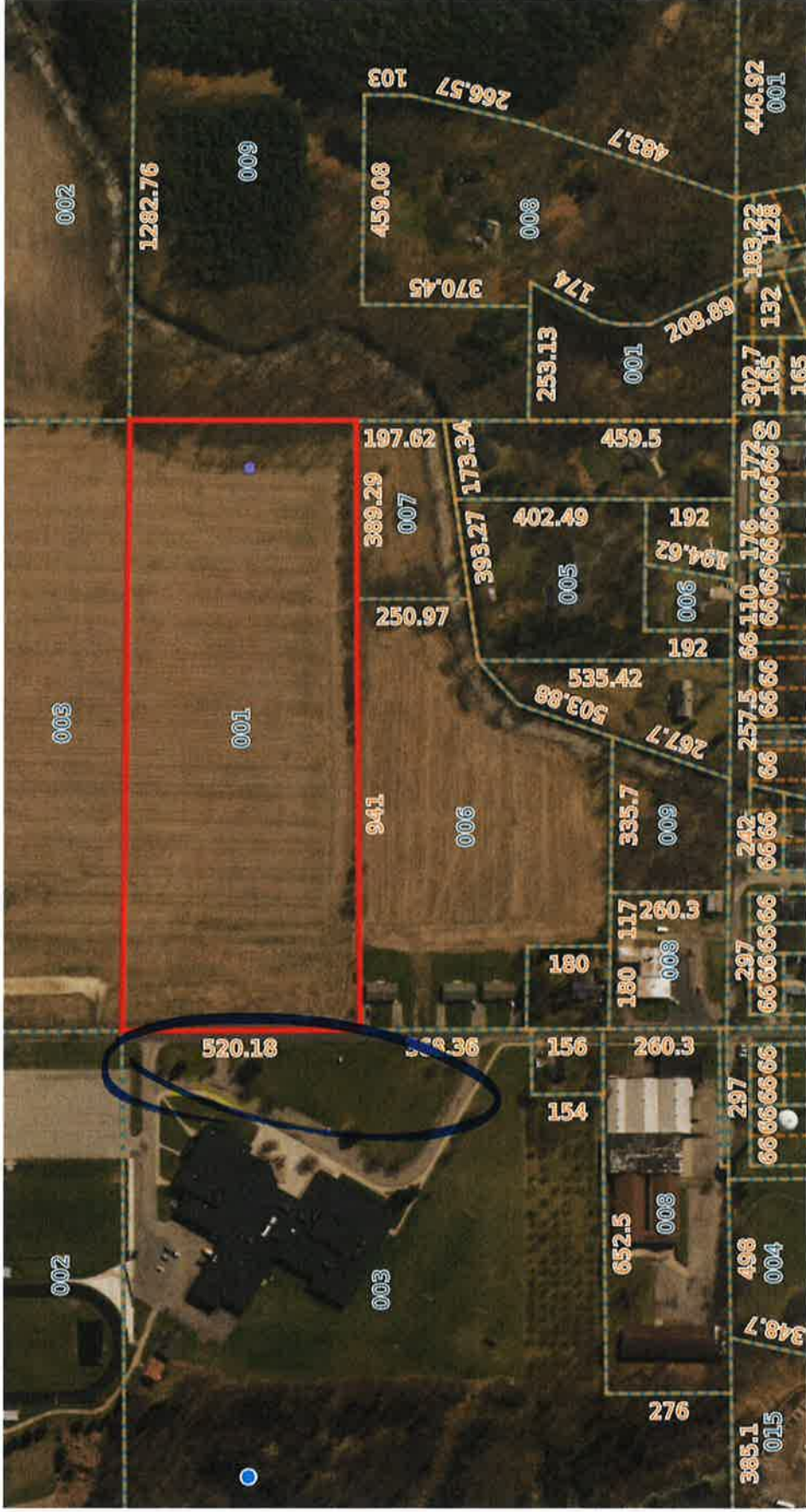
Subtotal	17400.00
S&H Charges	0.00
Tax	0.00
Payments	-17400.00
Amount Due	0.00





INGHAM COUNTY MICHIGAN

Ingham County Parcels 10/27/2021 4:06:04 PM



Disclaimer: The data is provided for reference only and WITHOUT WARRANTY of any kind.

December 9th, 2021

Board Members of the Stockbridge Downtown Development
Authority

As the owner of 111 West Main St, we are asking the Board to
consider transferring ownership of the alley way to our
possession. This action will help ensure a new business coming
to our downtown.

We appreciate your consideration.

Connie Spadafore
Connie Spadafore

Trustee of the Paul R. Spadafore Trust

From: Geri Uihlein <guihlein@stockbridgedda.org>
Sent: Monday, December 13, 2021 10:30 AM
To: Debbie Nogle
Subject: Fwd: December meeting

PLEASE PRINT ENTIRE THREAD REQUEST DARYL ON. THURSDAY MEETING

----- Forwarded message -----

From: **Daryl Anderson** <danderson@stockbridgedda.org>
Date: Wednesday, December 8, 2021
Subject: December meeting
To: John Gormley <john@gormleylaw.onmicrosoft.com>, Geri Uihlein <guihlein@stockbridgedda.org>
Cc: "andersonmechelec@frontier.com" <andersonmechelec@frontier.com>

Daryl
Request
B.

on
New
Bus.

