

## NEW BUSINESS

1. Copy of invoice from Chair for annual reimbursement of \$200.00 for making copies, scanning and wear and tear on personal printer.
2. Installation of a short sidewalk between Eaton community bank and the sidewalk running East and West along the North side of Main Street for the amount of \$2,250.00  
See: Attached Map.
3. Approval of a 5-year revenue sharing agreement for 2024 through 2029.
4. Crack in pump track asphalt.
  - a. Copy email of response from American Ramp Company.
  - b. Copy of Warranty attached.
  - c. Copy of Pictures
5. [Copy of email from Virginia Rezmierski](#) inquiring about working together to contact Aldi representative to entice Aldi to come to our Village Chair to establish a committee comprised of 2 Directors to follow through on this possibility
  - a. Copy of Aldi site requirements.

## PUBLIC COMMENT

Board members Concerns, Suggestions or Recommendations.

## NEXT MEETING

- Next SDDA suggested meeting date is July 25, 2024.

## ADJOURNMENT

## Attachments

- Agenda
- Minutes April 28, 2024,
- Financials : Financials not available at time I made this meeting Packet
- Check registers for March 28, 2024, to May23, 2024: Financials not available at time I made this meeting Packet
- Receipts for Paying Barracuda Email Gateway Defense, Last year and this year 2024. \$1,091.29.
- Amended Approved 2024/2025 SDDA budget.
- Copy of sidewalk bid from ESTIMATE Heeney and sons LL
- Copy of pictures showing location of sidewalk
- Crack in pump track asphalt.
  - a. Copy email of response from American Ramp Company.
  - b. Copy of Warranty attached.
  - c. Copy of Pictures

Copy of invoice from Chair for annual reimbursement of \$200.00 for making copies, scanning and wear and tear on personal printer.

Copy of letter to Village President about settling up for FY- 2023-2024.

- Copy of auditors finding for amount of money owed to SDDA from Village and Township and how much we owe the Village.
- Copy of invoice from Chair requesting annual reimbursements of \$200.00 for making copies, scanning and wear and tear on personal printer.
- Copy of email from Virginia Rezmierski inquiring about working together to contact Aldi representative to entice Aldi to come to our Village
  - a. Copy of Aldi site requirements.



**Stockbridge Downtown Development Authority**  
**118 North Center Street**  
**Thursday, May 23, 2024 6:15 pm**  
**Unapproved Meeting Minutes**

1. Meeting was called to order at 6:23 pm by Chair Anderson.
2. Roll Call:  
Present: Anderson, Armstrong (6:29), Conant, Dzurka (6:28), Lampart, Ogden, Stevens  
Absent: Fillmore
3. Pledge of Allegiance was led by Chair Anderson.
4. Motion by Anderson with support by Conant to approve the meeting agenda for May 23, 2024. All in favor. Motion passed.
5. Motion by Anderson with support by Stevens to approve the meeting minutes for the April 25, 2024 meeting. All in favor. Motion passed.
6. Public comment: None.
7. Financials:  
Motion by Conant with support by Lampart to pay Barracuda Email Gateway Defense in the amount of \$1,091.29.  
Roll Call:  
Aye: Anderson, Armstrong, Conant, Dzurka, Lampart, Ogden Stevens.  
Nay: None.  
Absent: Fillmore.  
Motion passed.
8. Unfinished business:
  - A. Motion by Anderson with support by Lampart to adopt the Resolution to Approve the Transfer of Certain Lands from SDDA to the Village of Stockbridge dated May 23. 2024.  
Roll Call:  
Aye: Armstrong, Conant, Dzurka, Lampart, Ogden, Stevens, Anderson.  
Nay: None.  
Absent: Fillmore.
  - B. Motion by Conant with support by Stevens to have 38 new banners for summer at the cost of \$75/banner featuring the pump track.



Roll Call:

Aye: Conant, Dzurka, Lampart, Ogden, Stevens, Anderson, Armstrong.

Nay: None.

Absent: Fillmore.

9. New business:

A. Motion by Anderson with support by Ogden to approve sponsorship of local events as in the approved budget:

A Day in the Village: \$7,500

Festival of Lights \$2,000

Open Air Market \$1,000

Roll Call:

Aye: Dzurka, Lampart, Ogden Stevens, Anderson, Armstrong, Conant

Nay: None.

Absent: Fillmore

Motion by Ogden with support by Conant to increase the sponsorship of A Day in the Village to \$10,000 taking the \$2,500 increase from miscellaneous.

Roll Call:

Aye: Lampart, Ogden, Stevens, Anderson, Armstrong, Conant, Dzurka.

Nay: None.

Absent: Fillmore

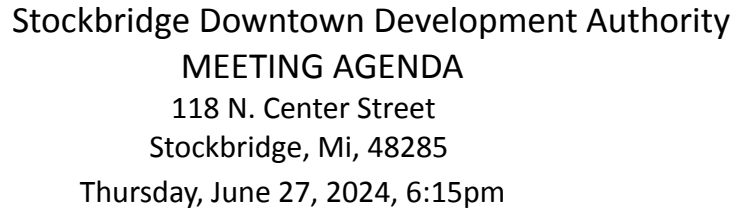
10. Public Comment: None.

11. Next Meeting: June 27, 2024.

12. Motion to adjourn at 7:20 p.m. by Conant with support by Ogden. All in favor.  
Motion passed.

Respectfully submitted,

Molly Howlett, Recording Secretary



2. Letter to Village President about settling up for FY- 2023-2024.
  - a. Copy of auditors finding for amount of money owed SDDA from Village and Township. Update the Check to the SDDA for \$17,266.12 has been deposited in the SDDA bank account at State bank.

#### **NEW BUSINESS**

1. Teresa Miller total Local
2. Installation of sidewalk between the Community bank and law office for the cost of ?
2. Crack in pump track asphalt.
  - a. Copy email of response from American Ramp Company.
  - b. Copy of Warranty attached.
  - c. Copy of Pitchers
3. Copy of invoice from Chair for annual reimbursement of \$200.00 for making copies, scanning and wear and tear on personal printer.
4. [Copy of email from Virginia Rezmierski](#) inquiring about working together to contact Aldi representative to entice Aldi to come to our Village
  - a. Copy of Aldi site requirements.

#### **PUBLIC COMMENT**

Board members Concerns, Suggestions or Recommendations.

#### **NEXT MEETING**

- Next SDDA suggested meeting date is August 22, 2024.

#### **ADJOURNMENT**

#### **Attachments**

- Agenda
- Minutes April 28, 2024,
- Financials : Financials not available at time I made this meeting Packet
- Check registers for March 28, 2024, to May23, 2024: Financials not available at time I made this meeting Packet
- Receipts for Paying Barracuda Email Gateway Defense, Last year and this year 2024. \$1,091.29.
- Approved 2024/2025 SDDA budget.
- Next steps in proceeding with Promulgating the 2024 SDDA Plan Amendment Contact: P-
  - a. Public Hearing Notices sent to Lansing State Journal to run two times First one started on June 24, 2024, Second time to start July 1<sup>st</sup>, 2024, and to the Local Town Crier.( Copy of add attached)
    1. Also attached is an email thread confirming public hearing notice is being run 2 times.
  - b. Public hearing notice Posted in 20 Places in Village. (Copy of Notice attached).

- c. Certified mail Letter to the six taxing authorities with accompanying Public hearing notice . (Sample attached).
  - d. Public Hearing Notice mailed by first class mail to all 196 property taxpayers of record in the downtown district.
  - e. Public Hearing notice referenced on Home Page of Village Internet site with link to 2024 Plan amendment and also on the SDDA internet site with link to plan amendment.
  - f. Copy of Act 57 of 2018 requirements for amending a Plan Amendment.
- Crack in pump track asphalt.
  - a. Copy email of response from American Ramp Company.
  - b. Copy of Warranty attached.
  - c. Copy of Pitchers
  - Copy of invoice from Chair for annual reimbursement of \$200.00 for making copies, scanning and wear and tear on personal printer.
  - Copy of letter to Village President about settling up for FY- 2023-2024.
- Copy of auditors finding for amount of money owed to SDDA from Village and Township and how much we owe the Village.
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  - a. Copy of Aldi site requirements.

06/25/2024

## REVENUE AND EXPENDITURE REPORT FOR VILLAGE OF STOCKBRIDGE

PERIOD ENDING 06/30/2024

% Fiscal Year Completed: 33.42

		2024-25	2024-25	PERIOD	AVAILABLE	
GL NUMBER	DESCRIPTION	ORIGINAL	AMENDED BUDGET	BALANCE	BALANCE	% BDGT
		BUDGET		DR (CR)	NORMAL (ABNORMAL)	USED
Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY						
Revenues						
Dept 000 - GENERAL						
248-000-402.000	TAX REV FROM TOWNSHIP	93,000.00	93,000.00	41,323.00	134,323.00	(44.43)
248-000-402.001	TAX REV FROM VILLAGE	104,000.00	104,000.00	0.00	104,000.00	0.00
248-000-402.002	CARRY FORWARD	0.00	0.00	0.00	0.00	0.00
248-000-411.000	DELINQUENT TAX REVENUE	10,000.00	10,000.00	0.00	10,000.00	0.00
248-000-504.000	GRANTS	0.00	0.00	0.00	0.00	0.00
248-000-607.000	OTHER	0.00	0.00	0.00	0.00	0.00
248-000-636.000	VENDOR	0.00	0.00	0.00	0.00	0.00
248-000-663.000	INTEREST ON BANK ACCOUNT	1,000.00	1,000.00	0.00	1,000.00	0.00
248-000-671.000	MISCELLANEOUS	0.00	0.00	0.00	0.00	0.00
248-000-676.000	REIMBURSEMENTS	0.00	0.00	0.00	0.00	0.00
248-000-680.000	SALE OF FIXED ASSETS	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - GENERAL		208,000.00	208,000.00	41,323.00	249,323.00	(19.87)
TOTAL REVENUES		208,000.00	208,000.00	41,323.00	249,323.00	(19.87)
Expenditures						
Dept 000 - GENERAL						
248-000-701.000	SALARY - GRANT WRITER	5,000.00	5,000.00	0.00	5,000.00	0.00
248-000-801.000	LEGAL FEES	12,000.00	12,000.00	3,953.66	8,046.34	32.95
248-000-818.000	CONTRACTED SERVICES	10,000.00	10,000.00	2,136.88	7,863.12	21.37
248-000-818.001	PROFESSIONAL SERVICES-WEBSITE	15,000.00	15,000.00	1,091.29	13,908.71	7.28
248-000-818.002	PROFESSIONAL SERVICES-GIBBS	0.00	0.00	0.00	0.00	0.00
248-000-818.003	PROF. SERVICES-A. KNOWLES	0.00	0.00	0.00	0.00	0.00
248-000-818.004	PROF. SER	0.00	0.00	0.00	0.00	0.00
248-000-818.014	ENGINEERING	1,000.00	1,000.00	0.00	1,000.00	0.00
248-000-821.000	REVENUE SHARING	55,000.00	55,000.00	(52,000.00)	107,000.00	(94.55)
248-000-899.000	COMMUNITY PROMOTION	24,000.00	24,000.00	0.00	24,000.00	0.00
248-000-899.001	A DAY IN THE VILLAGE	7,500.00	7,500.00	10,000.00	(2,500.00)	133.33
248-000-899.003	ALL CLUBS DAY	1,900.00	1,900.00	0.00	1,900.00	0.00
248-000-899.004	ALL CLUBS RIDE	700.00	700.00	160.00	540.00	22.86
248-000-899.005	HARVEST FESTIVAL	7,500.00	7,500.00	0.00	7,500.00	0.00
248-000-899.006	DOWNTOWN BEAUTIFICATION	7,300.00	7,300.00	0.00	7,300.00	0.00
248-000-899.007	FESTIVAL OF LIGHTS	2,500.00	2,500.00	2,500.00	0.00	100.00

