



Stockbridge Downtown Development Authority

MEETING AGENDA

118 N. Center Street

Thursday, May 23, 2024, 6:15pm

CALL TO ORDER

- Roll Call
- Pledge of Allegiance
- Approval of Meeting Agenda May 23, 2024.
- Approval of meeting minutes of March 28, 2024.

PUBLIC COMMENT

FINANCIALS:

Check registers for March 28, 2024, to May 23, 2024

- Receipts for Paying Barracuda Email Gateway Defense, Last year and this year 2024. \$1,091.29.
- For reference, please find attached approved 2024/2025 SDDA budget.

UNFINISHED BUSINESS:

- Various documents (5 each) related to Transfer of property that SDDA owns to the Village
- Next steps in proceeding with Promulgating the 2024 SDDA Plan Amendment Contact
- Additional banners (No Document)
- Motion to amend Minutes from April 25, 2024, to confirm that the motion I made on April 25, 2024, was not only to add Heather as a SDDA check signer, but also included granting Heather access to all SDDA bank and financial accounts.

NEW BUSINESS

- Copy of Email Communications from **Bonnie Wohlfert Capital Region Airport Authority**
- Email from Cindy Scott Auditor: Results of March 1, 2023, to February 28, 2024, SDDA audit of operations and finances
- Various Documents resulting from Audit
- Email From Teresa Miller: Changes to SDDA brochure and reprinting of 500 costs \$285.00
- Document's related to Request for sponsorship: Day in the Village and Festival of lights.
- Contact information for Ingham County Deputy Treasure.
- For reference copy of document listing all items / Projects included in All plan amendments from 2021 to 2022
- Email answers to question related to my project of matching TIFD Parcels

PUBLIC COMMENT

- Board members Concerns, Suggestions or Recommendations.

NEXT MEETING

- Next SDDA suggested meeting date is June 27, 2024.

ADJOURNMENT

Stockbridge Downtown Development Authority

118 North Center Street

Thursday, April 25, 2024 6:15 pm

Unapproved Meeting Minutes

Meeting was called to order at 6:17 by Chair Anderson.

- Roll call:
Present: Anderson, Armstrong, Conant, Dzurka, Lampart, Powers-Taylor, Stevens
Absent: Fillmore
- The Pledge of Allegiance was led by Chair Anderson.
- Motion by Powers-Taylor to approve the agenda of April 25, 2024 with support by Conant as corrected. All in favor. Motion passed.
- Motion by Powers-Taylor with support by Conant to approve the meeting minutes of March 28, 2024 as corrected. All in favor. Motion passed.

Public comment: Powers-Taylor made comment.

Financials:

- Motion by Powers-Taylor with support by Conant to approve the financials as presented.
- Roll call:
Aye: Armstrong, Conant, Dzurka, Lampart, Powers-Taylor, Stevens, Anderson
Nay: None.
Absent: Fillmore.

Unfinished business:

- Motion by Powers-Taylor with support by Lampart to approve the 2024 Plan Amendment with approved changes to be made by Attorney Gormley.
- Roll call:
Aye: Conant, Dzurka, Lampart, Powers-Taylor, Stevens, Anderson, Armstrong.
Nay: None.
Absent: Fillmore.

New business:

- Motion by Anderson with support by Conant to open and amend the agenda to add Heather Armstrong as a signer to the SDDA bank account. All in favor. Motion passed.

Public Comment: Powers-Taylor made comment.

Next meeting date is Thursday, May 23, 2024 at 6:15 pm.

Motion by Conant with support by Powers-Taylor to adjourn the meeting at 7:34 pm. All in favor. Motion passed.

Respectfully submitted,
Molly Howlett, Recording Secretary

Invoice

Preferred Data Systems, LLC.

39100 Country Club Drive, Ste.200
Farmington Hills, MI 48331
Main: 248.553.6410 Fax: 248.553.6460

DATE	5/15/2024
INVOICE #	37056
AMT. DUE	\$0.00

BILL TO

CLIENT ID #

SHIP TO

Stockbridge Downtown Development Authorit
305 W. Elizabeth Street
Stockbridge, MI 49285

PAID
05/15/2024

Questions about your bill? Contact accounting@pdsnetworking.com
or call 947-207-1496
Please return this portion with payment.

Client ID #	P.O. Number	Invoice#	Terms	Ship Date	Ship Via	Preferred Data Systems, LLC.	
		37056	Net 15	5/15/2024	Best	REP	House
QTY.	ITEM CODE	DATE	DESCRIPTION			PRICE EACH	AMOUNT
25	Software as a Se...	5/15/2024	Cost Name: Barracuda Email Gateway Defense, 25 Users Stockbridge Hardware/Software 2024 Cost Description: Barracuda Email Protection, Cloud Archiving Service, 2 Year Subscription; SN# 1587382 6-Apr-2023 - 5-Apr-2025			42.38	1,059.50T
1	Credit Card Fee	5/15/2024	Credit Card Processing Fee Governmental Entity			31.79 0.00%	31.79 0.00

Total \$1,091.29

Payments/Credits -\$1,091.29

Balance Due \$0.00

Effective February 1, 2024 your hourly rate will increased.

A 3% service charge will be applied if paying by credit card.

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Preferred Data Systems, LLC,
39100 Country Club Drive, Ste.200
Farmington Hills, MI 48331

05/15/2024

SALE

Total: \$1,091.29

Visa

xxxxxxxxxxxx1542

Exp. Date: xx / xx

Entry Mode: Keyed

Name: Daryl Anderson Stockbridge DDA

Auth. Code: 615111

QuickBooks Trans. No: Auth form

Trans. ID: MU0211631987

Merchant No.: 5247710000065680

Terminal ID: -

AID -

No additional transfer fees or taxes apply

Thank you for your business

Intuit Payments Inc (IPI) processes payments as an agent of the business. Payment processed by IPI constitutes payment to the business and satisfies your obligation to pay the business, including in connection with any dispute or case, in law or equity. Money movement services are provided by IPI pursuant to IPI's licenses (NMLS #1098819). IPI is located at 2700 Coast Avenue, Mountain View, CA 94043, 1-888-536-4801.