1. Reviewing the rules and procedure adopted December 04, 2002 . under Meeting agenda line items specifically state number 8.2.1.16 shall provide a report of attorney activity's .

- | | |
|-----------|---|
| 8.2.1.1. | Meeting Called to Order |
| 8.2.1.2. | Roll Call |
| 8.2.1.3. | Pledge of Allegiance |
| 8.2.1.4. | Approval of Agenda |
| 8.2.1.5. | Approval of Minutes |
| 8.2.1.6. | Financial/Treasurer's Report |
| 8.2.1.7. | Committee Reports |
| 8.2.1.8. | Public Comment |
| 8.2.1.9. | Correspondence |
| 8.2.1.10. | Council Meeting Report |
| 8.2.1.11. | Executive Director Report (if the office is filled) |

- 8.2.1.12. Unfinished Business
- 8.2.1.13. New Business
- 8.2.1.14. Public Comment
- 8.2.1.15. SDDA Board Member Comment
- 8.2.1.16. SDDA attorney
- 8.2.1.17. Adjourn

2. Secondly as the board of directors determined line items to be funded not the Chair and there for it is my opinion that the Board must first approve the Chairs ability to overrule said line items and that our attorney shall be present at each and every SDDA board meeting to provide a report of activity including correspondence request by the chair and or any other board members.
3. Please put me on agenda to discuss and make determination of Chairs / Co Chair ability to make such decision's.
4. Also if you intend to discuss our attorney attendance at said meeting it can not be done so in closes session and our attorney has every right to be there

16. CLOSED MEETING

16.1. Purpose



16.1.1. A closed meeting may be held only for the reasons authorized in the Open Meetings Act, which are the following:

hear
employee,
a
16.1.1.1. To consider the dismissal, suspension, or disciplining of, or to
complaints or charges brought against a public officer,
staff member or individual agent when the named person requests
closed meeting.

of
party
16.1.1.2. For strategy and negotiation sessions connected with the negotiation
a collective bargaining agreement when either negotiating
requests a closed hearing.

an
16.1.1.3. To consider the purchase of a lease of real property up to the time
option to purchase or lease that real property is obtained.

trial
litigation,
financial
16.1.1.4. To consult with the SDDA Attorney or another Attorney regarding
or settlement strategy in connection with specific pending
but only when an open meeting would have a detrimental
effect on the litigating or settlement position of the Board.

of
the
public
held in
16.1.1.5. To review the specific contents of an application for employment
appointment to a public office when a candidate requests that
application remain confidential. However, all interviews by a
body for employment or appointment to a public office shall be
an open meeting.

or
of the
16.1.1.6. To consider material exempt from discussion or disclosure state
federal statute (including the confidential written legal opinion
SDDA Attorney).

5.

Please put me on agenda to address your concerns of my personal business in regards to water bill. Like how do you know that I allegedly owe for past water bills when obviously other Village Council members as demonstrated at last Village Council meeting do not know who's names are and the issues that are being considered in regards to other individuals personal business .

3

Please contact our attorney and request he be present

Sent from Mail for Windows

From: John Gormley
Sent: Wednesday, December 8, 2021 2:21 PM
To: Geri Uihlein
Cc: Daryl Anderson
Subject: RE: December meeting

Geri:

As the Chair of the SDDA, I take my direction from you, unless that direction conflicts with the State Law, the SDDA's Rules of Procedure, and/or a prior vote of the SDDA Board. I am not aware of vote, law, or rule of the SDDA that requires me to be present at the meeting, I have just always attended the SDDA meetings since 2003. Thus, it is my opinion that this is a decision you can make as the SDDA Chair and if any SDDA Board Member objects, then they, if they so choose, make a motion at a meeting to resolve the matter.

Thus, I will not be present on December 16, 2021, per your instruction. Hope you and your family have a safe and happy holiday.

John L. Gormley (P-53539)

Gormley & Johnson Law Offices, PLC

101 East Grand River Ave.

Fowlerville, MI 48836

(517) 223-3758 (office)

(517) 223-8233 (fax)

(517) 719-7391 (cell)

4
65

e-mail: john@gormleylaw.net

web page: <http://www.gormleylawoffices.com>



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3. Neither the text, the typed name of the sender, nor anything else in this message is intended to constitute an electronic signature unless a specific statement to the contrary is included in the text of the message.

4. IRS mandated disclosure: If this e-mail or any attachment(s) involves tax advice that constitutes a "covered opinion" under IRS Circular 230 principles, then you may not rely on this advice to avoid potential imposition of penalties unless we expressly state that you may do so.

From: Geri Uihlein [mailto:guihlein@stockbridgedda.org]
Sent: Wednesday, December 08, 2021 8:26 AM
To: John Gormley <john@gormleylaw.onmicrosoft.com>
Cc: Daryl Anderson <danderson@stockbridgedda.org>
Subject: December meeting

Good morning John I know we had spoke previously about you attending our December meeting. I am respectfully requesting that you are not present for our December 16th meeting. I wanted to give you an Daryl enough notice that in the event you believe there's something in the bylaws/minutes or in our contract that exist regarding your presence at the meeting you can provide it to us prior. Then I can also share it with the board with this request denied. Please confirm receipt.