248-000-899.008	OPEN AIR MARKET	1,000.00	1,000.00	1,000.00	0.00	100.00
248-000-899.009	SEASONAL DECORATIONS	6,500.00	6,500.00	0.00	6,500.00	0.00
248-000-899.010	5K RUN	800.00	800.00	500.00	300.00	62.50
248-000-899.011	TEEN CENTER	0.00	0.00	0.00	0.00	0.00
248-000-899.012	BOURREE DANCE AND PERFORMANCE ARTS	0.00	0.00	0.00	0.00	0.00
248-000-899.016	PUMP TRACKS	17,800.00	17,800.00	3,360.00	14,440.00	18.88
248-000-899.017	GAGA BALL PIT	0.00	0.00	0.00	0.00	0.00
248-000-900.000	PRINTING & PUBLISHING	1,000.00	1,000.00	0.00	1,000.00	0.00
248-000-956.000	MISCELLANEOUS EXPENSES	3,000.00	3,000.00	163.85	2,836.15	5.46
248-000-956.001	PATRONICITY FUND	0.00	0.00	0.00	0.00	0.00
248-000-956.002	MISC COMMUNITY PROMOTION	0.00	0.00	0.00	0.00	0.00
248-000-957.000	PRO.DEVELOPMENT/MEMBERSHIP	0.00	0.00	0.00	0.00	0.00
248-000-970.000	CAPITAL OUTLAY	0.00	0.00	0.00	0.00	0.00
248-000-970.001	CAPTIAL OUTLAY-MEM PRK PAVING	0.00	0.00	0.00	0.00	0.00
248-000-970.002	CAPITAL OUTLAY-FACADE IMP.	16,000.00	16,000.00	0.00	16,000.00	0.00
248-000-970.003	CAPITAL OUTLAY-BANNER/BRACKETS	6,000.00	6,000.00	1,352.60	4,647.40	22.54
248-000-970.004	CAPITAL OUTLAY-TOWER CAMERA	0.00	0.00	0.00	0.00	0.00
248-000-970.008	FIRE HYDRANT	0.00	0.00	0.00	0.00	0.00
Total Dept 000 - GENERAL		201,500.00	201,500.00	(25,781.72)	227,281.72	(12.79)
TOTAL EXPENDITURES		201,500.00	201,500.00	(25,781.72)	227,281.72	(12.79)
Fund 248 - DOWNTOWN DEVELOPMENT AUTHORITY:						
TOTAL REVENUES		208,000.00	208,000.00	(41,323.00)	249,323.00	19.87
TOTAL EXPENDITURES		201,500.00	201,500.00	(25,781.72)	227,281.72	12.79
NET OF REVENUES & EXPENDITURES		6,500.00	6,500.00	(15,541.28)	22,041.28	239.10

# Village of Stockbridge

## DDA Taxes

2/29/24

CRS  
4/30/24

	Captured	Paid	Difference
2010	97,152.75	95,570.45	(1,582.30)
2011	88,454.78	90,736.49	2,281.71
2012	87,799.46	87,432.58	(366.88)
2013	80,611.82	82,131.36	1,519.54
2014	75,158.20	75,158.20	-
2015	64,662.05	64,662.05	-
2016	65,342.30	67,313.29	1,970.99
2017	67,292.31	67,292.31	-
2018	68,248.60	65,542.71	(2,705.89)
2019	68,465.47	65,727.73	(2,737.74)
2020	67,564.24	80,587.60	13,023.36
2021	68,793.73	95,285.47	26,491.74
2022	86,105.31	118,630.51	32,525.20
2023	97,353.36	-	(97,353.36)
2024	94,821.93	104,489.44	9,667.51

1,177,826.31 1,160,560.19 (17,266.12) TB-248

→ Due to DDA at  
2/29/24

10/25/2023 10:15 AM  
 User: treasurer  
 DB: Stockbridge

VENDOR ACTIVITY REPORT FOR VILLAGE OF STOCKBRIDGE  
 VENDOR RANGE: SDD00 TO SDD00  
 Activity From 01/01/2008 To 10/04/2023

Page: 1/1

Vendor Code Post Date	Vendor Name Activity	Inv/Check #	Description	Invoice Amt	Check Amt
SDD00	S.D.D.A.				
10/28/2008	INVOICE	2008	DDA REAL & PERSONAL TOTAL CAPTURED	94,946.57	
11/04/2008	CHECK	101 11814			94,946.57
10/29/2009	INVOICE	10202009	2009 SETTLEMENT	95,570.45	
11/04/2009	CHECK	101 12415			95,570.45
09/28/2010	INVOICE	2010	VILLAGE SETTLEMENT 2010	90,736.49	
10/12/2010	CHECK	101 12942			90,736.49
10/03/2011	INVOICE	2011	VILLAGE SETTLEMENT 2011	87,432.58	
10/03/2011	CHECK	101 13470			87,432.58
09/11/2012	INVOICE	2012 TAXES	2012 VILLAGE TAX PAYMENT	82,131.36	
09/11/2012	CHECK	101 1000113			82,131.36
10/29/2013	INVOICE	10292013	2013 VILLAGE TAX PAYMENT	75,158.20	
10/30/2013	CHECK	101 14560			75,158.20
10/16/2014	INVOICE	10/15/2014	DDA TAX PAYMENT	64,662.05	
10/16/2014	CHECK	101 15096			64,662.05
12/29/2015	INVOICE	2015 TAXES	2015 DDA TAX	67,313.29	
12/29/2015	CHECK	101 15740			67,313.29
01/13/2017	INVOICE	2016 TAXES-DDA	2016 TIF REAL & LOCAL PROPERTY TAXES TO DD	67,292.31	
01/13/2017	CHECK	101 16350			67,292.31
02/13/2018	INVOICE	2017 TAXES-DDA	2017 TIF REAL & LOCAL PROPERTY TAXES TO DD	65,542.71	
02/15/2018	CHECK	INDEP 17042			65,542.71
02/28/2019	INVOICE	2018 TAXES-DDA	2018 TIF REAL & LOCAL PROPERTY TAXES TO DD	65,727.73	
03/28/2019	CHECK	INDEP 17668			65,727.73
02/27/2020	INVOICE	2019 REIMB.	2019 REIMBURSEMENT	80,587.60	
02/27/2020	CHECK	INDEP 18222			80,587.60
09/24/2020	INVOICE	2020 STIPEND	2020 HMF STIPEND	2,000.00	
09/24/2020	CHECK	INDEP 18528			2,000.00
02/28/2021	INVOICE	2020 TAXES	2020 TAX DISBURSEMENT	95,285.47	
03/15/2021	CHECK	INDEP 18871			95,285.47
02/09/2022	INVOICE	2/9/2022	REIMBURSEMENT FOR CONSUMER ENERGY BILLS	122.26	
02/09/2022	CHECK	INDEP 19482			122.26
02/28/2022	INVOICE	2021 TAXES	2021 TAX DISBURSEMENT	118,630.51	
02/28/2022	INVOICE	8/31/2021 DEPOSIT	DEPOSIT REFUND-WRONG BANK USED	3,835.69	
02/28/2022	CHECK	INDEP 19506			118,630.51
03/08/2022	CHECK	INDEP 19518			3,835.69
11/11/2022	INVOICE	REIMBURSE	SKATE RAMP REIMBURSEMENT	50,000.00	
11/14/2022	CHECK	INDEP 19869			50,000.00
08/23/2023	INVOICE	8/23/2023	DDA TAX PAYMENT	104,489.44	
08/23/2023	CHECK	STATE 21356			104,489.44
Total:				1,311,464.71	1,311,464.71
Net of 19 Invoices / 19 Checks					
Grand Total 19 invoices and 19 checks f				1,311,464.71	1,311,464.71



10/24/2023  
10:00 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2009

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2009

PARCEL INFORMATION

TAX HEADING

TAX BILLED

CAPTURED TAX

NET TOTAL

-----DDA/LDFA: DDA-----

-----DDA/LDFA: DDA-----

TOTAL PARCELS:	282	OPERATING	110,842.51	81,901.27	28,941.24
TAXABLE VALUE:	10,320,605	LOCAL STREET	20,640.88	15,251.48	5,389.40
BASE VALUE:	2,694,700	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE:	7,625,905	TOTALS----->	131,483.39	97,152.75	34,330.64

-----CAPTURED TAXES BREAKDOWN-----

PRE/MBT TAXABLE: 2,633,614  
NON PRE/MBT TAXABLE: 7,686,991  
  
PRE/MBT CAPTURED: 1,793,114  
NON-PRE/MBT CAPTURED: 5,832,791  
  
COM. PERS. TAXABLE: 1,047,700  
IND. PERS. TAXABLE: 220,600  
SPEC. ACT PERS. TAXABLE: 0  
  
COM. PERS. CAPTURED: 597,400  
IND. PERS. CAPTURED: 220,600  
SPEC. ACT PERS. CAPTURED: 0

POSITIVE CAPTURE NEGATIVE CAPTURE

OPERATING	91,301.58	-9,400.31
LOCAL STREET	17,001.98	-1,750.50
MILLAGE SPECIALS	0.00	0.00
TOTALS----->	108,303.56	-11,150.81

10/24/2023  
10:02 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2010

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2010

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL	
-----DDA/LDFA: DDA-----					
TOTAL PARCELS:	280	OPERATING	102,231.91	74,568.72	27,663.19
		LOCAL STREET	19,037.46	13,886.06	5,151.40
TAXABLE VALUE:	9,518,867	MILLAGE SPECIALS	0.00	0.00	0.00
BASE VALUE:	2,575,700	TOTALS----->	121,269.37	88,454.78	32,814.59
CAPTURED VALUE:	6,943,167				
-----CAPTURED TAXES BREAKDOWN-----					
PRE/MBT TAXABLE:	2,026,366				
NON PRE/MBT TAXABLE:	7,492,501				
POSITIVE CAPTURE    NEGATIVE CAPTURE					
PRE/MBT CAPTURED:	1,328,066	OPERATING	82,831.22	-8,262.50	
NON-PRE/MBT CAPTURED:	5,615,101	LOCAL STREET	15,424.67	-1,538.61	
		MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE:	795,600	TOTALS----->	98,255.89	-9,801.11	
IND. PERS. TAXABLE:	4,900				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	464,300				
IND. PERS. CAPTURED:	4,900				
SPEC. ACT PERS. CAPTURED:	0				

10/24/2023  
10:04 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill12011

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2011

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL	
-----DDA/LDFA: DDA-----					
TOTAL PARCELS:	229	OPERATING	100,073.69	74,016.21	26,057.48
TAXABLE VALUE:	9,317,916	LOCAL STREET	18,635.65	13,783.25	4,852.40
BASE VALUE:	2,426,200	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE:	6,891,716	TOTALS----->	118,709.34	87,799.46	30,909.88
-----CAPTURED TAXES BREAKDOWN-----					
PRE/MBT TAXABLE:	1,910,916	POSITIVE CAPTURE			NEGATIVE CAPTURE
NON PRE/MBT TAXABLE:	7,407,000	OPERATING	80,649.82	-6,633.61	
PRE/MBT CAPTURED:	1,364,141	LOCAL STREET	15,018.55	-1,235.30	
NON-PRE/MBT CAPTURED:	5,527,575	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE:	806,900	TOTALS----->	95,668.37	-7,868.91	
IND. PERS. TAXABLE:	5,400				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	625,100				
IND. PERS. CAPTURED:	5,400				
SPEC. ACT PERS. CAPTURED:	0				

10/24/2023  
10:16 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2012

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2012

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----				
TOTAL PARCELS: 230	OPERATING	94,014.40	67,956.85	26,057.55
TAXABLE VALUE: 8,753,732	LOCAL STREET	17,507.37	12,654.97	4,852.40
BASE VALUE: 2,426,200	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE: 6,327,532	TOTALS----->	111,521.77	80,611.82	30,909.95
-----CAPTURED TAXES BREAKDOWN-----				
PRE/MBT TAXABLE: 1,642,484	POSITIVE CAPTURE NEGATIVE CAPTURE			
NON PRE/MBT TAXABLE: 7,111,248	OPERATING	75,682.59	-7,725.74	
PRE/MBT CAPTURED: 1,109,509	LOCAL STREET	14,093.64	-1,438.67	
NON-PRE/MBT CAPTURED: 5,218,023	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE: 651,576	TOTALS----->	89,776.23	-9,164.41	
IND. PERS. TAXABLE: 5,400				
SPEC. ACT PERS. TAXABLE: 0				
COM. PERS. CAPTURED: 469,776				
IND. PERS. CAPTURED: 5,400				
SPEC. ACT PERS. CAPTURED: 0				

10/24/2013  
10:18 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill12013

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2013

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----				
TOTAL PARCELS: 230	OPERATING	89,416.97	63,359.40	26,057.57
TAXABLE VALUE: 8,325,664	LOCAL STREET	16,651.20	11,798.80	4,852.40
BASE VALUE: 2,426,200	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE: 5,899,464	TOTALS----->	106,068.17	75,158.20	30,909.97
-----CAPTURED TAXES BREAKDOWN-----				
PRE/MBT TAXABLE: 1,727,976	POSITIVE CAPTURE		NEGATIVE CAPTURE	
NON PRE/MBT TAXABLE: 6,597,688	OPERATING	70,813.47	-7,454.07	
PRE/MBT CAPTURED: 1,133,301	LOCAL STREET	13,186.88	-1,388.08	
NON-PRE/MBT CAPTURED: 4,766,163	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE: 712,850	TOTALS----->	84,000.35	-8,842.15	
IND. PERS. TAXABLE: 5,400				
SPEC. ACT PERS. TAXABLE: 0				
COM. PERS. CAPTURED: 531,050				
IND. PERS. CAPTURED: 5,400				
SPEC. ACT PERS. CAPTURED: 0				