CUSTOMER COPY

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**Below is the SDDA Village Council Approved on February 06, 2023,
2023 - 2024 budget. With draft 2024/2025 budget**

ESTIMATED REVENUES Dept 000 - GENERAL		2023/2024 budget	2024/2025 budget
248-000-4002.000	TAX REV FROM TOWNSHIP	\$93,467	\$93,467
248-000-402.001	TAX REV FROM VILLAGE	\$137,149	\$104,000
248-000-402.000	CARRY FORWARD	?????	\$140,000
248-000-411.000	DELINQUENT TAX REVENUE	\$15,000	\$10,000
248-000-663.000	INTEREST ON BANK ACCOUNT	\$6,000	\$1,000
248-000-504.000	PROJECTED REVENUE FROM GRANTS		
			\$348,000
Dept 000 - GENERAL			
248-000-701.000	Salary – Grant Writer	\$5,000	\$5,000
248-000-801.000	Legal Fees	\$12,000	\$12,000
248-000-818.00	Contracted services	\$20,000	\$10,000
248-000-818.001	Professional Services web site etc.	\$11,000	\$15,000
248-000-818.003	Prof. Services – A. Knowles	\$2,000	\$0
248-000-818.014	Engineering	\$5,000	\$1,000
248-000-899.000	Community promotion	\$1,000	\$1,000
248-000-899.001	A day in the Village	\$7,500	\$7,500
248-000-899.003	All Clubs Day	\$1,900	\$1,900
248-000-899.004	All clubs ride	\$700	\$700
248-000-899.005	Harvest Festival	\$7,500	\$7,500
248-000-899.006	Downtown Beatification, flowers, planters etc.	\$5,000	\$5,000
248-000-899.007	Festival of Lights	\$2,500	\$2,500
248-000-899.008	Open air Market	\$1,000	\$1,000
248-000-899.009	Seasonal Decorations new decorations	\$6,000	\$2,000
248-000-899.010	5 K Run	\$800	\$800
248-000-899.011	Teen Center	0	0
248-000-899.016	Pump Track Mowing and sealing	\$286,000	Mowing \$7,800 for 6 months, Sealing \$10,000
248-000-900.000	Printing and publishing	\$1,000	\$1,000
248-000-900.000	Miscellaneous expenses	\$3,000	\$3,000
248-000-970.002	Capital Outlay- facade IMP.	\$10,000	\$0
248-000-970.003	Capital Outlay – Banner / brackets	\$5,000	\$6,000
248-000-970.004	Capital Outlay – Tower Camera	\$1,000	\$1,000
248-000-821.000	Revenue sharing	\$52,000	\$52,000
????????????????	Gaga ball pit	\$500	\$0
	Total	\$447,400	\$162,700

RESOLUTION NO. _____
VILLAGE OF STOCKBRIDGE
DOWNTOWN DEVELOPMENT AUTHORITY

(Enacted May 23, 2024)

A RESOLUTION TO
APPROVE THE TRANSFER OF CERTAIN LANDS
FROM SDDA TO THE VILLAGE OF STOCKBRIDGE

WHEREAS, the Village of Stockbridge (hereinafter, the "Village") created the Stockbridge Downtown development Authority (hereinafter, "SDDA") by Ordinance in the mid-1980's, and charged it with its statutory responsibility for development and implementing a Development Plan;

WHEREAS, the Stockbridge Downtown Development Authority 2022 Development Plan and Tax Increment Financing Plan Amendment to Incorporate New Projects and/or Expand Existing Projects included existing improvements in the area to be demolished, repaired or altered, a description of any repairs or alterations and an estimate of the time required for completion included the transfer of vacant lands from SDDA to the Village.

WHEREAS, the SDDA owns two adjoining parcels of vacant real property that surround the Village Parking lot on the northeast corner of North Center Street and Morton Street.

WHEREAS, the parcels are undeveloped and are commonly referred to as Tax ID #33-42-16-26-109-003 and Tax ID #33-42-16-26-109-006, which the SDDA proposed to transfer these parcels to the Village for future use by the Village as it sees fit for \$1.00.

IT IS THEREFORE RESOLVED that the SDDA authorizes the SDDA Chairperson to execute Quit Claim Deeds for Tax ID #33-42-16-26-109-003 (Exhibit A) and Quit Claim Deed for Tax ID #33-42-16-26-109-006 (Exhibit B), along with the accompanying transfer affidavits for each parcel.

Moved by: _____

Seconded by: _____

Adopted at a Regular Meeting of the Village of Downtown Development Authority held on the 23rd day of May, 2024.

YEAS: _____

NAYS: _____

ABSENT: _____

ABSTAIN: _____

Village of Stockbridge
Downtown Development Authority

By: Daryl Anderson
Its: Chairperson

CERTIFICATION

I certify that the above is a true and complete copy of Resolution No. _____
adopted by the Village of Stockbridge Downtown Development Authority at a
Regular Scheduled Meeting held on the 23rd day of May, 2024.

Village of Stockbridge
Downtown Development Authority

By: Jon Filmore
Its: Secretary of SDDA

Drafted by: John L. Gormley (P53539)
Attorney for the Village of Stockbridge DDA
Gormley Law Offices, PLC
101 East Grand River Avenue
Fowlerville, Michigan 48836

(517) 223-3758

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QUIT CLAIM DEED

On _____, 2024, Stockbridge Downtown Development Authority (SDDA), a Michigan Municipal Corporation operating under authority conferred to the SDDA in the 2016 Amendment to the Village of Stockbridge Downtown Development Authority Development Plan and Tax Increment Finance Plan, who address is P.O. Box 155, Stockbridge, Michigan 49285, (GRANTOR), Quit Claims to Village of Stockbridge, a Michigan Municipal Corporation whose address is 305 West Elizabeth Street, Stockbridge, Michigan 49285, (GRANTEE), the real property in the Village of Stockbridge, County of Ingham, State of Michigan, and described as:

LOT 3 BLOCK 8 VILLAGE OF STOCKBRIDGE

Parcel ID #: 33-42-16-26-109-006

Commonly known as: V/L East Main Street

Consideration is less than \$1.00, receipt of which is acknowledged and transferred under authority conferred to the SDDA in the 2016 Amendment to the Village of Stockbridge Downtown Development Authority Development Plan and Tax Increment Finance Plan, Section 10.4.