--
"There is no limit to what you can accomplish as long as you do not care who gets the credit"

Thanks! Geri Uihlein

Chair Stockbridge Downtown Development Authority
305 W. Elizabeth St (Old Middle School)
Meeting/ Office Room 107
Stockbridge, MI 49285
<https://www.stockbridgedda.org/>
Tel: (734) 644-0544

--
"There is no limit to what you can accomplish as long as you do not care who gets the credit"

Thanks! Geri Uihlein

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305 W. Elizabeth St (Old Middle School)
Meeting/ Office Room 107
Stockbridge, MI 49285
<https://www.stockbridgedda.org/>
Tel: (734) 644-0544

①

Com New
Business

Don't
Request

Location ID Account Number	Cycle Parcel Number Status	Route/Book Service Address Customer Name	Class	Balance
WSNS-000106-0000-01	33-42-16-27-202-005 <i>see print out</i>	106 S WESTERN STREET WRIGHT, PATRICK		
WESS-000108-0000-04	Stockbridge	003	RESIDENTIAL	\$0.00
WSNS-000108-0000-01	33-42-16-27-202-006 Active	108 S WESTERN STREET ZACHARY HEXIMER	<i>good</i>	
WESS-000110-0000-03	Stockbridge	003	RESIDENTIAL	\$0.00
WSNS-000110-0000-02	33-42-16-27-202-007 Active	110 S WESTERN STREET SMITH, KALEE	<i>good.</i>	
WILS-000218-0000-01	Stockbridge	001	Commercial	\$0.00
WLMS-000218-000E-01	33-42-16-26-157-002 Active	218 S WILLIAMS ST OFF 1 BROOKVIEW APARTMENTS		
WILS-000218-0000-02	Stockbridge	001	Commercial	\$0.00
WLMS-000218-000F-01	33-42-16-26-157-002 Active	218 S WILLIAMS ST OFF 1 BROOKVIEW APARTMENTS		
WILS-000218-0000-03	Stockbridge	001	Commercial	\$0.00
WLMS-000218-000G-01	33-42-16-26-157-002 Active	218 S WILLIAMS ST OFF 1 BROOKVIEW APARTMENTS		
WILS-000218-0000-04	Stockbridge	001	Commercial	\$0.00
WLMS-000218-000H-01	33-42-16-26-157-002 Active	218 S WILLIAMS ST OFF 1 BROOKVIEW APARTMENTS		
WILN-000104-0000-02	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000104-0000-01	33-42-16-26-107-008 Active	104 N WILLIAMS STREET DECROIX ALBERT & CHRISTINE	<i>good</i>	
WILN-000108-0000-02	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000108-0000-01	33-42-16-26-107-004 Active	108 N WILLIAMS STREET SHELTON, AMY	<i>good</i>	
WILN-000111-0000-01	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000111-0000-01	33-42-16-26-126-018 Active	111 N WILLIAMS STREET MYER, MARY	<i>good</i>	
WILN-000115-0000-06	Stockbridge	001	RESIDENTIAL	\$101.54
WLMN-000115-0000-01	33-42-16-26-126-017 <i>No lead</i>	115 N WILLIAMS STREET DAVID HARRIS		
WILN-000117-0000-03	Stockbridge	001	RESIDENTIAL	-\$0.41
WLMN-000117-0000-01	33-42-16-26-126-004 Active	117 N WILLIAMS STREET ALICE KALINSKI	<i>good.</i>	
WIMN-000118-0000-100	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000118-0000-03	33-42-16-26-107-003 Active	118 N WILLIAMS STREET HASTINGS, STACY	<i>good</i>	
WILN-000201-0000-01	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000201-0000-01	33-42-16-26-126-003 Active	201 N WILLIAMS STREET WHITE, DORENE	<i>good</i>	
WILN-000204-0000-06	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000204-0000-02	33-42-16-26-104-008 Active	204 N WILLIAMS STREET REID, RONALD J.	<i>good</i>	
WILN-000214-0000-01	Stockbridge	001	RESIDENTIAL	\$0.00
WLMN-000214-0000-01	33-42-16-26-104-004 <i>was not charged water since 1/01/2014</i>	214 N WILLIAMS STREET ANDERSON, JARVIS & SANDY		

2

clerk@vosmi.org

From: Geri Uihlein <guihlein@stockbridgedda.org>
Sent: Monday, December 13, 2021 10:09 AM
To: Debbie Nogle
Subject: Fwd: 214 N Williams St Stockbridge

PLEASE PRINT ENTIRE THREAD

----- Forwarded message -----

From: **Geri Uihlein** <guihlein@stockbridgedda.org>
Date: Wed, Oct 27, 2021 at 7:46 PM
Subject: 214 N Williams St Stockbridge
To: <fcattell@vosmi.org>, <rmullins@vosmi.org>
Cc: Debbie Nogle <clerk@vil.stockbridge.mi.us>, Molly Howlett <president@vosmi.org>, Chad Quintanilla <cquintanilla@vosmi.org>, <amoceri@vosmi.org>, <kmorehouse@vosmi.org>, <guihlein@stockbridgedda.org>

Good evening Fred and Richard I wanted to expand on the information I shared last night with Village Council at the meeting. It's been brought to my attention that today Village President Molly Howlett had claimed she was unaware that the residence at 214 N. William Street had received a pardon on their water bill. This means that the monies owed on this account are still active. I would request a formal investigation on this matter as it is per our ordinances that we cannot grant free water in the village of Stockbridge. I did have an opportunity to speak to Mr. Anderson in regards to this and it was his belief that the monies owed on this account we're no longer due.