10/24/2023  
10:22 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2014

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2014

PARCEL INFORMATION

TAX HEADING

TAX BILLED

CAPTURED TAX

NET TOTAL

-----DDA/LDFA: DDA-----

-----DDA/LDFA: DDA-----

TOTAL PARCELS: 230  
TAXABLE VALUE: 7,501,793  
BASE VALUE: 2,426,200  
CAPTURED VALUE: 5,075,593

OPERATING	80,568.68	54,511.15	26,057.53
LOCAL STREET	15,003.30	10,150.90	4,852.40
MILLAGE SPECIALS	0.00	0.00	0.00
TOTALS----->	95,571.98	64,662.05	30,909.93

-----CAPTURED TAXES BREAKDOWN-----

PRE/MBT TAXABLE: 1,359,818  
NON PRE/MBT TAXABLE: 6,141,975

POSITIVE CAPTURE NEGATIVE CAPTURE

PRE/MBT CAPTURED: 765,143  
NON-PRE/MBT CAPTURED: 4,310,450

OPERATING	63,041.64	-8,530.49
LOCAL STREET	11,739.43	-1,588.53
MILLAGE SPECIALS	0.00	0.00
TOTALS----->	74,781.07	-10,119.02

COM. PERS. TAXABLE: 384,150  
IND. PERS. TAXABLE: 0  
SPEC. ACT PERS. TAXABLE: 0

COM. PERS. CAPTURED: 248,550  
IND. PERS. CAPTURED: 0  
SPEC. ACT PERS. CAPTURED: 0

04/30/2024  
04:56 PM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2015

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2015

PARCEL INFORMATION		TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----		-----DDA/LDFA: DDA-----			
TOTAL PARCELS:	285	OPERATING	82,803.79	55,084.68	27,719.11
		LOCAL STREET	15,419.42	10,257.62	5,161.80
TAXABLE VALUE:	7,709,906	MILLAGE SPECIALS	0.00	0.00	0.00
BASE VALUE:	2,580,900	TOTALS----->	98,223.21	65,342.30	32,880.91
CAPTURED VALUE:	5,129,006				
-----CAPTURED TAXES BREAKDOWN-----					
		POSITIVE CAPTURE		NEGATIVE CAPTURE	
PRE/MBT TAXABLE:	1,378,738	OPERATING	65,019.43	-9,934.75	
NON PRE/MBT TAXABLE:	6,331,168	LOCAL STREET	12,107.64	-1,850.02	
		MILLAGE SPECIALS	0.00	0.00	
PRE/MBT CAPTURED:	660,763	TOTALS----->	77,127.07	-11,784.77	
NON-PRE/MBT CAPTURED:	4,468,243				
COM. PERS. TAXABLE:	400,250				
IND. PERS. TAXABLE:	0				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	109,950				
IND. PERS. CAPTURED:	0				
SPEC. ACT PERS. CAPTURED:	0				

10/24/2023  
10:30 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2016

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2016

PARCEL INFORMATION		TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----			-----DDA/LDFA: DDA-----		
TOTAL PARCELS:	229	OPERATING	82,786.18	56,728.62	26,057.56
		LOCAL STREET	15,416.09	10,563.69	4,852.40
TAXABLE VALUE:	7,708,267	MILLAGE SPECIALS	0.00	0.00	0.00
BASE VALUE:	2,426,200	TOTALS----->	98,202.27	67,292.31	30,909.96
CAPTURED VALUE:	5,282,067				
-----CAPTURED TAXES BREAKDOWN-----					
PRE/MBT TAXABLE:	1,352,820				
NON PRE/MBT TAXABLE:	6,355,447				
				POSITIVE CAPTURE	NEGATIVE CAPTURE
PRE/MBT CAPTURED:	779,145	OPERATING		65,240.58	-8,511.96
NON-PRE/MBT CAPTURED:	4,502,922	LOCAL STREET		12,148.79	-1,585.10
		MILLAGE SPECIALS		0.00	0.00
COM. PERS. TAXABLE:	320,050	TOTALS----->		77,389.37	-10,097.06
IND. PERS. TAXABLE:	0				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	184,450				
IND. PERS. CAPTURED:	0				
SPEC. ACT PERS. CAPTURED:	0				



04/30/2024  
04:57 PM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2017

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2017

PARCEL INFORMATION		TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----		-----DDA/LDFA: DDA-----			
TOTAL PARCELS:	230	OPERATING	83,592.29	57,534.77	26,057.52
		LOCAL STREET	15,566.23	10,713.83	4,852.40
TAXABLE VALUE:	7,783,319	MILLAGE SPECIALS	0.00	0.00	0.00
BASE VALUE:	2,426,200	TOTALS----->	99,158.52	68,248.60	30,909.92
CAPTURED VALUE:	5,357,119				
		-----CAPTURED TAXES BREAKDOWN-----			
PRE/MBT TAXABLE:	1,416,361				
NON PRE/MBT TAXABLE:	6,366,958				
			POSITIVE CAPTURE	NEGATIVE CAPTURE	
PRE/MBT CAPTURED:	842,686	OPERATING	66,182.00	-8,647.23	
NON-PRE/MBT CAPTURED:	4,514,433	LOCAL STREET	12,324.10	-1,610.27	
		MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE:	348,000	TOTALS----->	78,506.10	-10,257.50	
IND. PERS. TAXABLE:	0				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	212,400				
IND. PERS. CAPTURED:	0				
SPEC. ACT PERS. CAPTURED:	0				

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2018

PARCEL INFORMATION		TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----			-----DDA/LDFA: DDA-----		
TOTAL PARCELS:	230	OPERATING	83,775.00	57,717.55	26,057.45
		LOCAL STREET	15,600.32	10,747.92	4,852.40
TAXABLE VALUE:	7,800,340	MILLAGE SPECIALS	0.00	0.00	0.00
BASE VALUE:	2,426,200	TOTALS----->	99,375.32	68,465.47	30,909.85
CAPTURED VALUE:	5,374,140				
-----CAPTURED TAXES BREAKDOWN-----					
PRE/MBT TAXABLE:	1,412,692				
NON PRE/MBT TAXABLE:	6,387,648				
			POSITIVE CAPTURE	NEGATIVE CAPTURE	
PRE/MBT CAPTURED:	820,017	OPERATING	66,330.93	-8,613.38	
NON-PRE/MBT CAPTURED:	4,554,123	LOCAL STREET	12,351.89	-1,603.97	
		MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE:	350,500	TOTALS----->	78,682.82	-10,217.35	
IND. PERS. TAXABLE:	0				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	214,900				
IND. PERS. CAPTURED:	0				
SPEC. ACT PERS. CAPTURED:	0				

10/24/2023  
10:34 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2019

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2019

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----				
TOTAL PARCELS: 230	OPERATING	83,008.93	56,957.85	26,051.08
TAXABLE VALUE: 7,729,000	LOCAL STREET	15,457.59	10,606.39	4,851.20
BASE VALUE: 2,425,600	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE: 5,303,400	TOTALS----->	98,466.52	67,564.24	30,902.28
-----CAPTURED TAXES BREAKDOWN-----				
PRE/MBT TAXABLE: 1,500,832			POSITIVE CAPTURE	NEGATIVE CAPTURE
NON PRE/MBT TAXABLE: 6,228,168				
PRE/MBT CAPTURED: 916,257	OPERATING	65,541.69	-8,583.84	
NON-PRE/MBT CAPTURED: 4,387,143	LOCAL STREET	12,204.85	-1,598.46	
	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE: 385,900	TOTALS----->	77,746.54	-10,182.30	
IND. PERS. TAXABLE: 0				
SPEC. ACT PERS. TAXABLE: 0				
COM. PERS. CAPTURED: 204,100				
IND. PERS. CAPTURED: 0				
SPEC. ACT PERS. CAPTURED: 0				

10/24/2023  
10:37 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2020

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2020

PARCEL INFORMATION	TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----				
TOTAL PARCELS: 232	OPERATING	84,045.36	57,994.27	26,051.09
TAXABLE VALUE: 7,825,505	LOCAL STREET	15,650.66	10,799.46	4,851.20
BASE VALUE: 2,425,600	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE: 5,399,905	TOTALS----->	99,696.02	68,793.73	30,902.29
-----CAPTURED TAXES BREAKDOWN-----				
PRE/MBT TAXABLE: 1,536,863	POSITIVE CAPTURE    NEGATIVE CAPTURE			
NON PRE/MBT TAXABLE: 6,288,642	OPERATING	66,722.93	-8,728.66	
PRE/MBT CAPTURED: 937,588	LOCAL STREET	12,424.88	-1,625.42	
NON-PRE/MBT CAPTURED: 4,462,317	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE: 346,200	TOTALS----->	79,147.81	-10,354.08	
IND. PERS. TAXABLE: 0				
SPEC. ACT PERS. TAXABLE: 0				
COM. PERS. CAPTURED: 164,400				
IND. PERS. CAPTURED: 0				
SPEC. ACT PERS. CAPTURED: 0				

10/24/2023  
10:38 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill12021

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2021

PARCEL INFORMATION

TAX HEADING

TAX BILLED

CAPTURED TAX

NET TOTAL

-----DDA/LDFA: DDA-----

-----DDA/LDFA: DDA-----

TOTAL PARCELS:	234	OPERATING	91,779.18	63,884.78	27,894.40
TAXABLE VALUE:	7,980,838	LOCAL STREET	31,922.93	22,220.53	9,702.40
BASE VALUE:	2,425,600	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE:	5,555,238	TOTALS----->	123,702.11	86,105.31	37,596.80

-----CAPTURED TAXES BREAKDOWN-----

PRE/MBT TAXABLE: 1,554,325  
NON PRE/MBT TAXABLE: 6,426,513

POSITIVE CAPTURE NEGATIVE CAPTURE

PRE/MBT CAPTURED: 960,450  
NON-PRE/MBT CAPTURED: 4,594,788

OPERATING	73,251.18	-9,366.40
LOCAL STREET	25,478.41	-3,257.88
MILLAGE SPECIALS	0.00	0.00
TOTALS----->	98,729.59	-12,624.28

COM. PERS. TAXABLE: 327,200  
IND. PERS. TAXABLE: 0  
SPEC. ACT PERS. TAXABLE: 0

COM. PERS. CAPTURED: 145,400  
IND. PERS. CAPTURED: 0  
SPEC. ACT PERS. CAPTURED: 0

10/24/2023  
10:40 AM

DDA/LDFA Report (Detail) FOR VILLAGE OF STOCKBRIDGE

Page: 1/2  
DB: Vill2023

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2022

PARCEL INFORMATION

-----DDA/LDFA: DDA-----

TOTAL PARCELS: 233  
TAXABLE VALUE: 8,375,766  
BASE VALUE: 2,425,600  
CAPTURED VALUE: 5,950,166

PRE/MBT TAXABLE: 1,594,992  
NON PRE/MBT TAXABLE: 6,780,774

PRE/MBT CAPTURED: 978,717  
NON-PRE/MBT CAPTURED: 4,971,449

COM. PERS. TAXABLE: 268,900  
IND. PERS. TAXABLE: 0  
SPEC. ACT PERS. TAXABLE: 0

COM. PERS. CAPTURED: 133,600  
IND. PERS. CAPTURED: 0  
SPEC. ACT PERS. CAPTURED: 0

TAX HEADING

TAX BILLED

CAPTURED TAX

NET TOTAL

-----DDA/LDFA: DDA-----

OPERATING	95,382.68	67,759.74	27,622.94
LOCAL STREET	35,376.95	25,131.54	10,245.41
CEMETERY	6,281.33	4,462.08	1,819.25
MILLAGE SPECIALS	0.00	0.00	0.00
TOTALS----->	137,040.96	97,353.36	39,687.60

-----CAPTURED TAXES BREAKDOWN-----

POSITIVE CAPTURE      NEGATIVE CAPTURE

OPERATING	77,288.87	-9,529.13
LOCAL STREET	28,666.02	-3,534.48
CEMETERY	5,089.72	-627.64
MILLAGE SPECIALS	0.00	0.00
TOTALS----->	111,044.61	-13,691.25

All Records  
Special Population: Ad Valorem+Special Acts  
Village, Real & Personal Property  
DDA/LDFA Chosen: \*ALL DDA/LDFA\*, Adjusted Values (All Adjustments Included)  
Include: All Parcels