Subject to any easements and building and use restrictions of record and the lien of taxes not yet due and payable.

The grantor grants to the grantee the right to make all division(s) under Section 108 of the *Land Division Act*, Act No. 288 of the Public Acts of 1967.

This property may be located within the vicinity of farmland or farm operation. Generally accepted agricultural and management practices which generate noise, dust, odors, and other associated conditions may be used and are protected by the Michigan right to Farm Act.

General Notice of Limitations of Liability as to Legal Descriptions: The legal description given to the attorney is presumed to be correct. The description was copied verbatim from the description provided by the Village (Grantee). Any misspellings or typographical errors are unintended. The drafting attorney assumed no responsibility for such descriptions or for encroachments or overlapping that might be revealed by a survey. The drafting attorney renders no opinion of a legal nature, such as to ownership of the property or condition of title and instead recommends an ALTA survey and title insurance. The drafting attorney assumes, for purposes of this document, that title to the property is marketable and that the property is an unencumbered fee.

/s/ _____
Daryl Anderson, Chairperson

STATE OF MICHIGAN)
) /ss/
COUNTY OF)

On _____, 2024, personally appeared Daryl Anderson, Chairperson, to me known to be the Chairperson of the Village of Stockbridge Downtown Development Authority (SDDA), who being duly sworn, made oath that: he has read the foregoing Quit Claim Deed; he knows the contents thereof, he is at least eighteen years of age or older, of sound mind, and under no constraints or undue influences, and that he executes same as his own free act and deed on behalf of SDDA.

_____, Notary Public
County, State of Michigan
My commission expires:
Acting in County

Drafted by:
John L. Gormley (P53539)
Gormley Law Offices, PLC
101 East Grand River
Fowlerville, Michigan 48836

When recorded send to _____ Drafted by, same address as above
Subsequent tax bills and return to: _____ Grantee, same address as above.

\$30.00	\$0.00	33-42-16-26-109
Recording Fee	State Transfer Tax	Tax Parcel No.
	\$0.00	
File No.	County Transfer Tax	

P-11

QUIT CLAIM DEED

On _____, 2024, Stockbridge Downtown Development Authority (SDDA), a Michigan Municipal Corporation operating under authority conferred to the SDDA in the 2016 Amendment to the Village of Stockbridge Downtown Development Authority Development Plan and Tax Increment Finance Plan, who address is P.O. Box 155, Stockbridge, Michigan 49285, (GRANTOR), Quit Claims to Village of Stockbridge, a Michigan Municipal Corporation whose address is 305 West Elizabeth Street, Stockbridge, Michigan 49285, (GRANTEE), the real property in the Village of Stockbridge, County of Ingham, State of Michigan, and described as:

N 23 FT. OF LOT 4 BLOCK 8 VILLAGE OF STOCKBRIDGE

Parcel ID #: 33-42-16-26-109-003

Commonly known as: N Center St

Consideration is less than \$1.00, receipt of which is acknowledged and transferred under authority conferred to the SDDA in the 2016 Amendment to the Village of Stockbridge Downtown Development Authority Development Plan and Tax Increment Finance Plan, Section 10.4.

Subject to any easements and building and use restrictions of record and the lien of taxes not yet due and payable.

The grantor grants to the grantee the right to make all division(s) under Section 108 of the *Land Division Act*, Act No. 288 of the Public Acts of 1967.

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/s/ _____
Daryl Anderson, Chairperson

STATE OF MICHIGAN)
) /ss/
COUNTY OF)

On _____, 2024, personally appeared Daryl Anderson, Chairperson, to me known to be the Chairperson of the Village of Stockbridge Downtown Development Authority (SDDA), who being duly sworn, made oath that: he has read the foregoing Quit Claim Deed; he knows the contents thereof, he is at least eighteen years of age or older, of sound mind, and under no constraints or undue influences, and that he executes same as his own free act and deed on behalf of SDDA.

_____, Notary Public
County, State of Michigan
My commission expires:
Acting in County

Drafted by:
John L. Gormley (P53539)
Gormley Law Offices, PLC
101 East Grand River
Fowlerville, Michigan 48836

When recorded send to _____ Drafted by, same address as above
Subsequent tax bills and return to: _____ Grantee, same address as above.

\$30.00	\$0.00	33-42-16-26-109
Recording Fee	State Transfer Tax	Tax Parcel No.
	\$0.00	
File No.	County Transfer Tax	

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Property Transfer Affidavit

This form is issued under authority of P.A. 415 of 1994. Filing is mandatory.

This form must be filed whenever real estate or some types of personal property are transferred (even if you are not recording a deed). **The completed Affidavit must be filed by the new owner with the assessor for the city or township where the property is located within 45 days of the transfer.** The information on this form is NOT CONFIDENTIAL.