Richard you told me over a year ago point blank at a meeting on zoom if I see any corruption to bring it to your attention. This is mostly concerning because it is obvious that Daryl is been a chair of both of our boards and a very valuable asset to the DDA and planning commission for many years. As a Chair the DDA I am requesting immediate investigation and resolution to this matter so that he is not in any consequence of being in violation of the ordinance for board members to be in good standing with their municipality bills/taxes.

--
"There is no limit to what you can accomplish as long as you do not care who gets the credit"

Thanks! Geri Uihlein

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--
Thanks! Geri Uihlein

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4

From: Geri Uihlein <guihlein@stockbridgedda.org>
Sent: Monday, December 13, 2021 10:23 AM
To: John Gormley
Cc: Molly Howlett; Debbie Nogle; Daryl Anderson
Subject: Re: 214 N Williams St Stockbridge

Hi John,

Daryl has requested this to be on the SDDA meeting Thursday. Can you please provide the following to us by email by Wednesday?

- 1) the actual ordinance that addresses no free water
- 2) ordinance/ rule that talks about good standing of board members as I was implying on original email?
- 3) please seek permission of the counsel to share what was presented at the last counsel meeting. It was not done in closed session so I am confused why this is being withheld? So perhaps a legal statement why you can not share this information.

Thanks! Geri

On Wed, Dec 8, 2021 at 8:34 AM John Gormley <john@gormleylaw.onmicrosoft.com> wrote:

Geri:

Unfortunately, the Village Council did not vote to release the opinion on this matter to the public, so I am unable to release it on my own. Having said that no member of the SDDA board has failed to pay anything they have been billed by the Village, so all members of the Board remain eligible to remain on the SDDA, per MCL 62.7.

The Village is still debating what each of the 50 +/- households owes in back 1) water, 2) sewer, and/or 3) garbage billing that the Village failed to properly invoice them at the end of each quarter in some cases for years. The Village Council at the last meeting requested the clerk calculate those amounts back 5 ½ years at the lowest applicable rate during the period the household went mis-billed. The clerk is suppose to have that data available to the Village Council for the January meeting. The Village will then have to decide 1) how much to back bill each household, 2) on what terms (how long to pay), and at what interest rate? Once those basic terms are set, the rates resolution will need to be modified to permit back billing for 5 ½ years on whatever terms the Village determines appropriate. Those Village discussions and the resulting bill could potentially alter the above conclusion in the future.

John L. Gormley (P-53539)

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7

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web page: <http://www.gormleylaw.net>

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6

From: Geri Uihlein <guihleini@stockbridgedda.org>

Sent: Wednesday, December 8, 2021 8:09 AM

To: John Gormley <john@gormleylaw.onmicrosoft.com>

Cc: fcattell@vosmi.org; Molly Howlett <president@vosmi.org>; Debbie Nogle <clerk@vil.stockbridge.mi.us>

Subject: Re: 214 N Williams St Stockbridge

Hello John I recognize that this was on the village December meeting could you please provide DDA with the official documentation or the attorney opinion you spoke of? I didn't see anything in writing. I just heard it discussed at the meeting. If there was also were any motions made in regard to it could someone please send us the minutes once created?

Thanks Geri Uihlein

On Friday, November 26, 2021, John Gormley <john@gormleylaw.onmicrosoft.com> wrote:

Geri:

I did an opinion on this issue for the Village and the issue and several related issues that I hope will be on the Village's December 2021 regular meeting agenda. It is up to the Village to release that opinion. However, the very short answer is that Daryl remains eligible to serve on the SDD and the Planning Commission at this point for the reasons set forth in the opinion.

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3. Neither the text, the typed name of the sender, nor anything else in this message is intended to constitute an electronic signature unless a specific statement to the contrary is included in the text of the message.
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From: Geri Uihlein [mailto:guihlein@stockbridgedda.org]
Sent: Wednesday, November 24, 2021 12:44 PM
To: fcattell@vosmi.org
Cc: Debbie Nogle <clerk@vil.stockbridge.mi.us>; John Gormley <john@gormleylaw.onmicrosoft.com>
Subject: Re: 214 N Williams St Stockbridge

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Hi Fred I never got a response to this email in regards to "proper documentation that demonstrates Daryl's ability in good standing to participate on the boards" Are you the correct person to reach out for this?

Thanks! Geri Uihlein SDDA

On Sunday, November 7, 2021, Geri Uihlein <guihlein@stockbridgedda.org> wrote:

Thank you Fred for meeting with me on Friday to recap this information. Please let me know how long you think it'll be until we have the proper documentation that demonstrates that Daryl Anderson is good standing to participate in the boards based on the water issue?