2023

PARCEL INFORMATION		TAX HEADING	TAX BILLED	CAPTURED TAX	NET TOTAL
-----DDA/LDFA: DDA-----			-----DDA/LDFA: DDA-----		
TOTAL PARCELS:	288	OPERATING	95,382.68	65,997.90	29,384.78
		LOCAL STREET	35,376.95	24,478.03	10,898.92
TAXABLE VALUE:	8,375,766	CEMETERY	6,281.33	4,346.00	1,935.33
BASE VALUE:	2,580,300	MILLAGE SPECIALS	0.00	0.00	0.00
CAPTURED VALUE:	5,795,466	TOTALS----->	137,040.96	94,821.93	42,219.03
-----CAPTURED TAXES BREAKDOWN-----					
		POSITIVE CAPTURE		NEGATIVE CAPTURE	
PRE/MBT TAXABLE:	1,594,992	OPERATING	77,288.87	-11,290.97	
NON PRE/MBT TAXABLE:	6,780,774	LOCAL STREET	28,666.02	-4,187.99	
PRE/MBT CAPTURED:	824,017	CEMETERY	5,089.72	-743.72	
NON-PRE/MBT CAPTURED:	4,971,449	MILLAGE SPECIALS	0.00	0.00	
COM. PERS. TAXABLE:	268,900	TOTALS----->	111,044.61	-16,222.68	
IND. PERS. TAXABLE:	0				
SPEC. ACT PERS. TAXABLE:	0				
COM. PERS. CAPTURED:	-21,100				
IND. PERS. CAPTURED:	0				
SPEC. ACT PERS. CAPTURED:	0				

06/25/2024

CHECK REGISTER FOR VILLAGE OF STOCKBRIDGE  
CHECK DATE FROM 05/23/2024 - 06/27/2024

Check Date	Bank	Check	Vendor	Vendor Name	Invoice Vendor	Invoice Number	Amount	Status	Aprv
Bank STATE									
Check Type: Paper Check									
06/04/2024	STATE	2466	TOTAL	TOTAL LOCAL	TOTAL LOCAL	31749	225.00	Open	_____
06/04/2024	STATE	2467	TOTAL	TOTAL LOCAL	TOTAL LOCAL	31194	225.00	Open	_____
06/04/2024	STATE	2468	HOWLETT	MOLLY HOWLETT	MOLLY HOWLETT	06032024	300.00	Open	_____
06/04/2024	STATE	2469	ELAN FINAN	ELAN FINANCIAL SERVICES	ELAN FINANCIAL SERVICES	052024	<u>1,186.24</u>	Open	_____
Total For 06/04/2024:							1,936.24		
06/05/2024	STATE	2470	STO01	STOCKBRIDGE AREA CHAMB	STOCKBRIDGE AREA CHAME	06052024	2,500.00	Open	_____
06/05/2024	STATE	2471	248-GOR00	GORMLEY LAW OFFICES, PLC	GORMLEY LAW OFFICES, PLC	50548	<u>1,037.37</u>	Open	_____
Total For 06/05/2024:							3,537.37		
Total Paper Check:							<u>5,473.61</u>		
STATE TOTALS:									
Total of 6 Checks:							5,473.61		
Less 0 Void Checks:							<u>0.00</u>		
Total of 6 Disbursements:							5,473.61		



06/04/2024 12:57 PM		INVOICE JOURNAL PROOF REPORT FOR VILLAGE OF STOCKBRIDGE			Page: 1/1	
User: DDA						
DB: Stockbridge						
PROOF ONLY - JOURNAL ENTRIES NOT CREATED						
Post Date	Journal	Description	GL Number	DR Amount	CR Amount	
06/03/2024	AP	ELAN FINANCIAL SERVICES	Invoice: 052024 Ref#: 12124(MAY 2024 STATEMENT FOR 4/18/2024 TO 05/2)			
		P. O. BOX 790408 SAINT LOUIS MO 63179-0408				
		PROFESSIONAL SERVICES-WEBSITE	248-000-818.001	1,091.29		
		CONTRACTED SERVICES	248-000-818.000	78.00		
		MISCELLANEOUS EXPENSES	248-000-956.000	16.95		
		Vnd: ELAN FINAN Invoice: 052024	248-000-202.000		1,186.24	
		Expected Check Run: 06/03/2024				
				1,186.24	1,186.24	
06/03/2024	AP	MOLLY HOWLETT	Invoice: 06032024 Ref#: 12123(SDDA RECORDING SECRETARY- \$50.00 A MEETI)			
		406 WOOD STREET STOCKBRIDGE MI 49285				
		CONTRACTED SERVICES	248-000-818.000	300.00		
		Vnd: HOWLETT Invoice: 06032024	248-000-202.000		300.00	
		Expected Check Run: 06/03/2024				
				300.00	300.00	
06/03/2024	AP	TOTAL LOCAL	Invoice: 31749 Ref#: 12121(PROJECT MANAGEMENT- HOURLY: MAY 30, 2024)			
		P.O. BOX 305 EATON RAPIDS MI 48827				
		CONTRACTED SERVICES	248-000-818.000	225.00		
		Vnd: TOTAL Invoice: 31749	248-000-202.000		225.00	
		Expected Check Run: 06/03/2024				
				225.00	225.00	
06/03/2024	AP	TOTAL LOCAL	Invoice: 31194 Ref#: 12122(PROJECT MANAGEMENT- HOURLY: APRIL 29, 20)			
		P.O. BOX 305 EATON RAPIDS MI 48827				
		CONTRACTED SERVICES	248-000-818.000	225.00		
		Vnd: TOTAL Invoice: 31194	248-000-202.000		225.00	
		Expected Check Run: 06/03/2024				
				225.00	225.00	
				1,936.24	1,936.24	
Cash/Payable Account Totals:						
		ACCOUNTS PAYABLE	248-000-202.000		1,936.24	
			TOTAL INCREASE IN PAYABLE:		1,936.24	

06/05/2024 05:36 PM		INVOICE JOURNAL PROOF REPORT FOR VILLAGE OF STOCKBRIDGE			Page: 1/1	
User: DDA						
DB: Stockbridge		PROOF ONLY - JOURNAL ENTRIES NOT CREATED				
Post Date	Journal	Description	GL Number	DR Amount	CR Amount	
06/05/2024	AP	GORMLEY LAW OFFICES, PLC	Invoice: 50548 Ref#: 12126(MAY LEGAL FEES)			
		101 E. GRAND RIVER AVENUE FOWLERVILLE MI 48836				
		LEGAL FEES	248-000-801.000	1,037.37		
		Vnd: 248-GOR00 Invoice: 50548	248-000-202.000		1,037.37	
		Expected Check Run: 06/05/2024				
				1,037.37	1,037.37	
06/05/2024	AP	STOCKBRIDGE AREA CHAMBER OF CO	Invoice: 06052024 Ref#: 12125("A DAY IN THE VILLAGE" SPONSORSHIP)			
		OF COMMERCE PO BOX 310 STOCKBRIDGE MI 49285				
		A DAY IN THE VILLAGE	248-000-899.001	2,500.00		
		Vnd: STO01 Invoice: 06052024	248-000-202.000		2,500.00	
		Expected Check Run: 06/05/2024				
				2,500.00	2,500.00	
				3,537.37	3,537.37	
Cash/Payable Account Totals:						
		ACCOUNTS PAYABLE	248-000-202.000		3,537.37	
			TOTAL INCREASE IN PAYABLE:		3,537.37	

07/12/2024 10:20 AM		INVOICE JOURNAL PROOF REPORT FOR VILLAGE OF STOCKBRIDGE			Page: 1/1	
User: DDA						
DB: Stockbridge						
		PROOF ONLY - JOURNAL ENTRIES NOT CREATED				
Post Date	Journal	Description	GL Number	DR Amount	CR Amount	
07/12/2024	AP	ELAN FINANCIAL SERVICES	Invoice: 0712202402 Ref#: 12129(JUNE CREDIT CARD STATEMENT)			
		P. O. BOX 790408 SAINT LOUIS MO 63179-0408				
		CAPITAL OUTLAY-BANNER/BRACKETS	248-000-970.003	3,021.00		
		CONTRACTED SERVICES- SIGN PLACEMENTS	248-000-818.000	450.00		
		MISCELLANEOUS EXPENSES- ZOOM	248-000-956.000	16.95		
		MISCELLANEOUS EXPENSES- AMAZON	248-000-956.000	20.73		
		CONTRACTED SERVICES- WIX	248-000-818.000	384.00		
		CONTRACTED SERVICES- WIX	248-000-818.000	78.00		
		Vnd: ELAN FINAN Invoice: 0712202402	248-000-202.000			3,970.68
		Expected Check Run: 07/12/2024				
				3,970.68		3,970.68
07/12/2024	AP	GORMLEY LAW OFFICES, PLC	Invoice: 0712202401 Ref#: 12128(JUNE LEGAL FEES)			
		101 E. GRAND RIVER AVENUE FOWLERVILLE MI 48836				
		CONTRACTED SERVICES	248-000-818.000	121.98		
		Vnd: 248-GOR00 Invoice: 0712202401	248-000-202.000			121.98
		Expected Check Run: 07/12/2024				
				121.98		121.98
07/05/2024	AP	TOTAL LOCAL	Invoice: 43351 Ref#: 12127(JUNE MONTHLY WEBSITE MANAGEMENT)			
		P.O. BOX 305 EATON RAPIDS MI 48827				
		CONTRACTED SERVICES	248-000-818.000	240.00		
		Vnd: TOTAL Invoice: 43351	248-000-202.000			240.00
		Expected Check Run: 07/08/2024				
				240.00		240.00
07/12/2024	AP	TULIP TREE GARDENS, INC.	Invoice: 1143 Ref#: 12130(ANNUALS)			
		15200 ROEPKE ROAD GREGORY MI 48137				
		DOWNTOWN BEAUTIFICATION	248-000-899.006	849.50		
		Vnd: TUL00 Invoice: 1143	248-000-202.000			849.50
		Expected Check Run: 07/12/2024				
				849.50		849.50
				5,182.16		5,182.16
Cash/Payable Account Totals:						
		ACCOUNTS PAYABLE	248-000-202.000			5,182.16
			TOTAL INCREASE IN PAYABLE:			5,182.16

**Gormley Law Offices, PLC**  
**101 E. Grand River Avenue**  
**Fowlerville, MI 48836**  
**Phone: 517-223-3758**

Invoice submitted to:

**SDDA**

Downtown Development Authority  
115 East Elizabeth Street P.O. Box 155  
Stockbridge, MI 49285-0155  
Email: jconant@stockbridgedda.org

**Invoice # 50548**

Invoice Date: 05/31/24
Terms: Upon Receipt
Services Through: 05/31/24

Date	Type	Service Summary	Hours/Qty	Rate	Amount
In Reference To: <b>SDDA - 2024 Plan Amendment</b>					
05/08/24	JLG	Prepare Property Transfer Documents & Resolution approving transfer of property	2.00	165.00	\$330.00T
05/15/24	ML	Email communication with Daryl re 2024 Plan Amendment and New Exhibits	0.30	90.00	\$27.00T
05/17/24	JLG	Review e-mail from Chair about notice of plan amendment and how to proceed and answer.	0.40	165.00	\$66.00T
05/30/24	JLG	Email communication to President, Jill Ogden, regarding (2) Original Quit Claim Deeds for property between SDDA and the Village	0.30	165.00	\$49.50T

Hours	3.00
Legal Services:	\$472.50
Legal Services Costs :	\$33.08
Invoice Amount:	\$505.58

Date	Type	Service Summary	Hours/Qty	Rate	Amount
In Reference To: <b>SDDA - General</b>					
05/08/24	JLG	Finalize the 2 deeds, 2 transfer affidavits, the Resolution and e-mail to Daryl on same for the May 23, 2024 meeting.	1.00	165.00	\$165.00T
05/22/24	JLG	Review agenda and packet for meeting.	0.80	165.00	\$132.00T
05/23/24	Appear	Appear at regular monthly meeting.	1.00	Flat	\$200.00T
05/23/24	JLG	PC with Chair about agenda items and how to process the two deeds to be executed tonight.	0.30	165.00 NC	\$0.00T

Hours	3.10
Legal Services:	\$497.00
Legal Services Costs :	\$34.79
Invoice Amount:	\$531.79

**VENDOR** \_\_\_\_\_  
**DATE** \_\_\_\_\_  
**GL ACCOUNT** \_\_\_\_\_

Total Hours:	6.10
Total Legal Services:	\$969.50
Total Legal Services Costs :	\$67.87
<b>Total Invoice Amount:</b>	<b>\$1,037.37</b>
Previous Balance:	\$1,876.78
Payments/Adjustments:	\$-1,876.78
<b>Total Amount Due:</b>	<b>\$1,037.37</b>

### Payments/Adjustments

Date	Transaction Type	Description	Amount
05/17/24	Payment	Thank You	-1,876.78



# Invoice #3540

We appreciate your business.