1. Street Address of Property V/L East Main street		2. County Ingham	3. Date of Transfer (or land contract signed)
4. Location of Real Estate (Check appropriate field and enter name in the space below.) <input type="checkbox"/> City <input type="checkbox"/> Township <input checked="" type="checkbox"/> Village Stockbridge		5. Purchase Price of Real Estate \$0	
7. Property Identification Number (PIN). If you don't have a PIN, attach legal description. PIN. This number ranges from 10 to 25 digits. It usually includes hyphens and sometimes includes letters. It is on the property tax bill and on the assessment notice. 33-42-16-26-109-003		6. Seller's (Transferor) Name Stockbridge Downtown Development Authority	
		8. Buyer's (Transferee) Name and Mailing Address Village of Stockbridge 305 W. Elizabeth Rd., Stockbridge, MI 49285	
		9. Buyer's (Transferee) Telephone Number	
Items 10 - 15 are optional. However, by completing them you may avoid further correspondence.			
10. Type of Transfer. <u>Transfers</u> include, but are not limited to, deeds, land contracts, transfers involving trusts or wills, certain long-term leases and business interest. See page 2 for list. <input type="checkbox"/> Land Contract <input type="checkbox"/> Lease <input checked="" type="checkbox"/> Deed <input type="checkbox"/> Other (specify) _____			
11. Was property purchased from a financial institution? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		12. Is the transfer between related persons? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
		13. Amount of Down Payment \$0.00	
14. If you financed the purchase, did you pay market rate of interest? <input type="checkbox"/> Yes <input type="checkbox"/> No		15. Amount Financed (Borrowed)	

EXEMPTIONS

Certain types of transfers are exempt from uncapping. If you believe this transfer is exempt, indicate below the type of exemption you are claiming. If you claim an exemption, your assessor may request more information to support your claim.

- ☐ Transfer from one spouse to the other spouse
- ☐ Change in ownership solely to exclude or include a spouse
- ☐ Transfer between certain family members *(see page 2)
- ☐ Transfer of that portion of a property subject to a life lease or life estate (until the life lease or life estate expires)
- ☐ Transfer between certain family members of that portion of a property after the expiration or termination of a life estate or life lease retained by transferor ** (see page 2)
- ☐ Transfer to effect the foreclosure or forfeiture of real property
- ☐ Transfer by redemption from a tax sale
- ☐ Transfer into a trust where the settlor or the settlor's spouse conveys property to the trust and is also the sole beneficiary of the trust
- ☐ Transfer resulting from a court order unless the order specifies a monetary payment
- ☐ Transfer creating or ending a joint tenancy if at least one person is an original owner of the property (or his/her spouse)
- ☐ Transfer to establish or release a security interest (collateral)
- ☐ Transfer of real estate through normal public trading of stock
- ☐ Transfer between entities under common control or among members of an affiliated group
- ☐ Transfer resulting from transactions that qualify as a tax-free reorganization under Section 368 of the Internal Revenue Code.
- ☐ Transfer of qualified agricultural property when the property remains qualified agricultural property and affidavit has been filed.
- ☐ Transfer of qualified forest property when the property remains qualified forest property and affidavit has been filed.
- ☐ Transfer of land with qualified conservation easement (land only - not improvements)
- ☐ Other, specify: _____

CERTIFICATION

I certify that the information above is true and complete to the best of my knowledge.

Printed Name Stockbridge Downtown Development Authority		
Signature		Date
Name and title, if signer is other than the owner Daryl Anderson, Chairman	Daytime Phone Number (517) 851-7435	E-mail Address

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Instructions:

This form must be filed when there is a transfer of real property or one of the following types of personal property:

- Buildings on leased land.
- Leasehold improvements, as defined in MCL Section 211.8(h).
- Leasehold estates, as defined in MCL Section 211.8(i) and (j).

Transfer of ownership means the conveyance of title to or a present interest in property, including the beneficial use of the property. For complete descriptions of qualifying transfers, please refer to MCL Section 211.27a(6)(a-j).

Excerpts from Michigan Compiled Laws (MCL), Chapter 211

****Section 211.27a(7)(d):** Beginning December 31, 2014, a transfer of that portion of residential real property that had been subject to a life estate or life lease retained by the transferor resulting from expiration or termination of that life estate or life lease, if the transferee is the transferor's or transferor's spouse's mother, father, brother, sister, son, daughter, adopted son, adopted daughter, grandson, or granddaughter and the residential real property is not used for any commercial purpose following the transfer. Upon request by the department of treasury or the assessor, the transferee shall furnish proof within 30 days that the transferee meets the requirements of this subdivision. If a transferee fails to comply with a request by the department of treasury or assessor under this subdivision, that transferee is subject to a fine of \$200.00.

***Section 211.27a(7)(u):** Beginning December 31, 2014, a transfer of residential real property if the transferee is the transferor's or the transferor's spouse's mother, father, brother, sister, son, daughter, adopted son, adopted daughter, grandson, or granddaughter and the residential real property is not used for any commercial purpose following the conveyance. Upon request by the department of treasury or the assessor, the transferee shall furnish proof within 30 days that the transferee meets the requirements of this subparagraph. If a transferee fails to comply with a request by the department of treasury or assessor under this subparagraph, that transferee is subject to a fine of \$200.00.

Section 211.27a(10): "... the buyer, grantee, or other transferee of the property shall notify the appropriate assessing office in the local unit of government in which the property is located of the transfer of ownership of the property within 45 days of the transfer of ownership, on a form prescribed by the state tax commission that states the parties to the transfer, the date of the transfer, the actual consideration for the transfer, and the property's parcel identification number or legal description."

Section 211.27(5): "Except as otherwise provided in subsection (6), the purchase price paid in a transfer of property is not the presumptive true cash value of the property transferred. In determining the true cash value of transferred property, an assessing officer shall assess that property using the same valuation method used to value all other property of that same classification in the assessing jurisdiction."

Penalties:

Section 211.27b(1): "If the buyer, grantee, or other transferee in the immediately preceding transfer of ownership of property does not notify the appropriate assessing office as required by section 27a(10), the property's taxable value shall be adjusted under section 27a(3) and all of the following shall be levied:

- (a) Any additional taxes that would have been levied if the transfer of ownership had been recorded as required under this act from the date of transfer.
- (b) Interest and penalty from the date the tax would have been originally levied.
- (c) For property classified under section 34c as either industrial real property or commercial real property, a penalty in the following amount:
 - (i) Except as otherwise provided in subparagraph (ii), if the sale price of the property transferred is \$100,000,000.00 or less, \$20.00 per day for each separate failure beginning after the 45 days have elapsed, up to a maximum of \$1,000.00.
 - (ii) If the sale price of the property transferred is more than \$100,000,000.00, \$20,000.00 after the 45 days have elapsed.
- (d) For real property other than real property classified under section 34c as industrial real property or commercial real property, a penalty of \$5.00 per day for each separate failure beginning after the 45 days have elapsed, up to a maximum of \$200.00.