John, I did not get a response from you regarding my request in this email perhaps you overlooked it? I will call you on Monday to discuss further thank you. Geri

On Saturday, October 30, 2021, Geri Uihlein <guihlein@stockbridgedda.org> wrote:

Hello Fred and John,

I received a phone call from Richard Mullins as a follow-up to this email this morning. I am thrilled to hear that we can make this right in terms of good standing on the board for Daryl Anderson. If you could please forward the documentation John and the ordinances that I was quoting in this matter to demonstrate that. Due to this being a village issue and the clerks stating that the president knew about it and pardoned the debt who will be billed the village or the SDDA in terms of your attorney time in this matter?

Note: My only concern is directly with how this pertains to the Stockbridge downtown Development and Authority not the planning commission. If you have any questions regarding this matter or inaccuracies in this email please call me at 734-644-0544.

----- Forwarded message -----

From: Geri Uihlein <guihlein@stockbridgedda.org>
Date: Wednesday, October 27, 2021
Subject: 214 N Williams St Stockbridge
To: fcattell@vosmi.org, rmullins@vosmi.org
Cc: Debbie Nogle <clerk@vil.stockbridge.mi.us>, Molly Howlett <president@vosmi.org>, Chad Quintanilla <cquintanilla@vosmi.org>, amoceri@vosmi.org, kmorehouse@vosmi.org, guihlein@stockbridgedda.org

45

9

Good evening Fred and Richard I wanted to expand on the information I shared last night with Village Council at the meeting. It's been brought to my attention that today Village President Molly Howlett had claimed she was unaware that the residence at 214 N. William Street had received a pardon on their water bill. This means that the monies owed on this account are still active. I would request a formal investigation on this matter as it is per our ordinances that we cannot grant free water in the village of Stockbridge. I did have an opportunity to speak to Mr. Anderson in regards to this and it was his belief that the monies owed on this account we're no longer due.

Richard you told me over a year ago point blank at a meeting on zoom if I see any corruption to bring it to your attention. This is mostly concerning because it is obvious that Daryl is been a chair of both of our boards and a very valuable asset to the DDA and planning commission for many years. As a Chair the DDA I am requesting immediate investigation and resolution to this matter so that he is not in any consequence of being in violation of the ordinance for board members to be in good standing with their municipality bills/taxes.

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Thanks! Geri Uihlein

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Thanks! Geri Uihlein

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20

Thanks! Geri Uihlein

10

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Geri Uihlein <guihlein@stockbridgedda.org>

214 N Williams St Stockbridge

John Gormley <john@gormleylaw.onmicrosoft.com>

Mon, Dec 13, 2021 at 12:47 PM

To: Geri Uihlein <guihlein@stockbridgedda.org>

Cc: Molly Howlett <president@vosmi.org>, Debbie Nogle <clerk@vil.stockbridge.mi.us>, Daryl Anderson

<danderson@stockbridgedda.org>, "fcattell@vosmi.org" <fcattell@vosmi.org>

Geri:

This issue was on the agenda at the Village Council meeting in December 2021 and the entire council, after reading my opinion on the matter they requested and paid for, determined to take no issue on the eligibility of Daryl Anderson to hold an appointed village offices on either the Planning Commission or the SDDA. Unfortunately, the Council did not determine to release the opinion to the public. I have no power to release the opinion to the council absent approval from the Village Council. However, to answer your questions:

First, it is a condition of all municipal water and sewer bonds, generally, that no free service may be provided to any user, whether public or private. For example, Village Ordinance No. 103 which was adopted as part of the 2003 Sewer Bonds (I an example because that is the one I can place my hands upon easily), states in Section 10 that:

No free service or use of the System, or service, or use of the System at less than cost, shall be furnished by the System to any person, firm,

or corporation, public or private, to any public agency or instrumentality, including the Issuer.

If the clerk sends me the last water bond ordinance, I will be able to locate a similar section in it as well. I just do not have a copy presently. Likewise, the Village Ordinance on the Water Utility reads in Section 34-32:

Sec. 34-32. - Charges and rates.

(a) Charges for water transmission and service will be billed according to the rates set by resolution of the village council.

(b) No free service shall be furnished by the system to any individual, firm, or corporation, whether public or private, or to any public agency or instrumentality.

Section 34-32 (b) controls on the issue of no free service in the Village Code of Ordinances. The problem is the Village billed all users timely for water and sewer services, but apparently under-billed about 50 users, including Daryl, for years per the rates set forth in the Rate Resolution authorized by Section 34-32 (a). This was a clerical mistake in the Village Office and not the fault of any individual User. The Users then paid everything they were billed timely. The report the Clerk is instructed to prepare (more on this below) will likely shed light on how much the Village failed to timely bill and collect from each User over those years.

Second, the General Village Act, MCL 62.7(2) is the statute that controls the qualification for elected or appointed office. It reads:

62.7 Qualifications for office; void votes; "in default" defined; oath.

Sec. 7.

(1) A person shall not be elected to an office unless he or she is an elector of the village.