## Customer

Stockbridge DDA  
Stockbridge DDA  
danderson@stockbridgedda.org  
305 West Elizabeth St.  
Stockbridge , Michigan 49285

## Invoice Details

PDF created June 4, 2024  
\$3,021.00

## Payment

Due June 3, 2024  
\$3,021.00

Items	Quantity	Price	Amount
light Pole Banners	38	\$75.00	\$2,850.00
Subtotal			\$2,850.00
Michigan t=Tax			\$171.00

**Total Paid** **\$3,021.00**

## Payments

Jun 4, 2024 (Visa 6461) \$3,021.00



View online

To view your invoice go to <https://squareup.com/u/wsb8a0Q1>  
Or open the camera on your mobile device and place the QR code in the camera's view.

Tulip Tree Gardens, Inc.

15200 Roepke  
Gregory, MI 48137

Invoice

Date	Invoice #
6/19/2024	1143

Bill To
Stockbridge DDA P.O. BOX 155 Stockbridge, Mi., 49285

Ship To

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project	
	Due on receipt		6/19/2024				
Quantity	Item Code	Description				Price Each	Amount
60	Annuals	Wave Petunia				1.65	99.00
6	soil	Potting Soil				9.25	55.50
10	Annuals	Potato vine				3.50	35.00
12	Planters	Planter refill				40.00	480.00
30	Annuals	P.W. Bubblegum petunias				4.50	135.00
10	Annuals	Stonehedge Begonias				4.50	45.00

July 19, 2024

## AMENDED SDDA BUDGET

On July 12, 2024, the SDDA 2024/2025 Budget that was approved by the Village Council on February 05, 2024 was amended to reflect action taken by SDDA board at their

ESTIMATED REVENUES Dept 000 - GENERAL		2024/2025 budget
248-000-4002.000	TAX REV FROM TOWNSHIP	\$93,000
248-000-402.001	TAX REV FROM VILLAGE	\$104,000
248-000-402.000	CARRY FORWARD	\$0.00
248-000-411.000	DELINQUENT TAX REVENUE	\$ 10,000
248-000-663.000	INTEREST ON BANK ACCOUNT	\$1,000
248-000-504.000	PROJECTED REVENUE FROM GRANTS	
		\$208,000
Dept 000 - GENERAL		
248-000-701.000	Salary – Grant Writer	\$5,000
248-000-801.000	Legal Fees	\$12,000
248-000-818.00	Contracted services	\$10,000
248-000-818.001	Professional Services web site etc.	\$15,000
248-000-818.003	Prof. Services – A. Knowles	\$0
248-000-818.014	Engineering	\$1,000
248-000-899.000	Community promotion Add in second open air market. And Purchase / leasing of Bleachers \$20,000	\$24,000
248-000-899.001	A day in the Village June 14-15, 2024	\$7,500
248-000-899.003	All Clubs Day	\$1,900
248-000-899.004	All clubs ride	\$700
248-000-899.005	Harvest Festival September 28, 2024	\$7,500
248-000-899.006	Downtown Beatification, flowers, planters etc.	\$7,300
248-000-899.007	Festival of Lights / Small business Saturday November 23, 2024	\$2,500
248-000-899.008	Open air Market	\$1,000
248-000-899.009	Seasonal Decorations new decorations \$5,400 Delights	\$6,500
248-000-899.010	5 K Run June 15th, 2024	\$800
248-000-899.011	Teen Center	0
248-000-899.016	Pump Track Mowing and sealing	\$17,800
248-000-900.000	Printing and publishing	\$1,000
248-000-900.000	Miscellaneous expenses	\$3,000
248-000-970.002	Capital Outlay- facade IMP.	\$16,000
248-000-970.003	Capital Outlay – Banner / brackets	\$6,000
248-000-970.004	Capital Outlay – Veterans park Camera maintenance	0
248-000-821.000	Revenue sharing	\$55,000
???????????????	Gaga ball pit	\$0



	Total	\$204,200
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# Budget Amendment

External

Inbox

Search for all messages with label Inbox

Remove label Inbox from this conversation



Fri, Jul 12, 12:50 PM (7 days ago)

**Clerk**

to me

The budget was amended as directed at the May 2024 meeting, moving \$2500 from Misc- 248-000-956.000 to A Day in the Village- 248-000-899.001.

- Misc 248-000-956.000 budget is now \$500
- A Day in the Village budges is now \$10,000.

I've attached the journal entry reflecting the change.

Thank you,

July 19, 2024

## AMENDED SDDA BUDGET

On July 12, 2024, the SDDA 2024/2025 Budget that was approved by the Village Council on February 05, 2024 was amended to reflect action taken by SDDA board at their may 23, 2024 meeting.

The budget was amended as directed at the May 2024 meeting, moving \$2500 from Misc-248-000-956.000 to A Day in the Village-248-000-899.001.

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248-000-899.011	Teen Center	0
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248-000-970.004	Capital Outlay – Veterans park Camera maintenance	0
248-000-821.000	Revenue sharing	\$55,000
???????????????	Gaga ball pit	\$0

	Total	\$204,200
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# ESTIMATE

Heeney and sons LLC  
9971 territorial rd  
Munith, MI 49259

heeneyandsons21@gmail.com  
+1 (517) 240-5836



Stockbridge Village  
Bill to  
Stockbridge Village  
118 N Center St  
Stockbridge MI 49285

Estimate details  
Estimate no.: 1023  
Estimate date: 05/14/2024

#	Date	Product or service	Description	Qty	Rate	Amount
1.		pump track	Bench pads- 14'x5' (70sqft) Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	70	\$20.00	\$1,400.00
2.		skate park bench	8'x5' (40sqft) Concrete pad Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	40	\$20.00	\$800.00
3.		Adiska sidewalk	30'x5' (150 sqft) sidewalk Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	150	\$15.00	\$2,250.00
4.		3 Disk golf pads	8'x4' (96sqft) concrete pads Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	96	\$15.00	\$1,440.00
5.		center street sidewalk	11'x4' (44sqft) sidewalk Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	44	\$20.00	\$880.00
6.		village office ramp	12'x5' (60sqft) ramp Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	60	\$20.00	\$1,200.00
7.		302 wood street	15'x5' (75sqft) sidewalk Prepped, formed, reinforced with wire	75	\$20.00	\$1,500.00

mesh, poured, broomed finish,saw cut  
and clean up

8.	<b>217 S. Water street</b>	39'x5' (195sqft) sidewalk Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	195	\$12.00	\$2,340.00
9.	<b>office patio</b>	52'x21' (1092sqft) 4inch concrete cap Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	1092	\$8.00	\$8,736.00
10.	<b>E. Main bridge sidewalk</b>	25'x6' (150sqft) sidewalk  Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	150	\$20.00	\$3,000.00
11.	<b>pad for DPW</b>	42'x18' (756sqft) concrete pad  Prepped, formed, reinforced with wire mesh, poured, broomed finish, saw cut and clean up	756	\$8.00	\$6,048.00

**Total**

**\$29,594.00**

### Note to customer

Payment- half the total cost due when job is started and remaining  
half due when job is complete. This estimate is only good for 30 days  
and maybe subject to change. If you have and questions or  
concerns do not hesitate to call. Looking forward to doing business  
with you -Trent Heeney



# Village of Stockbridge TIF



7/18/2024

1:1,879  
0 0.01 0.02 0.04 0.07 mi  
0 0.02 0.04 0.07 Km  
Maxar, Microsoft, Esri Community Maps Contributors, Province of Ontario, ©  
OpenStreetMap, Microsoft, Esri, TomTom, Garmin, SafeGraph,

Fri, Jun 21, 5:38 PM (1 day ago)

**Daryl Anderson** <danderson@stockbridgedda.org>

to Cole

So we seem to have a crack on top of a curve right at the edge of an embankment.

Please see attached photos .

What is the procedure for getting this crack repaired?

I walked the entire track and could not find any other cracks.

We are very happy with our pump track and have great plans for capitalizing on our investment. We hope to take advantage of having the only certifiable pump track in Michigan with holding an event.

Sincerely

Daryl Anderson

Chair Village of Stockbridge

Downtown Development Authority

**3 Attachments** • Scanned by Gmail



Fri, Jun 21, 5:42 PM (1 day ago)

**Cole Beckham**

to Wade, me

Hey Daryl,

Good to hear from you!



I'm going to Cc Wade Hilton in here to assist with a warranty claim. He should be able to get you fixed up.

Best,

**Cole Beckham**

Director of Design and Planning  
American Ramp Company

[cole@americanrampcompany.com](mailto:cole@americanrampcompany.com)

417.206.6816 x120

417.396.2058

[americanrampcompany.com](http://americanrampcompany.com)

801 McKinley  
Joplin, MO 64801  
Toll-free 877-RAMP-778  
Local 417-206-8816  
Fax 417-206-8888

[sales@americanrampcompany.com](mailto:sales@americanrampcompany.com)



## Warranty Statement

### **Velosolutions Asphalt Pumptrack**

- **1-year limited on all asphalt surfaces**

Begins on the date of final project delivery or when the on-site work is complete, under the condition that the Velosolutions Asphalt Pumptrack has no defect in material and/or workmanship. Warranty items covered include:

1. Asphalt surface failure due to ineffective subgrade compaction.
2. Surface cracking greater than the width of two quarters.

Should purchaser believe American Ramp Company has failed to meet the terms of this warranty, they shall notify American Ramp Company, and American Ramp Company shall, at its sole discretion, repair or provide replacement parts. This warranty is exclusive and is in lieu of all other warranties, whether expressed, implied, or statutory.

### **Exceptions to Warranty**

Asphalt by its inherent characteristics develop hairline checks, cracks, discolor, and stain, and therefore will not be covered by this warranty except when such checks or cracks exceed the thickness of two quarters. Damage caused by surface or subterranean drainage under or around said concrete or earth fill movement or expansive soil, explosions, wrecking, and the like. Damage caused by improper landscape drainage (not performed by American Ramp Company), stopped up drain, excessive humidity, or motorized vehicular traffic on asphalt surface. Damage caused by premature use of the concrete surface by foot traffic, furniture, equipment, or vehicles. Repairs required by normal wear, neglect, abuse, accident, vandalism, use of products other than the intended purpose, and acts of nature or God are not warranted. The warranty does not cover any modifications, additions, or changes to the Velosolutions Asphalt Pumptrack unless approved in writing by American Ramp Company.

### **Disclaimer of Consequential Damages**

American Ramp Company shall not be held liable to purchaser, purchaser's customers, or other users of the product, or to anyone else for incidental, consequential or any other direct loss or damage or for lost profits or revenues of any kind, arising out of this agreement, whether in any action for or arising out of breach of contract, tort, fraud, or otherwise.

### **Safety**

Velosolutions Asphalt Pumptrack surfaces should be inspected regularly by purchaser to ensure that it is safe and in good repair. Should the purchaser neglect any suggested maintenance, this warranty is rendered invalid. Purchaser assumes all liability for site location and any and all problems resulting from such placement (noise, vandalism, traffic, etc.).

*Nothing contained herein shall be construed as extending or otherwise increasing or modifying the obligation of any surety of American Ramp Company, other than the one-year guarantee as to materials and workmanship provided by this surety with respect to any claim by purchaser for defective work or materials under applicable law. Surety's obligation shall be limited to that set forth in its agreement and American Ramp Company, and applicable law. Nothing contained herein shall be construed as establishing a contractual or other relationship between surety and purchaser.*

Purchaser: \_\_\_\_\_

Representative: \_\_\_\_\_

Date: \_\_\_\_\_











# INVOICE

June 06, 2024

Daryl Anderson

214 N. Williams St

Stockbridge, Mi. 49285

Request for reimbursement for printer and scanner services.

For years I have been using my personal printer for making up meeting packets and responding to correspondence , drafting ordinance, resolution, Plan amendments, agendas etc.

Yes, in some cases I could email or take the documents to the Village office and have them printed and copied but that takes more extra time that I don't have. I say more time because I'm in the Village office almost every day taking care of SDDA business .

The Village, with new management and new Village Clerk more the fulfill their clerical obligations for the SDDA.

Recently the Village has been furnishing me printer paper.

This month alone I printed over 241 documents which is more than the printer plan I have allowed without creating extra charges at 10 cents a page. My plan cost \$7.00 a month for 100 pages so this month I'm looking at a \$20.00 bill.

So, I'm requesting an annual reimbursement of \$200.00 for providing printing and scanning service and to cover wear and tear on my printer/ scanner.