Property Transfer Affidavit

This form is issued under authority of P.A. 415 of 1994. Filing is mandatory.

This form must be filed whenever real estate or some types of personal property are transferred (even if you are not recording a deed). **The completed Affidavit must be filed by the new owner with the assessor for the city or township where the property is located within 45 days of the transfer.** The information on this form is NOT CONFIDENTIAL.

1. Street Address of Property V/L East Main street	2. County Ingham	3. Date of Transfer (or land contract signed)
4. Location of Real Estate (Check appropriate field and enter name in the space below.) <input type="checkbox"/> City <input type="checkbox"/> Township <input checked="" type="checkbox"/> Village Stockbridge	5. Purchase Price of Real Estate \$0	
6. Seller's (Transferor) Name Stockbridge Downtown Development Authority	8. Buyer's (Transferee) Name and Mailing Address Village of Stockbridge 305 W. Elizabeth Rd., Stockbridge, MI 49285	
7. Property Identification Number (PIN). If you don't have a PIN, attach legal description. PIN. This number ranges from 10 to 25 digits. It usually includes hyphens and sometimes includes letters. It is on the property tax bill and on the assessment notice. 33-42-16-26-109-006	9. Buyer's (Transferee) Telephone Number	

Items 10 - 15 are optional. However, by completing them you may avoid further correspondence.

10. Type of Transfer. Transfers include, but are not limited to, deeds, land contracts, transfers involving trusts or wills, certain long-term leases and business interest. See page 2 for list. <input type="checkbox"/> Land Contract <input type="checkbox"/> Lease <input checked="" type="checkbox"/> Deed <input type="checkbox"/> Other (specify) _____		
11. Was property purchased from a financial institution? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	12. Is the transfer between related persons? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	13. Amount of Down Payment \$0.00
14. If you financed the purchase, did you pay market rate of interest? <input type="checkbox"/> Yes <input type="checkbox"/> No		15. Amount Financed (Borrowed)

EXEMPTIONS

Certain types of transfers are exempt from uncapping. If you believe this transfer is exempt, indicate below the type of exemption you are claiming. If you claim an exemption, your assessor may request more information to support your claim.

- ☐ Transfer from one spouse to the other spouse
- ☐ Change in ownership solely to exclude or include a spouse
- ☐ Transfer between certain family members *(see page 2)
- ☐ Transfer of that portion of a property subject to a life lease or life estate (until the life lease or life estate expires)
- ☐ Transfer between certain family members of that portion of a property after the expiration or termination of a life estate or life lease retained by transferor ** (see page 2)
- ☐ Transfer to effect the foreclosure or forfeiture of real property
- ☐ Transfer by redemption from a tax sale
- ☐ Transfer into a trust where the settlor or the settlor's spouse conveys property to the trust and is also the sole beneficiary of the trust
- ☐ Transfer resulting from a court order unless the order specifies a monetary payment
- ☐ Transfer creating or ending a joint tenancy if at least one person is an original owner of the property (or his/her spouse)
- ☐ Transfer to establish or release a security interest (collateral)
- ☐ Transfer of real estate through normal public trading of stock
- ☐ Transfer between entities under common control or among members of an affiliated group
- ☐ Transfer resulting from transactions that qualify as a tax-free reorganization under Section 368 of the Internal Revenue Code.
- ☐ Transfer of qualified agricultural property when the property remains qualified agricultural property and affidavit has been filed.
- ☐ Transfer of qualified forest property when the property remains qualified forest property and affidavit has been filed.
- ☐ Transfer of land with qualified conservation easement (land only - not improvements)
- ☐ Other, specify: _____

CERTIFICATION

I certify that the information above is true and complete to the best of my knowledge.

Printed Name Stockbridge Downtown Development Authority		
Signature		Date
Name and title, if signer is other than the owner Daryl Anderson, Chairman	Daytime Phone Number (517) 851-7435	E-mail Address

P-16

Instructions:

This form must be filed when there is a transfer of real property or one of the following types of personal property:

- Buildings on leased land.
- Leasehold improvements, as defined in MCL Section 211.8(h).
- Leasehold estates, as defined in MCL Section 211.8(i) and (j).

Transfer of ownership means the conveyance of title to or a present interest in property, including the beneficial use of the property. For complete descriptions of qualifying transfers, please refer to MCL Section 211.27a(6)(a-j).

Excerpts from Michigan Compiled Laws (MCL), Chapter 211

****Section 211.27a(7)(d):** Beginning December 31, 2014, a transfer of that portion of residential real property that had been subject to a life estate or life lease retained by the transferor resulting from expiration or termination of that life estate or life lease, if the transferee is the transferor's or transferor's spouse's mother, father, brother, sister, son, daughter, adopted son, adopted daughter, grandson, or granddaughter and the residential real property is not used for any commercial purpose following the transfer. Upon request by the department of treasury or the assessor, the transferee shall furnish proof within 30 days that the transferee meets the requirements of this subdivision. If a transferee fails to comply with a request by the department of treasury or assessor under this subdivision, that transferee is subject to a fine of \$200.00.

***Section 211.27a(7)(u):** Beginning December 31, 2014, a transfer of residential real property if the transferee is the transferor's or the transferor's spouse's mother, father, brother, sister, son, daughter, adopted son, adopted daughter, grandson, or granddaughter and the residential real property is not used for any commercial purpose following the conveyance. Upon request by the department of treasury or the assessor, the transferee shall furnish proof within 30 days that the transferee meets the requirements of this subparagraph. If a transferee fails to comply with a request by the department of treasury or assessor under this subparagraph, that transferee is subject to a fine of \$200.00.