(2) A person in default to the village is not eligible for any office in the village. All votes in an election for or any appointment of a person in default to the

village are void. As used in this subsection, "in default" means delinquent in payment of property taxes or a debt owed to the village if 1 of the following

applies:

(a) The taxes remain unpaid after the last day of February in the year following the year in which they are levied, unless the taxes are the subject of an appeal.

(b) Another debt owed to the village remains unpaid 90 days after the due date, unless the debt is the subject of an administrative appeal or a contested court case.

(3) Not more than 30 days after receiving notice of his or her election or appointment, an officer of the village shall take and subscribe the oath of office

prescribed by the constitution of the state and file the oath with the clerk. An officer who fails to comply with the requirements of this subsection shall be

considered to have declined the office.

MCL 62.7 (2) (b) is the controlling statute in regards to a default of a water or sewer bill, as it is another debt owed to the Village outside of a tax debt. It is clear that any debt must exist and be 90 days overdue before an official loses his or her eligibility to hold appointed office in the Village. Daryl Anderson, for example, currently has no unpaid debt for water or sewer due to the Village.

Third, I can ask at the next regular council meeting for the council to grant permission to release the opinion they commissioned on this issue. The opinion can only be release by a vote of the Village Council. Likewise, the SDDA can request its own opinion and I will issue one to the SDDA on this matter, but you and I had agreed previously that this was not an SDDA issue and I was not billing the SDDA for it. The Opinion requested by the Village is a Village Opinion, while they discussed the issue briefly at the meeting, there was no release of that opinion in the public packet and no vote to release it. This e-mail requesting information for the SDDA by you is a SDDA request for which it will be billed. As such, the opinion I issued belongs to the Village, not the SDDA. As I have said, nothing stops the SDDA from requesting its own opinion, which I am happy to provide. However, as fluid as this issue is, I would recommend the SDDA simply await an outcome and determination by the Village.

Frankly this is not a SDDA issue even if a Village Council determination is eventually made that an unpaid water or sewer debt existed by one of the SDDA members and that debt becomes more than 90 days past due. This is a Village issue to enforce MCL 62.7. The Village has to determine if its elected and appointed officials are eligible to hold office. If the Village determines that an appointed member to the SDDA is ineligible to hold office under MCL 62.7 (b), then the DDA Act proscribes a method for the Village to remove an appointed official for cause, please see MCL 125.4204 (4), after holding a hearing. That determination can then be appealed to the Circuit Court by the removed member. Until such time as the Village Council determines to remove a SDDA Trustee for cause per MCL 125.4204 (4) for an unpaid water bill that is more than 90 days late after a public hearing, it really is not an issue that effects the SDDA. I am not even sure why individual members of the SDDA has been discussing same at this point. It is very premature.

Again, the Village is still debating what each of the 50 +/- households singled out in the Clerk's 2021 audit might owe in back 1) water, 2) sewer, and/or 3) garbage billing. It appears the debt, if any, is the result of the Village failing to properly invoice those users at the end of each quarter in some cases for years worth of quarters. The Village Council at the last meeting in December 2021 requested the clerk calculate those amounts back 5 ½ years at the lowest applicable rate during the period these household were under billed. The clerk is suppose to have that data available to the Village Council for the January 2022 meeting. The Village will then have to decide 1) how much to back bill each household for which quarters, 2) on what terms (how long to pay), and 3) at what interest rate? Once those basic terms are set, the rates resolution will need to be modified by the Village Council to permit back billing for 5 ½ years worth of quarters on whatever terms the Village determines appropriate, at least for sewer and water



The current rates resolution has the Village bill each user for water and sewer at the end of each quarter, which users, like Daryl, were billed and paid the Village. There is currently no billed debt that is owed by any of these 50 users. There is currently no provision to back bill for prior quarters any additional fees on any terms in the rates resolution that is required per Section 34-32 (a) of the Village Water Ordinance. If a user went to the Village and tried to pay this alleged back debt, I am not sure how the Village could even process the payment as their system currently shows no debt due and owing by any of these 50 +/- users. Now the Village is discussing going backwards and re-billing users for additional fees on those back quarters, because they apparently were not "fully" billed due to a clerical issue in the Village office on those past quarters. Currently, it would appear Daryl is eligible to hold an appointed office in the Village, as there is no debt he owes to the Village that is more than 90 days past due. He paid every invoice the Village presented him with timely, as far as I understand it. The Village's decision on those 3 issues outlined above, the resulting new bill owed by the users, and the amended rates resolution that the new bill would require could potentially alter the above conclusion in the future.

I have no idea exactly how this is going to work itself out yet. That is a council decision and all I can do is offer advice to guide them to the correct method to implement whatever decision they determine and the legal bounds of their authority, given the potential due process, estoppel, statute of limitations and unjust enrichment arguments to name a few of the issues that are likely to arise for any decision. But, once the Village makes and implements a final decision on this back billing issue, I am sure the SDDA will be advised if there is any issue with any sitting members eligibility to hold a appointed office of SDDA Trustee.

I trust this answers your inquiry, let me know if you need any other related questions answers before Thursday night, since you have instructed me not to be present at the December 16, 2021 meeting of the SDDA..