Sincerely

Daryl Andrson

Chair of SDDA

VILLAGE OF STOCKBRIDGE  
PO BOX 155  
STOCKBRIDGE MI 49285

MAIN OFFICE  
THE STATE BANK  
FENTON, MI 48430

22070

00000022070

74-335/724

CHECK ARMOR  
FRAUD PROTECTION

Date: 07/11/24

PAY TO THE  
ORDER OF

S.D.D.A.

\$ 17,331.12

\*\*\*Seventeen Thousand Three Hundred Thirty-One and 12/100 Dollars\*\*\*\*\*

DOLLARS

S.D.D.A.  
STOCKBRIDGE DOWNTOWN DEVELOPMENT  
PO BOX 155  
STOCKBRIDGE, MI 49285

MEMO

  
MICHAEL J. SULLIVAN  
AUTHORIZED SIGNATURE

⑈022070⑈ ⑆072403350⑆ 04862506⑈

VILLAGE OF STOCKBRIDGE

Vendor: SDD00

S.D.D.A.

PO BOX 155

Check #: 00000022070 07/11/24

22070

Date	Invoice	Description/Detail	Amount
07/01/24	07242024-1	REIMBURSEMENT FOR P.C. MEMBERSHIP RENEWA	65.00
07/01/24	0711202404	23-24 SETTLEMENT AGRMT B/W SDDA & VOS, F	17,266.12

Total: 17,331.12

June 06, 2024

Heather

Village Clerk

**2023-2024 Settlement agreement between the SDDA and the Village of Stockbridge SDDA Fiscal year settlement spanning March 01, 2023, to February 28, 2024.**

1. Based on the attached, the Village owes the DDA \$17,266.12 at 2/29/24 for previous year's DDA tax captures.
2. Based on SDDA Revenue sharing agreement paragraph( III -For March 1, 2023 - February 28, 2024, the amount of \$52,000.00 under the assumption that the duties outlined in Article II will begin March 1, 2023, and end February 28, 2024, (hereinafter, the "Shared Revenues"). The SDDA owes the Village \$52,000.
- ~~3. Based on previous Payments to the SDDA for reimbursement of TIFD captured Taxes with in the TIFD, the Village owes the SDDA a minimum of \$104,489, true amount still needs to be established . It is critical that the correct report is run!~~

I would like to complete the above transaction at your leisure.

I only write this document so I will not loose tract of what needs to happen.

Daryl Anderson

Chair SDDA

Attachments

Copy of email from **Cindy Scott Auditor**

**Copy of Settlement statement prepared by Cindy Scott showing the Village owes SDDA \$17,266.12.**

**Copy of**  
**DDA/LDFA**

DDA Taxes Due from the Village

External

Inbox

Search for all messages with label Inbox

Remove label Inbox from this conversation



**Cindy Scott**

Wed, May 1,  
7:42 AM

to clerk@vosmi.org, president@vosmi.org, me

Based on the attached, the Village owes the DDA \$17,266.12 at 2/29/24 for previous year's DDA tax captures.

For the Township, I am waiting to hear back from the Township, but I believe they still owe the DDA \$24,120 from the 2022 tax levy. The report they sent me says they paid over \$100,988.38 to the DDA for the 2022 taxes, but I can only trace through \$76,868 in payments in the bank statements (which ironically, that amount also matches the payment schedule the Township sent as well), so we need to figure out where that remaining \$24,120 went.



I will let you know when I hear back from them.

**Cynthia R. Scott, CPA, CFE**

Audit Partner ~ Certified Fraud Examiner

[cynthias@scopc.com](mailto:cynthias@scopc.com)

**Stephenson & Company, P.C.**

203 S. Second Street

West Branch, MI 48661

(989) 345-0850 Phone

(989) 312-1101 Cell

(989) 345-4251 Fax

## Another email from auditors

### DDA Taxes Due from the Village

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Inbox

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Wed, May 1,  
7:42 AM

**Cindy Scott** <[cynthias@scopc.com](mailto:cynthias@scopc.com)>

to [clerk@vosmi.org](mailto:clerk@vosmi.org), [president@vosmi.org](mailto:president@vosmi.org), me

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**Cynthia R. Scott, CPA, CFE**

Audit Partner ~ Certified Fraud Examiner

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**Cindy Scott**

Tue, Jul 16, 6:14 PM (3 days ago)

to me, President@vosmi.org

My understanding is that the captured value is the total taxable value for all properties within the DDA District for that tax year. Heather would have to talk with BS&A directly for any more detail than my understanding. Hope those helps.

Draft Number: 1: Approved by Village President July 3, 2024

**STOCKBRIDGE DOWNTOWN DEVELOPMENT  
AUTHORITIES FIVE YEAR REVENUE SHARING  
AGREEMENT WITH THE VILLAGE OF  
STOCKBRIDGE SPANNING MARCH 1, 2024,  
THROUGH FEBRUARY 28, 2029**

**Synopsis of Agreement**

**\$55,000 starting year one of new agreement.**

Total DPW Compensation	\$26,000
Total Clerk Services	\$21,000
Total Treasurer	\$ 5,000
Total Office supplies	\$ 600
Total Office Space Rental	\$ 2,400
<hr/>	
Total	\$55,000

**In addition to the first year proposed \$55,000 compensation for services provided by the Village the SDDA offers:**

- 1. A one-time additional compensation of \$2,000 for Fical Year 2024-2025 for: Locating all SDDA records that have been put boxes and are intermixed with Village records. Then File said documents in compliance with State of Michigan retention schedule.**
- 2. An additional \$4,200 reimbursement for utilizing village resources is required to facilitate amending of a current plan every and each time the SDDA attempts to amend a plan throughout the term of this 5-year agreement.**

**THIS AGREEMENT** (hereinafter, the "Agreement") is made by and between the **DOWNTOWN DEVELOPMENT AUTHORITY OF THE VILLAGE OF STOCKBRIDGE**, a Michigan municipal corporation (hereinafter, the "SDDA") and the **VILLAGE OF STOCKBRIDGE**, a Michigan municipal corporation (hereinafter, the "Village").

**PREMISES**

**WHEREAS**, the SDDA was created by the Village under the authority of Act No. 57 of the *Michigan Public Acts of*, 2018 as amended (hereinafter, "Act 57"); and

**WHEREAS**, pursuant to Act 57 of 2018 the SDDA has prepared, and the Village has approved, a Tax Increment Finance and Downtown Development Plan (as amended and restated, hereinafter, the “Plan”) for the development of the development area within the downtown district of the SDDA located in the Village as described in the Plan (hereinafter, the “Development Area”); and

**WHEREAS**, pursuant to the Plan, the SDDA has used and intends to continue to use, tax increment revenues, as defined in Act 57 (hereinafter, the “Tax Increment Revenues”), to provide for the acquisition, construction, and financing of necessary public facilities and for other purposes permitted by Act 57 as more fully described in the Plan, for the purposes of preventing property value deterioration and encouraging economic growth in the Development Area for the benefit of the residents of the Village and all taxing units levying taxes within the Development Area; and

**WHEREAS**, the SDDA recognizes that some of the projects completed by the SDDA in the past, and those contemplated to be completed in the future, have or will increase necessary maintenance costs for which the Village is responsible, and the SDDA wishes to partially assist the Village with those necessary increased maintenance costs so as to extend the life span of such projects and not overburden the Village’s limited resources; and

**WHEREAS**, these acquisitions and construction of public facilities by the SDDA referenced above must be supervised, administered, maintained, and improved from time to time, which requires project management services, labor services, basic materials/supplies, and specialized equipment not owned by the SDDA, along with the payment of utility bills for the utilities installed by the SDDA; and

**WHEREAS**, the SDDA also requires day-to-day administrative services to operate and function in a proficient manner, i.e., management, administration, clerk, and treasurer services; and

**WHEREAS**, Section 214 (MCL 125.4214) of Act 57 permits the SDDA to enter into agreements with the taxing jurisdictions and the governing body of the municipality in which the Development Area is located, to share a portion of the captured assessed value of the district; and

**WHEREAS**, the SDDA recognizes that the Village is, and can provide valuable services to the Development Area in furtherance of the goals of the SDDA under this Agreement, which services are for the unique benefit of the SDDA and the Development Area including, but not limited to, the following services:

- (i) Village President Services
- (ii) Village Manager Services
- (iii) Village Clerk services
- (iv) Village Treasurer services
- (v) Village Department of Public Works (DPW) Services
- (vi) Village Police Services

(vii) SDDA Joint contract Management Services

**WHEREAS**, the SDDA understands that the contracted services referenced above are for labor, general equipment usage, and general materials; but not for material or labor in new construction projects; and

**WHEREAS**, because of these contracted services provided to the Development Area by the Village, the SDDA considers it appropriate in order to continue the orderly development of the Development Area to enter into this Agreement with the Village to compensate it; and

**WHEREAS**, the Village acknowledges that it has the ability to provide services similar to those listed above to the Development Area, and that it intends to provide said services for the benefit of the Development Area during the term of this Revenue Sharing Agreement; and

**WHEREAS**, it is the intention of the parties to this Agreement to enter into an agreement to share a portion of the Tax Increment Revenues received by the SDDA pursuant to Section 14(4) of Act 197 in a manner which does not violate other Sections of Act 197; and

**WHEREAS**, in the past the SDDA has contracted with the public (Village DPW and Village staff) and/or private contractors to perform the above contracted services in the Revenue Sharing Agreement. Most recently the Village contract with the SDDA to provide these services at a cost of approximately \$52,000.00; and

**WHEREAS**, it is the intent of this Agreement to be all encompassing so that the SDDA will not be billed by the Village for any services **in excess of, \$55,000.00 First year**, and providing for a cost-of-living increase of three percent applied to each year thereafter for the remaining four years of the agreement resulting in **\$56,650.00 Second year, \$58,349.50 Third year. \$60,099.99 Forth year, and \$61,902.99 for Fifth year.**

Agreement, except:

- i. For the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.
- ii. That if the Village's annual snowfall is over One-Hundred Ten (110%) Percent of the average annual snowfall in the Village over the last three years, as determined by using the National Weather Service data for snowfall in Stockbridge, Michigan, then the parties will come back and re-negotiate the terms of this Agreement to provide some extra compensation to the Village for the extra-ordinary snowfall. The average snowfall should be calculated on a winter-by-winter basis (November - April). Therefore, the extra-compensation due the Village, if any, may not be determined until the May after each fiscal year is completed, which under this agreement is technically after this Revenue Sharing Agreement has expired. The parties agree that the obligation in this paragraph shall survive the expiration of the Agreement.
- iii. The village's is also responsible for assuring the SDDA financial activities are audited each rear at the same time the Villages financial are being audited.

- iv. It is the Villages responsibility to assist in preparing and submitting each year's financial statement to the State of Mi. as required by act 57 of 2018 on a form provided by the State within 180 of completing the previous fiscal year .

**NOW, THEREFORE**, in consideration of the mutual covenants and promises of the parties, the parties agree as follows:

## **ARTICLE I**

### **SHARE OF TAX INCREMENT REVENUES**

**Section 101. Agreement to Share Tax Increment Revenues.** Subject to the terms and conditions of this Agreement, for the period beginning March 1, 2024, and ending February 28, 2029, {Comprising a Five-Year Revenue Sharing Agreement}, the SDDA intends to share Tax Increment Revenues with the Village in a sliding scale annual amount with a three percent cost of living increases per year over Five-years, prorated yearly as follows:

**Sec. 101.1. Years of Revenue Sharing Agreements over Five Years:**

- I. For March 1, 2024 - February 29, 2025, the amount of \$55,000.00 under the assumption that the duties outlined in Article II will begin March 1, 2024 and end February 29, 2025, (hereinafter, the "Shared Revenues").
- II. For March 1, 2025 - February 28, 2026, the amount of \$ 56,650.00 the assumption that the duties outlined in Article II will begin March 1, 2025 and end February 28, 2026, (hereinafter, the "Shared Revenues").
- III. For March 1, 2026 - February 28, 2027, the amount of \$58,349.50 under the assumption that the duties outlined in Article II will begin March 1, 2026, and end February 28, 2027, (hereinafter, the "Shared Revenues").
- III. For March 1, 2027 - February 28, 2028, the amount of \$60,099.99 under the assumption that the duties outlined in Article II will begin March 1, 2027, and end February 28, 2028, (hereinafter, the "Shared Revenues").
- IV. For March 1, 2028 - February 28, 2029, the amount of \$61,902.99 under the assumption that the duties outlined in Article II will begin March 1, 2028, and end February 28, 2029, (hereinafter, the "Shared Revenues").

**Sec. 101.2 Agreement, except:**

- I. For the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.