Section 211.27a(10): "... the buyer, grantee, or other transferee of the property shall notify the appropriate assessing office in the local unit of government in which the property is located of the transfer of ownership of the property within 45 days of the transfer of ownership, on a form prescribed by the state tax commission that states the parties to the transfer, the date of the transfer, the actual consideration for the transfer, and the property's parcel identification number or legal description."

Section 211.27(5): "Except as otherwise provided in subsection (6), the purchase price paid in a transfer of property is not the presumptive true cash value of the property transferred. In determining the true cash value of transferred property, an assessing officer shall assess that property using the same valuation method used to value all other property of that same classification in the assessing jurisdiction."

Penalties:

Section 211.27b(1): "If the buyer, grantee, or other transferee in the immediately preceding transfer of ownership of property does not notify the appropriate assessing office as required by section 27a(10), the property's taxable value shall be adjusted under section 27a(3) and all of the following shall be levied:

(a) Any additional taxes that would have been levied if the transfer of ownership had been recorded as required under this act from the date of transfer.

(b) Interest and penalty from the date the tax would have been originally levied.

(c) For property classified under section 34c as either industrial real property or commercial real property, a penalty in the following amount:

(i) Except as otherwise provided in subparagraph (ii), if the sale price of the property transferred is \$100,000,000.00 or less, \$20.00 per day for each separate failure beginning after the 45 days have elapsed, up to a maximum of \$1,000.00.

(ii) If the sale price of the property transferred is more than \$100,000,000.00, \$20,000.00 after the 45 days have elapsed.

(d) For real property other than real property classified under section 34c as industrial real property or commercial real property, a penalty of \$5.00 per day for each separate failure beginning after the 45 days have elapsed, up to a maximum of \$200.00.

125.4218 Ordinance approving or amending development plan or tax increment financing plan; public hearing; notice; record.

Sec. 218. (1) The governing body, before adoption of an ordinance approving or amending a development plan or approving or amending a tax increment financing plan, shall hold a public hearing on the development plan. Notice of the time and place of the hearing shall be given by publication twice in a newspaper of general circulation designated by the municipality, the first of which shall be not less than 20 days before the date set for the hearing. Notice of the hearing shall be posted in at least 20 conspicuous and public places in the downtown district not less than 20 days before the hearing. Notice shall also be mailed to all property taxpayers of record in the downtown district not less than 20 days before the hearing. Beginning June 1, 2005, the notice of hearing within the time frame described in this subsection shall be mailed by certified mail to the governing body of each taxing jurisdiction levying taxes that would be subject to capture if the development plan or the tax increment financing plan is approved or amended.

(2) Notice of the time and place of hearing on a development plan shall contain: a description of the proposed development area in relation to highways, streets, streams, or otherwise; a statement that maps, plats, and a description of the development plan, including the method of relocating families and individuals who may be displaced from the area, are available for public inspection at a place designated in the notice, and that all aspects of the development plan will be open for discussion at the public hearing; and other information that the governing body considers appropriate. At the time set for hearing, the governing body shall provide an opportunity for interested persons to be heard and shall receive and consider communications in writing with reference to the development plan. The hearing shall provide the fullest opportunity for expression of opinion, for argument on the merits, and for introduction of documentary evidence pertinent to the development plan. The governing body shall make and preserve a record of the public hearing, including all data presented thereat. History: 2018, Act 57, Eff. Jan. 1, 2019.



Daryl Anderson <danderson@stockbridgedda.org>

Fwd: DDA Capture

1 message

Jennifer Conant <jconant@stockbridgedda.org>

To: Daryl Anderson <danderson@stockbridgedda.org>

Fri, May 17, 2024 at 10:08 PM

Sent from my iPhone

Begin forwarded message:

From: Bonnie Wohlfert <bwohlfert@craa.com>

Date: May 16, 2024 at 2:38:05 PM EDT

To: jconant@stockbridgedda.org

Subject: DDA Capture

Good Afternoon Jennifer,

The Capital Region Airport Authority is updating our DDA capture data. Could you please confirm this information is correct?

2023 Tax Disbursement Worksheet 1 – 5 (DDA Capture) = \$2,911.21

Am I missing any captures?

Length the capture is expected to be in place?

2039

Thanks!

Bonnie Wohlfert

Capital Region Airport Authority

P.19

4100 Capital City Blvd.

Lansing, MI 48906

(517) 886-3714 - phone

(517) 321-6197 - fax

www.flylansing.com

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From Auditors

Cindy Scott

Wed, May 1,
7:42 AM

to clerk@vosmi.org, president@vosmi.org, me

Based on the attached, the Village owes the DDA \$17,266.12 at 2/29/24 for previous year's DDA tax captures.

For the Township, I am waiting to hear back from the Township, but I believe they still owe the DDA \$24,120 from the 2022 tax levy. The report they sent me says they paid over \$100,988.38 to the DDA for the 2022 taxes, but I can only trace through \$76,868 in payments in the bank statements (which ironically, that amount also matches the payment schedule the Township sent as well), so we need to figure out where that remaining \$24,120 went.

I will let you know when I hear back from them.

Cynthia R. Scott, CPA, CFE

Audit Partner ~ Certified Fraud Examiner

cynthias@scopc.com

Stephenson & Company, P.C.

203 S. Second Street

West Branch, MI 48661

(989) 345-0850 Phone

P-21

(989) 312-1101 Cell

(989) 345-4251 Fax

DDA Taxes Due from the Village

External

Inbox

Search for all messages with label Inbox

Remove label Inbox from this conversation

C

Cindy Scott

7:42 AM (12 hours ago)

to clerk@vosmi.org, president@vosmi.org, me

Based on the attached, the Village owes the DDA \$17,266.12 at 2/29/24 for previous year's DDA tax captures.