John L. Gormley (P-53539)

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From: Geri Uihlein [mailto:guihlein@stockbridgedda.org]
Sent: Monday, December 13, 2021 10:23 AM
To: John Gormley <john@gormleylaw.onmicrosoft.com>
Cc: Molly Howlett <president@vosmi.org>; Debbie Nogle <clerk@vil.stockbridge.mi.us>; Daryl Anderson <danderson@stockbridgedda.org>
Subject: Re: 214 N Williams St Stockbridge

Hi John,

[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]

[Quoted text hidden]



Member of the National

[Quoted text hidden]

[Quoted text hidden]



American Institute of Family

81

Revenue Sharing Agreement - Violations

John Gormley <john@gormleylaw.onmicrosoft.com>

Tue 11/5/2019 10:35 AM

To: R Dunne <rdunne24@gmail.com>; Geri Uihlein <GeriUihlein@howardhanna.com>;

Cc: 'Daryl Anderson' <andersonmechelec@frontier.com>;



Rebecca and Geri:

As Daryl, John and Rebecca know (they have been on the SDDA Board for some time) I have previously raised the issue that the SDDA was paying for items that the Village was suppose to provide under the terms of the Revenue Sharing Agreements. I think the times have finally caught up, so this is a good item to pursue and resolve these matters.

I reviewed the 2018-21 Revenue Sharing Agreement in order to prepare a brief letter the Chair could send to the Village regarding potential violations. I think of the Revenue Sharing Agreement as a contract between the Village and the SDDA. The SDDA pays \$40,000 per year to the Village and the Village provides the enumerated services.

If you look at Section 305 all notice to the Village have a specific address. I would insert the current Village Presidents name in the letter for the previous President Hollenbeck.

I think the letter should read as follows:

President Howlett:

Insert address

RE 2018-2021 Revenue Sharing Agreement
Violation of Section 203.3

Dear President Howlett:

It has come to the SDDA's attention that the Village is not fulfilling its commitments under Section 203.3 of the Revenue Sharing Agreement. Specifically, the Village is not providing the SDDA with:

"office space and . . . without cost, including use of the office equipment, computers, copier, postage meter, etc. That shall include the Village providing the SDDA with a new or used computer and access to all software used by the Village (accounting, email, access to web page, etc.)

The SDDA has asked informally to resolve this matter on several occasions and while SDDA representatives have meet with the Village the matter has not been resolved. Therefore, this letter shall serve as official notice under the Revenue Sharing Agreement of the SDDA request the Village honor its obligations to provide the above in the next 30 days.

Regards,

SDDA Chairperson

cc: ?????

2

Couple thoughts:

First, the paragraph in question was originally included in the revenue sharing agreement, because the SDDA had over time several part time employees (Paul and/or Marcus come to mind) and envisioned having one again and needed space for same. It was not originally intended for DDA Trustees using the space, but nothing prevents Trustees from using the space under the terms of the Revenue Sharing Agreement. Just some background from the drafter.

Second, should a draft of this letter be presented to the SDDA Board for approval before it is sent to the Village? If so, I would put it on the agenda for the next meeting. Likewise, are you guys going to cc all members of the Village Council on this letter. Nothing prevents the SDDA from doing so, so long as the original letter is directed to the Village President. In my opinion, the letter should be approved by the SDDA Board, before being sent to give it more weight and I would cc all Village Trustees.

Third, the relationship between the Village and the SDDA has been tenuous in the Village of Stockbridge for years. As Geri will tell you, Mr. Bird was at the Village Regular Monthly meeting last night advocating the termination of the SDDA again. No council member overtly agreed, but none stood up and said that was a bad idea either. When Mr. Bird was originally president, I advocated very hard against a policy he had in mind to dissolve the SDDA at the time. Eventually reason (or self-interest in the cash the SDDA brings into the Village) one out and the SDDA survived.

I think dissolution is horrible policy, but it something that has been a back and forth issue in this community for a number of years. The goal of this letter should be to work with the village to resolve this issue, not throw a "grenade" into the room. That is the way I have tried to draft the letter. It will be bad for the long term economic health of this Village if the SDDA were dissolved in my opinion. But any fight between the SDDA and the Village will be used by the advocates of dissolution to the detriment of the SDDA.

Fourth, the SDDA cannot win a fight with the Village, if the Village is determined. In the early 2000s, the SDDA went toe to toe with the Village over a number of issues. Debbie Marshal was the SDDA Chairperson. This is how the Village code was changed to require all SDDA records be kept at the Village hall by the Village Clerk. (Section 2-80). The SDDA continued to "defy" the Village the Village eventually revoked its approval of the SDDA current budget mid-year and I believe its prior rules of procedure (I think the revoked the R of P, but I could be wrong, but I know they revoked the budget). Basically, the SDDA could do nothing until it got in line with the Village on process and procedure and Ms. Marshal resigned as Chair. The Village suspended the SDDA budget in part, so the SDDA could not pay its attorney to fight with the Village over these issues, as I recall. I bring all of this up to remind us all of the history. It was shortly after this event that the SDDA rules of procedure were amended to make the SDDA having its meetings at the Village Office, among other things. This was done because Ms. Marshal was having meetings in other locations to "shield" the SDDA activities from the Village allegedly. As we have previously discussed, those rules and Section 2-80 live through today and prevented the

(3)

SDDA from just moving its office to the new SEASA building. (I forgot the Section 2-80 in our previous discussions on that subject, but found it while writing this e-mail).