- II. The Village shall be responsible for completing the Fiscal Year Audits of the SDDA in the summer of 2024/2025, 2025/2026, 2026/2027, 2027/ 2028 and 2028/29 under the terms of this Agreement without additional consideration.
- JJ. The Village shall be responsible for managing the contract for mowing of pump track under the terms of this Agreement without additional consideration.
- KK. The Village shall be responsible for overseeing contractor repairs and replacement of Fire hydrants in the TIFD under the terms of this Agreement without additional consideration.
- LL. The Village shall be responsible for managing the contract for irrigation of Pump Tract landscaping under the terms of this Agreement without additional consideration.

## ARTICLE II

### DUTIES OF VILLAGE STAFF DURING TERM OF AGREEMENT

#### Section 201: Village Manager Services

201.1 Manage the various contracts that the SDDA has entered into joint partnership with the Village: (May not be all inclusive).

- a. Joint contract for mowing of Pump Track. The contract requires a minimum of 23 mows at \$200. per cut. It is recognized that if growing conditions result in requiring more than the 23 cuts that the additional cuts will be billed at \$200 per cut. The contract services provided include mowing , weed trimming and blowing off all walkways and of the pump track itself.
- b. TextMyGov: The Village has entered into a contract with TextMyGov for a cost of Two Thousand Five Hundred (\$2,500.00) Dollars per year. The SDDA has agreed to reimburse the Village for one-half the annual cost or One Thousand Two Hundred Fifty (\$1,250.00) Dollars per year and the Village has agreed to host all SDDA projects on the TextMyGov site. This project will commence in 2024 and continue perpetually until the end of the service by the State of Michigan.

#### Section 202: DPW shall provide the below listed services for the total compensation of **\$23,000 per F/Y year.** (May not be all inclusive).

- Section 202.1. DPW Duties. The DPW shall for the compensation of:
- One DPW employee at ~~80%~~ **40% of time** ~~\$13,312.~~ **\$7,000**
  - One DPW employee at ~~25%,~~ **20%** of time ~~\$4,680~~ **\$3,000**
  - One DPW employee at ~~10%,~~ **5%** of time ~~\$5,100,~~ **\$2,000**
  - One DPW employee at ~~10%,~~ **5%** of time ~~\$4,000,~~ **\$2,000**

202.2. Wood Street Parking Lots and Sidewalks - shall be plowed, salted, maintained, asphalt repair, seal coated as needed, stripped as needed, mowed, sprayed, have the landscape



maintained, and otherwise generally cared for during the term of this Agreement, so that the property is kept in conformance with the Village Ordinance for mowing and snow removal. This duty shall include the duty to maintain any lights in the parking lot.

**Compensation of \$1,000.**

202.2 Minix Parking Lot and Sidewalks - shall be plowed, salted, maintained, asphalt repair, seal coated as needed, stripped as needed, mowed, sprayed, have the landscape maintained, and otherwise generally cared for during the term of this Agreement, so that the property is kept in conformance with the Village Ordinance for mowing and snow removal. This duty shall include the duty to maintain any lights in the parking lot.

**Compensation \$1,000.**

202.3 **Parking lot East of Eaton Community bank. Said** Parking Lot and Sidewalks - shall be plowed, salted, maintained, asphalt repair, seal coated as needed, stripped as needed, mowed, sprayed, have the landscape maintained, and otherwise generally cared for during the term of this Agreement, so that the property is kept in conformance with the Village Ordinance for mowing and snow removal. This duty shall include the duty to maintain any lights in the parking lot. **Compensation \$1,000.**

202.4 Veteran's Park – Manage Contract for regular lawn mowing of the pump tract, Maintenance of storm drainage system [regular snow removal, replacement of park facilities and capital improvements are not included in this Agreement for regular maintenance].

202.5 Weekly Emptying of trash receptacles in downtown district. **Compensation \$1,500.**

202.6 Bridge and Surrounding Sidewalk Maintenance - the DPW shall plow the snow and salt when appropriate on both the pedestrian walk wherever the SDDA is required under written easements to do so. The DPW shall maintain the bridge and the surrounding sidewalk areas, including any required sealing/staining, replacement of rotted or deteriorating bridge walkway planking, plantings, light or electric maintenance, repairs, or general maintenance. **Compensation \$4,000 this amount is offered to allow the village to build a fund for preventive maintenance activities of bridge to extend bridge longevity.**

202.7 Downtown Flowers watering of decorative flowers (Purchased and installed by the SDDA, Stores SDDA flowerpots during the winter and distributes them in the spring and removes them in the fall for storage.in the Downtown District.; and **Compensation of \$500.**

202.8 **Mowing around Lagoons \$3,000**

**Section 203: Cost reimbursement** for purchase of general supplies and materials necessary to carry out the maintenance necessary to complete all items herein (the below identified supplies list is not intended to be all encompassing ) **For the compensation of \$3,000 per F/Y year.**

- 1) Salt for the sidewalks.
- 2) Light bulbs for the lights no extra charge
- 3) Gasoline for the lawn mowers, 10 to 15 gallons a week.
- 4) Repair parts for lawn mower. are covered by this agreement with no additional compensation.

- 5) Repair parts for Salt spreader if it breaks when salting SDDA property, are covered by this agreement with no additional compensation.

- 6) Repair parts for frontend loader / backhoe if it breaks when being used on SDDA property. etc. are covered by this agreement with additional compensation.

no

**Section 204: Clerk Services. For the compensation of \$21,000 per F/Y year. (May not be all inclusive). (Clerk salary is \$82,000 a year) Village asking for reimbursement of 25% of clerk salary which equates to around \$21,000.**

204.1 The SDDA shall compensate the Village for utilizing approximately 25 percent of the Village Clerks time. (This agreement this time requires the Village to track all Clerk hours. Failure to do so will result in at end of Fiscal year amount of compensation being reduced by 10 %.).

204.2 Clerk services including, but not limited to:

- a. Posting and Handling of all Open Meeting Act compliance issues.
- b. Handles all SDDA: FOIA requests.
- c. Display meeting agendas and public hearing notices as required by the Open Meeting act and also with the specific requirements of the Recodified Tax Increment Financing act 57 of 2018 in prominent public places within the Village in addition to the outside of the village office.
- d. Set up SDDA meeting room.
- e. Assist the SDDA in preparing the monthly meeting packets, including payables (invoices), receivables, correspondence, etc.
- f. Collates, prints and distributes multiple meeting packets.
- g. Answers the telephone takes messages, transfers telephone calls to the SDDA personnel if they are present in the office, sends, receive and responds to emails and text messages from SDDA Directors, SDDA Chair, from the public and other taxing authorities.
- h. Collects and sends all SDDA mail, opens the mail, keep the originals of the mail with the Village records and provides the SDDA with a copy of the mail, all in a timely manner.
- i. The Clerk is the official record keeper of all SDDA documents as stipulated by ordinance.
  - i.1. The Clerk shall preserve a record of the public hearings, including all data presented thereat for the minimum amount of time that records must be kept satisfying administrative, legal i.e.: for the duration of time stipulated in the following record retention

schedules: The General retention schedule #31 Local Government Financial Records, Retention and Disposal Schedules Michigan law 399.811 and 750.491), Village retention schedule approved September 03, 2002 at regular scheduled Village Council meeting and record retention requirements of act 57 of 2018 that satisfy fiscal and historical needs.

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i.2. The village shall maintain the records described in subsection in a physical location within the municipality that is open to the public.

i.3. The clerk shall also provide timely access to those records to SDDA members and employees during normal office hours.

#### 204.2. Financials

a. Although the Village Treasure is responsible for maintaining SDDA Financial records in compliance with State and Federal Government accounting statutes. Act 57 of 2018 imposes additional accounting record keeping requirements. The Village Clerk is ultimately responsible for assuring compliance of said laws and acts.

#### 204.3. The Village Clerk shall:

##### 1. **Monthly**

- (a) Post on the SDDA web site Agendas and meeting packet of all board meetings.
- (b) Post on the SDDA web site. Unapproved minutes of all meetings shall be posted on SDDA web site .
- (c) Post on the SDDA web site approved minutes with instruction to internet site manger to replace unapproved minutes with the approved.
- (d) Perform a monthly review of documents required to be on internet site are actually on the site after being assured by internet site manager that they have been posted.
- (e) Update current authority staff contact information as required due to directors changing duties and leaving or joining the SDDA.

### **Section 205: Clerk additional Specialized knowledge and duties related to fulfilling the imposed requirements of the Recodified tax increment financing act 57 of 2018**

#### **1. Annually**

- i. Perform an audit to confirm that the below items are current and available to the public for inspection. (The SDDA authority has 180 days after the end of our fiscal year to complete the below listed tasks
- ii. Annual budget, including encumbered and unencumbered fund balances.
- iii. The Currently adopted Plan Amendment, if not included in a tax increment financing plan.
- iv. The currently adopted tax increment finance plan, if currently capturing tax increment revenues.
- v. A listing of current contracts with a description of those contracts and other documents related to management of the authority and services provided to the authority
- vi. Assure that an updated annual synopsis of activities of the authority. An updated synopsis of the activities of the authority includes all task listed in Act 57 of 2018 125.490 125.4910 Website requirements Sec. 910. (1) (h) if any.

- vii. The above record retention requirements above in addition to in subsection (1) are required for records and documents related to fiscal years as listed in Act 57 of 2018 125.490 125.4910.
- viii. The Village shall be responsible for completing the Fiscal Year Audits of the SDDA in the summer of 2024/2025, 2025/2026, 2026/2027, 2027/ 2028 and 2028/29 under the terms of this Agreement without additional consideration.
- ix. Informational Meetings.
  - a. Remind the SDDA board that they are required to hold not fewer than informational meetings every Calendar year (not Fical Year).
  - b. The clerk shall post notice of the (once dates are established) informational meeting on the SDDA website not less than 14 days before the date of the informational meeting.
  - c. The Clerk shall mail notice of the informational meeting (once dates are established) to the governing body of each taxing jurisdiction levying taxes that are subject to capture by an authority under this act.
  - d. As an alternative to mailing notice of the informational meeting, the board of the authority may notify the clerk of the governing body of each taxing jurisdiction levying taxes that are subject to capture by an authority under this act by electronic mail.
  - e. Recommend to the SDDA board to hold the required informational meeting in conjunction with other public meetings of the authority or municipality.
  - vi. On a form and in the manner prescribed by the department of treasury, shall submit to the Village Council and to the five other governing bodies of the taxing unit levying taxes subject to capture by the SDDA and to the department of treasury a report on the status of the tax increment financing account. The report shall include all information specified by section Sec. 911.(1)

**Treasure salary is \$20,000 per year. The village is asking for compensation of 25% of Treasure salary which equates to approximately \$5,000 per year.**

**Section 206: Treasurer Responsibilities. The Village Treasurer shall provide the SDDA with 25% of treasure time the following services: For the compensation of \$5,000 per F/Y year . +**

206.1. The Village Treasurer shall provide the SDDA with the following services. It is estimated that the SDDA activities requires approximately 15% of Treasures time . (This agreement this time requires the Village to track all Treasure hours. Failure to do so will result in at end of Fiscal year amount of compensation being reduced by 10 %).

- a. Pay bills within 14 days of receiving from Clerk having been duly authorized the SDDA Chair / Co-Chair.
- b. Provide Status of bills paid account balance showing deposits.
- c. Provide financial report that can be posted on the internet each month within 5 days prior to regular scheduled meetings with meeting packet.
- d. Provide quarterly report from Township detailing moneys received and provide an annual report that shows all moneys sent to SDDA from the Township.

e. The Village shall be responsible for completing the 2024 – 2025, 2025 – 2026 and 2026- 2027, 2027-2028, and the 2028-2029 Fiscal Year Audits of the SDDA in the summer of 2025, 2026, 2027, 2028 and lastly 2029 under the terms of this Agreement without additional consideration. Includes annual cost assisting the preparing and submitting of state financial report required by act 57 of 2018.

- f. Input bills payable.
- g. Prepare monthly treasurer reports.
- h. Assist, as needed, in preparation of budget.
- i. Prepare accounts payable list 5 days prior monthly meetings.
- j. Issue all checks for signature by SDDA check signers or by the Village Clerk.
- k. Reconcile any and all checking accounts.
- l. Help in dealing with other taxing jurisdictions to ensure the correct amount is captured from each jurisdiction.
- m. Assist with audit and'.
- n. Provide CPA services if required related to submitting state required financial report required by act 57 of 2018.
- n. Provide the SDDA with any other treasurer services consistent with the spirit of his Agreement, to ensure that the SDDA is not billed for any services, except for the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.