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1-23

Village of Stockbridge

DDA Taxes

2/29/24

CRS
4/30/24

	Captured	Paid	Difference
2010	97,152.75	95,570.45	(1,582.30)
2011	88,454.78	90,736.49	2,281.71
2012	87,799.46	87,432.58	(366.88)
2013	80,611.82	82,131.36	1,519.54
2014	75,158.20	75,158.20	-
2015	64,662.05	64,662.05	-
2016	65,342.30	67,313.29	1,970.99
2017	67,292.31	67,292.31	-
2018	68,248.60	65,542.71	(2,705.89)
2019	68,465.47	65,727.73	(2,737.74)
2020	67,564.24	80,587.60	13,023.36
2021	68,793.73	95,285.47	26,491.74
2022	86,105.31	118,630.51	32,525.20
2023	97,353.36	-	(97,353.36)
2024	94,821.93	104,489.44	9,667.51

1,177,826.31 1,160,560.19 (17,266.12) TB-248

→ Due to DDA at
2/29/24

A/R & D/R at
2/28/23 - \$26,934

P-24
E-1.9

*Rachael County Dep't Treasurer
Direct Plan # 577-676-7235*

2023 SDDA SETTLEMENT

Summer	DDA Capture All Parcels	All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due	Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
SET--				NONE							
Cnty Op	\$43,093.30	\$42,711.51	\$381.79	\$40,031.94	\$27,465.61	\$12,566.33	\$39,800.62	\$231.32	\$3,061.36	\$2,910.89	\$150.47
Vets	\$208.74	\$206.98	\$1.76	\$193.90	\$132.91	\$60.99	\$192.87	\$1.03	\$14.84	\$14.11	\$0.73
TOTALS:										\$2,925.00	
Due from Twp for summer:											
*County									Real delinq Summer		
Winter											
School Op*				All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due	Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
School Debt				NONE							
School Debt 16				NONE							
ISD*				NONE							
Library				NONE							
LAN CC	\$24,070.53	\$23,857.29	\$213.24	\$21,186.02	\$15,700.60	\$5,485.42	\$21,056.83	\$129.19	\$2,884.51	\$2,800.46	\$84.05
AIRPORT	\$4,463.26	\$4,423.77	\$39.49	\$3,928.40	\$2,911.21	\$1,017.19	\$3,904.49	\$23.91	\$534.86	\$519.28	\$15.58
SP TRANS	\$3,823.41	\$3,789.61	\$33.80	\$3,365.25	\$2,493.74	\$871.51	\$3,344.80	\$20.45	\$458.16	\$444.81	\$13.35
911-911-911-911	\$5,416.71	\$5,368.81	\$47.90	\$4,767.59	\$3,533.03	\$1,234.56	\$4,738.60	\$28.99	\$649.12	\$630.21	\$18.91
JUV JUST	\$3,831.30	\$3,797.34	\$33.96	\$3,372.18	\$2,498.79	\$873.39	\$3,351.60	\$20.58	\$459.12	\$445.74	\$13.38
POTTER	\$3,183.36	\$3,155.26	\$28.10	\$2,801.88	\$2,076.32	\$725.56	\$2,784.89	\$16.99	\$381.48	\$370.37	\$11.11
FARM PRES	\$890.11	\$882.31	\$7.80	\$783.44	\$580.38	\$203.06	\$778.75	\$4.69	\$106.67	\$103.56	\$3.11
HEALTH SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PARKS/TRAILS	\$3,183.36	\$3,155.26	\$28.10	\$2,801.88	\$2,076.32	\$725.56	\$2,784.89	\$16.99	\$381.48	\$370.37	\$11.11
ANIMAL CONTROL	\$1,276.77	\$1,265.45	\$11.32	\$1,123.77	\$832.57	\$291.20	\$1,116.91	\$6.86	\$153.00	\$148.54	\$4.46
JAIL	\$5,412.32	\$5,364.46	\$47.86	\$4,763.73	\$3,530.16	\$1,233.57	\$4,734.77	\$28.96	\$648.59	\$629.69	\$18.90
ELDER CARE	\$1,911.32	\$1,894.46	\$16.86	\$1,682.28	\$1,246.60	\$435.68	\$1,672.09	\$10.19	\$229.04	\$222.37	\$6.67
SAESA	\$10,217.63	\$10,127.07	\$90.56	\$8,993.20	\$6,664.70	\$2,328.50	\$8,938.32	\$54.88	\$1,224.43	\$1,188.75	\$35.68
TWSP	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTALS:	\$110,982.12	\$109,999.58	\$982.54	\$99,795.46	\$71,742.94	\$28,052.52	\$99,200.43	\$595.03	\$11,186.66	\$7,874.15	\$387.51
Due from:									Real delinquent winter	\$7,874.15	
*Twp to pay in final disbursement											
*County: Real Delinq you owe to SDDA:	\$10,799.15		Twp:			\$28,052.52					
							SDDA Total Capture:				