Lastly, I am both the Village and SDDA Attorney. This is permitted under Ethic Opinion CI-630 (January 3, 1982), so long as the Village and the SDDA consent and I can adequately represent the interest of each client. This type of arrangement is very common amongst Villages and their respective DDAs. For example, I represent a Village and its respective DDA in 3 other communities, plus I represent the City of Williamston (although I am not its general counsel) and its DDA as well. Generally, speaking it keeps everything moving forward at less cost and with greater continuity. It is not often that the Village and the DDA have conflicts, so the provision of CI-630 are not often triggered. Most of the time the DDAs and the Village work as a team.

At this point, I believe I can still adequately represent both bodies on this issue, as the Village has not officially taken a position adverse to the Revenue Sharing Agreement/SDDA and I am hopeful this letter will resolve the issue. I remain of the opinion that this matter is more an issue of mutual neglect over a period of time in following the Agreement, than a conflict with the Agreement itself. Now I hope it is just a matter of getting the Village to dedicate the time to making space and equipment available for the SDDA more than anything else.

→ However, if the two bodies continue down a path that leads to a conflict for my office, then, I will decline to represent either body in regards to this issue. Both bodies will have to seek legal assistance from different attorneys on this issue. This goes back to my 4th point above, about the Village controlling the SDDA budget.

Sorry if I was long winded, but I have been thinking about this issue since our last meeting and I wanted to get everything out there.

I also think we should put on the agenda amending the rules of procedure. There are things that need to be cleaned up, like while it says our meeting must be at the Village Office, its uses an old address. The SDDA, although, cannot change Section 2-80 of the Village code.

Finally, Rebecca, still looking for a memo on what changes the SDDA wants to the Revenue Sharing Agreement, so I can make them before the next SDDA meeting.

Read this over and let me know your thoughts.

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From: R Dunne [mailto:rdunne24@gmail.com]

Sent: Friday, November 01, 2019 11:31 AM

To: John Gormley <john@gormleylaw.onmicrosoft.com>

Subject: Re: Question

Hi John ,

I am currently working on that. I will have it to you by Monday. I would still like the wording for the office space, eqpt, etc..

Thank You,

Rebecca

On Fri, Nov 1, 2019 at 10:08 AM, John Gormley

There has been an debate for years about dismantling the DDA in Stockbridge. I think it is a horrible idea, because the net effect to the Village of Stockbridge as a whole is a lot less tax money to work with. The DDA brings in a ton of revenue from the County, Township, Fire Authority, Airport, Zoo, LCC, etc that would not otherwise flow into the Village, but the tradeoff is that the Village has to contribute some of its revenue to the DDA as well. The SDDA was created in early to mid 1980s, so it started capturing all increases in annual tax revenue from that point forward in its TIF District. If you dismantle it, it is gone forever. If you restart a new one, it only captures from the restarted date forwarded all new increases in taxes in the TIF District. But, that is a political decision. Legally, the Village Council could repeal the entire DDA Ordinance.

On the issue of the appointment process. The Statute gives the Village President the power to appoint, subject to the approval of a majority of the Village Council. So, if the DDA or even a majority of the Council want and individual, the Village President can still refuse to appoint that individual. There is nothing the council or SDDA can do. Likewise, the Village President could want an individual and the Village Council could



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vote that person down. This happened a number of years ago when the SDDA nominated Spadafore and the then Village President (Ken) refused to appoint him.

Hope that helps explain the process, even if it does not give you a solution.

Did you make progress on the office space issue. I owe Rebecca language for a demand letter to enforce the Contract on this issue, but I don't need it if we are getting a desk and computer.

Side note, are there other things under Revenue Sharing Agreement we think Village is not doing and if so, I can write a letter on those issues, even if desk issue is resolved.

Finally, Rebecca, you were going to send me an e-mail of the changes we want specifically to the Revenue Sharing Agreement. Some description of a couple of changes, like we are taking down and putting up some flags, etc.

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From: Geri Uihlein [mailto:GeriUihlein@howardhanna.com]
Sent: Friday, November 01, 2019 7:51 AM
To: John Gormley <john@gormleylaw.onmicrosoft.com>
Cc: Rebecca Dunne <rdunne24@gmail.com>
Subject: Question

Good morning John I had met with Molly this week privately per her request and talked about the desk space and business recruitment package for the DDA. One question that came out of that meeting was she had made mention of considering dismantling the DDA, just to understand because I intend to put a huge investment in this organization can a village president/manage do that? and/or council at any time? what would be the parameters of which they could justify that action? This led to one other follow-up question when I was at this village council meeting I also heard that the president could decline the participation of a single applicant to the DDA is that also accurate? Or did I misunderstand of which that was discussed? As I've reviewed the chart of hierarchy for the village of Stockbridge I understand the council because they are above the president but maybe because of the lack of manager she has other control I'm not aware of.

Thanks!
Greg & Geri Uihlein

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