**Section 207: Office Services/Supplies. The following other services and any other office services not mentioned shall be provided.**

**( The SDDA is offering \$50 a month for the compensation of \$600 per F/Y.) In addition, for year one The SDDA is also offering and additional \$2,000 above the first-year agreement amount to properly file backlog of SDDA records.)**

- i. Provide standard postage, as necessary.
- ii. Cost of certified mailings.
- iii. Cover cost of Monthly unapproved and approved minutes being put in newspaper. **If legally required I estimate each posting at a minimum of \$200 each time 12 time one a month total \$2,400 (Have email into John to answer question)**
- iv. Provide standard office supplies not limited to: Copy paper, folders, and Binders.
- v. Use of copy machine printing both black and white and or color copies for in-house and other publications
  - a. Copying cost per sheet \$.04. total \$115.20 a year.  
Paper \$45.00 for 4000 sheets. We average about 20 sheets per meeting packet x 12 meetings a year as a minimum, equates to minimum of 2,880 sheets per year.  
Not taking into consideration plan amendment usage of paper and coping services.
- vi. Labor cost for distributing meeting agenda throughout the village

**Section 208: Providing of Office Space for the compensation of \$2,400 per F/Y. Equates to \$200.00 a month.**

208.1. The Village shall provide the SDDA with office space (If available) and the use of the Village: Internet service, meeting room sound and video equipment, use of meeting hall when not booked for other activities, including use of the office equipment, computers, postage meter, etc. This shall include the Village providing the SDDA with a new computer. If the SDDA hires a Director or Accountant that is bonded access will be granted to all SDDA applicable software including accounting software used by the Village.

**Section 209: From time to time the SDDA may decide to amend the most recent Plan**

**Amendment. For the Compensation of \$4,200. Note The Village will only be compensated the \$4,200 if the SDDA decides to amend the latest plan amendment. The \$4,200 is not included in the yearly amount. The \$4,200 shall be paid to Village separately that the annual revenue sharing agreement amount**

**The**

**209.1.** The amending of an existing plan imposes a significant strain on financial and human resources of the Village. The specific Village resources impacted are listed below but may not be all inclusive.

- a. Village President \$0
- b. Village Manager \$500
- c. Village Council \$0
- d. Clerk labor \$2,000
- e. Treasurer labor. \$300
- f. Preparing 196 address labels, affixing address labels to envelopes, folding public hearing notices, inserting notices into envelopes, sealing of envelopes and affixing of postage to a minimum the 196 envelopes.\$300
- g. Labor for identifying and posting the public hearing notice in a minimum of 20 different locations in the downtown district. \$200.00
- h. Cost of \$1,000 for publication of public hearing notice 2 times in a newspaper of local circulation i.e. Lansing State Journal and Stockbridge Community News (Cost unknown estimate \$500.00).
- i. Cost of first-class mail postage for mailing (196 at .68 each \$200 public hearing notices to all property taxpayers of record within the development area.
- j. The cost for Certified mailing of letter to all 6 Taxing Jurisdictions is approximately \$200.

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Total \$4,200.

**209.2. Clerk with the** assistance of the: (SDDA Chair, SDDA Attorney, one of the SDDA Board of Directors or in the event of the SDDA hires a SDDA Director) prepares a new draft plan amendment for a public hearing in compliance with paragraph 125.4818 of the Recodified Tax Increment Financing act 57 of 2018.

- a. Sec. 818. (1) The governing body, before adoption of an ordinance approving a development plan or tax increment financing plan, shall hold a public hearing on the development plan.
  - a.1. Notice of the time and place of the hearing shall be given by publication twice in a newspaper of general circulation designated by

the municipality, the first of which shall be not less than 20 days before the date set for the hearing.

a.2. Notice of the hearing shall be posted in at least 20 conspicuous and public places in the development area not less than 20 days before the hearing.

a.3. Notice shall also be mailed to all property taxpayers of record in the development area and to the governing body of each taxing jurisdiction levying taxes that would be subject to capture if the tax increment financing plan is approved not less than 20 days before the hearing.

b. Notice of the time and place of hearing on a development plan shall contain all of the following:

1. A description of the proposed development area in relation to highways, streets, streams, or otherwise.

i. A statement that maps, plats, and a description of the development plan, including the method of relocating families and individuals who may be displaced from the area, if any, are available for public inspection at a place designated in the notice.

ii. A statement that all aspects of the development plan will be open for discussion at the public hearing.

iii. Other information that the governing body considers appropriate.

iv. At the time set for the hearing, the governing body shall provide an opportunity for interested persons to speak and shall receive and consider communications in writing. The hearing shall provide the fullest opportunity for expression of opinion, for argument on the merits, and for consideration of documentary evidence pertinent to the development plan.

v. The governing body shall make and preserve a record of the public hearing, including all data presented at the hearing.

**209.3.** Provide the SDDA with any other clerk services consistent with the spirit of this Agreement, to ensure that the SDDA is not billed for any services, except for the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.

## **Section 210: Police Coverage**

210.1. Police - the cost of extra police presence and overtime for SDDA activities and events; are covered by this agreement with no additional compensation.

## **Section 211: Utilities:**

**The SDDA recommends that the existing agreement on utilities remains the same (i.e., no cost to the SDDA).**

**With the exception of offering \$500.00 for the cost of water used for irrigation purposes related to Pump Track grounds maintenance**

..

**211.1. The SDDA will reimburse the Village for the amount of \$500 for the cost of water used for irrigation purposes related to Pump Track grounds maintenance.**

**211.2** The Village shall pay the utilities for all lights in the TIF District regardless of whether the SDDA installed the lights or previously paid the electrical bill on the lights.

**211.3.** Utilities and Space Catch All Clause - any other utilities or space costs that might be otherwise be billed to the SDDA shall be covered by the Village to ensure that the SDDA is not billed for any other utilities or use of space, except for the actual hours and benefits administrative assistance hired by the SDDA but ran through the Village payroll system. for any system.

**Section 212: Staff “ Catch All” Clause** – any duties that might be assigned to the staff to ensure that the SDDA is not Billed for any services, except for the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.

**Section 213: The Tax Increment revenues retained by the SDDA shall be the Balance of the Tax Increment Revenues not shared with the Village pursuant to this revenue Sharing Agreement.**

**Section 214: Agreement Shall Not Impair of Existing Obligations.** The parties agree that nothing contained in this Agreement, or any amendment to this Agreement, shall prevent or impair the SDDA from fulfilling its primary obligation to meet its payment requirements on the debt service on, and, if necessary, maintain a debt service reserve fund for the obligations issued by the SDDA, outstanding as of the date of this Agreement, for which the SDDA has agreed to meet its payment requirements on the debt service.

**Section 215: Termination of the Agreement : This Agreement shall terminate February 28, 2029, except as provided in paragraph**

**Section 216: Excerpt:**

a. For the actual hours and benefits for any administrative assistance hired by the SDDA but ran through the Village payroll system.

b. The Village shall be responsible for completing the 2024 – 2025, 2025 – 2026 and 2026- 2027, 2027-2028, and the 2028-2029 Fiscal Year Audits of the SDDA in the summer of 2025, 2026, 2027, 2028 and lastly 2029 under the terms of this Agreement without additional consideration. Includes annual cost assisting the preparing and submitting of state financial report required by act 57 of 2018.

**Section 300: Entire Agreement:** This agreement shall constitute the entire agreement between the parties hereto; all prior agreements between the parties, whether written or oral, are merged herein and shall be of no force or effect.



**Section 400: Governing Law.** Each and every term, provision, and condition of this Agreement shall be governed and construed in all respects, whether as to matters of validity, capacity, performance, or otherwise, in accordance with the laws of the State of Michigan.

**Section 500: Severability.** Each term, condition, and provision of this Agreement is severable; and if any term, condition, or provision shall be determined to be illegal, invalid, and/or unenforceable, for any reason whatsoever, this agreement shall thereafter be read, construed, and enforced as though such illegal, invalid, and/or unenforceable term, condition, or provision were not included herein.

**Section 600: Captions.** All captions or headings preceding the text of separate paragraphs of this Agreement are solely for reference purposes and shall not affect the meaning, construction, interpretation, or effect of the text.

**Section 700: Notices.** All notices required to be given pursuant to this Agreement or otherwise desired to be delivered by one party to another, shall be effective only if the same shall be in writing and shall be either personally served or sent by facsimile, U.S. mail, or air courier service with postage prepaid, to such party at its address as set forth herein to the attention of the person whose title is set forth below. Any such notice given by mail or air courier shall be deemed effective upon two (2) days following the date the same shall have been deposited in the United States mail or with the air courier service.

SDDA:

**Section 800. Counterparts.** This Agreement may be signed in any number of counterparts.

**IN WITNESS WHEREOF,** each of the parties hereto has executed this Agreement as of the day and year set forth immediately beneath their respective signatures.

**DOWNTOWN DEVELOPMENT AUTHORITY**

of the Village of Stockbridge

By: \_\_\_\_\_

Daryl Anderson

Its: Chairperson

Date of Execution: \_\_\_\_\_

**VILLAGE OF STOCKBRIDGE**

By: \_\_\_\_\_

Jill Ogden

Its: President

Date of Execution: \_\_\_\_\_

Drafted by.

Village of Stockbridge  
Village President / Village Manager  
Jill Ogden

Downtown Development Authority of Village of Stockbridge

Chairperson Daryl Anderson

**Pending:**

~~Reviewed by: John L. Gormley~~

~~Attorney for the Village of Stockbridge DDA  
Post Office Box 935~~

~~Fowlerville, Michigan 48836~~

~~(517) 223-3758~~

Daryl,

Are you interested enough in trying to get an Aldi to locate in Stockbridge that you might want to meet with me and brainstorm some ideas?

- 1) Geri Uihleine said that she talked with a female representative of Aldi about the old grocery store location and the representative did not seem to be interested.
- 2) I asked Geri for the reps contact information and she said it was confidential as a realtor.
- 3) Aldi has a main division warehouse in Webberville--the Webberville Division.
- 4) It seems to me that Stockbridge is an ideal location with M-52 running through it, with the need of 6 surrounding townships also in need, with the warehouse just down the road, etc.
- 5) The contact person for the Michigan region regarding real-estate requirements and opportunities is Andrew Shaw 517-984-0126 [Andrew.Shaw@aldi.us](mailto:Andrew.Shaw@aldi.us).
- 6) I think that with the new Tractor Supply in town, the new Health Center hopefully about to be built, the support of some of the Village and Township leaders, we should be able to provide enough incentives to make Stockbridge a really prime target for one of the 800 new stores they want to open.

Want to meet and talk? Should we include CG Lantis and Jill Ogden just to brainstorm or do you already have folks thinking about this?

I'm interested.

Ginny

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## Property Requirements

With more than 2,000 stores in 36 states, ALDI is always looking for new places to continue our aggressive expansion plans, and we're looking for the best locations available. We are very particular about our locations, because we want to be conveniently based where ALDI shoppers are located.

ALDI continues to be recognized as one of America's top three favorite grocery stores, according to an independent survey of US consumers conducted by Market Force Information. ALDI has also been named the Best Value among US grocery stores.

If you currently have or know of an available location that meets the criteria below and would like to submit it for consideration, please mail or email the information requested below directly to the contact person in your region.

1. Site plan
2. Property boundary information
3. City map with property marked on the map
4. Your contact information
5. If available, aerial photography

Specific location criteria:

- ±22,000 square feet with a minimum of 95 dedicated parking spaces
- 2.5 acre pads for purchase and development
- End-cap or inline space with minimum of 103' of frontage
- Signalized, full access intersection preferred
- Dense trade area population within 3 miles
- Sites located in community and regional shopping districts with convenient access to population
- Sites zoned to allow grocery use
- Daily traffic count in excess of 20,000 vehicles per day

\*Consumers view ALDI as the Best Value among leading grocers, according to Market Force Information.

View our [Real Estate brochure](#) with more information and sample site plans.

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**Big news: ALDI is coming to more neighborhoods!**

[Learn More](#)



[As one of the nation's fastest-growing grocers, we are bringing great products at the lowest prices to even more communities.](#)

## Real Estate Opportunities



### Why ALDI Makes a Great Fit in Your Community

We are one of the fastest growing retailers in the US. As we expand, we want to make a positive impact on our local economies.

Note that by starting the video data will be transmitted to the video service provider. Further information can be found here: <https://www.jwplayer.com/privacy/>.

ALDI can make a difference in your community in three ways:

- We offer employees market-leading wages and benefits.
- We're committed to sustainability with our environmentally friendly building materials and stores.
- We give back to the community through product and financial donations.





Available Properties

We're committed to our customers—and that's why we're welcomed in their communities.

**Learn More**



#### Property Requirements

With more than 2,000 stores in 36 states, we are always looking for new places to bring our stores.

**Learn More**

View our [Real Estate brochure](#) with more information and sample site plans.

[View Real Estate Contact Information by State](#)





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