Brw to

2023 SDDA SETTLEMENT

Summer	DDA Capture All Parcels	All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due	Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
SET--				NONE							
Cnty Op	\$43,093.30	\$42,711.51	\$381.79	\$40,031.94	\$27,465.61	\$12,566.33	\$39,800.62	\$231.32	\$3,061.36	\$2,910.89	\$150.47
Vets	\$208.74	\$206.98	\$1.76	\$193.90	\$132.91	\$60.99	\$192.87	\$1.03	\$14.84	\$14.11	\$0.73
TOTALS:										\$2,925.00	
Due from Twsp for summer:											
*County									Real delinqt Summer		
Winter		All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due	Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
School Op*				NONE							
School Debt				NONE							
School Debt 16				NONE							
ISD*				NONE							
Library				NONE							
LAN CC	\$24,070.53	\$23,857.29	\$213.24	\$21,186.02	\$15,780.60	\$5,405.42	\$21,056.83	\$129.19	\$2,884.51	\$2,800.46	\$84.05
AIRPORT	\$4,463.26	\$4,423.77	\$39.49	\$3,928.40	\$2,911.21	\$1,017.19	\$3,904.49	\$23.91	\$534.86	\$519.28	\$15.58
SP TRANS	\$3,823.41	\$3,789.61	\$33.80	\$3,365.25	\$2,493.74	\$871.51	\$3,344.80	\$20.45	\$458.16	\$444.81	\$13.35
911-911-911-911	\$5,416.71	\$5,368.81	\$47.90	\$4,767.59	\$3,593.03	\$1,174.56	\$4,738.60	\$28.99	\$649.12	\$630.21	\$18.91
JUV JUST	\$3,831.30	\$3,797.34	\$33.96	\$3,372.18	\$2,498.79	\$873.39	\$3,351.60	\$20.58	\$459.12	\$445.74	\$13.38
POTTER	\$3,183.36	\$3,155.26	\$28.10	\$2,801.88	\$2,076.32	\$725.56	\$2,784.89	\$16.99	\$381.48	\$370.37	\$11.11
FARM PRES	\$890.11	\$882.31	\$7.80	\$783.44	\$580.38	\$203.06	\$778.75	\$4.69	\$106.67	\$103.56	\$3.11
HEALTH SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PARKS/TRAILS	\$3,183.36	\$3,155.26	\$28.10	\$2,801.88	\$2,076.32	\$725.56	\$2,784.89	\$16.99	\$381.48	\$370.37	\$11.11
ANIMAL CONTROL	\$1,276.77	\$1,265.45	\$11.32	\$1,123.77	\$832.57	\$291.20	\$1,116.91	\$6.86	\$153.00	\$148.54	\$4.46
JAIL	\$5,412.32	\$5,364.46	\$47.86	\$4,763.73	\$3,590.16	\$1,173.57	\$4,734.77	\$28.96	\$648.59	\$629.69	\$18.90
ELDER CARE	\$1,911.32	\$1,894.46	\$16.86	\$1,682.28	\$1,246.50	\$435.63	\$1,672.09	\$10.19	\$229.04	\$222.37	\$6.67
SAESA	\$10,217.63	\$10,127.07	\$90.56	\$8,993.20	\$6,664.70	\$2,328.50	\$8,938.32	\$54.88	\$1,224.43	\$1,188.75	\$35.68
TWSP	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTALS:	\$110,982.12	\$109,999.58	\$982.54	\$99,795.46	\$71,742.94	\$28,052.52	\$99,200.43	\$595.03	\$11,186.66	\$7,874.15	\$387.51
Due from:									Real delinquent winter		
*Twsp to pay in final disbursement						\$28,052.52				\$7,874.15	
*County: Real Delinq you owe to SDDA:	\$10,799.15		Twsp:				SDDA Total Capture:				

2022 SDDA SETTLEMENT

Summer	DDA Capture All Parcels	All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due
SET--				NONE		
Cnty Op	\$39,975.14	\$38,963.78	\$1,011.36	\$37,396.78	\$33,796.89	\$3,599.89
Vets	\$193.60	\$188.79	\$4.81	\$181.12	\$163.58	\$17.54
TOTALS:						
Due from Twsp for summer:						
*County						
Winter						
School Op*				NONE		
School Debt				NONE		
School Debt 16				NONE		
ISD*				NONE		
Library				NONE		
LAN CC	\$22,328.80	\$21,763.91	\$564.89	\$21,004.44	\$17,156.90	\$3,847.54
AIRPORT	\$4,140.27	\$4,035.58	\$104.69	\$3,894.73	\$3,181.12	\$713.61
SP TRANS	\$3,546.63	\$3,456.96	\$89.67	\$3,336.30	\$2,725.08	\$611.22
911-911-911-911	\$5,024.75	\$4,897.71	\$127.04	\$4,726.74	\$3,860.76	\$865.98
JUV JUST	\$3,554.06	\$3,464.12	\$89.94	\$3,343.28	\$2,730.48	\$612.82
POTTER	\$2,953.01	\$2,878.40	\$74.61	\$2,777.89	\$2,268.94	\$508.95
FARM PRES	\$825.63	\$804.83	\$20.80	\$776.68	\$634.16	\$142.52
HEALTH SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PARKS/TRAILS	\$2,953.01	\$2,878.40	\$74.61	\$2,777.89	\$2,268.94	\$508.95
ANIMAL CONTROL	\$1,184.36	\$1,154.38	\$29.98	\$1,114.12	\$909.66	\$204.46
JAIL	\$5,020.62	\$4,893.69	\$126.93	\$4,722.84	\$3,857.58	\$865.26
ELDER CARE	\$1,772.95	\$1,728.16	\$44.79	\$1,667.83	\$1,362.26	\$305.57
SAESA	\$9,478.29	\$9,238.45	\$239.84	\$8,916.12	\$7,282.85	\$1,633.26
TWSP	\$4,625.98	\$4,509.02	\$116.96	\$4,351.62	\$0.00	\$4,351.62
TOTALS:	\$107,577.10	\$104,856.18	\$2,720.92	\$100,988.38	\$82,199.19	\$18,789.19
Due from:						
*Twsp to pay in final disbursement						\$18,789.19
*County: Real Delinq you owe to SDDA:	\$5,194.95		Twsp:			

2023 SDDA SETTLEMENT

Summer	DDA Capture All Parcels	All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due	Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
SET--				NONE							
Cnty Op	\$43,093.30	\$42,711.51	\$381.79	\$40,031.94	\$27,465.61	\$12,566.33	\$39,800.62	\$231.32	\$3,061.36	\$2,910.89	\$150.47
Vets	\$208.74	\$206.98	\$1.76	\$193.90	\$132.91	\$60.99	\$192.87	\$1.03	\$14.84	\$14.11	\$0.73
TOTALS:										\$2,925.00	
Due from Twp for summer:											
*County									Real delinqnt Summer		
Winter											
School Op*				NONE							
School Debt				NONE							
School Debt 16				NONE							
ISD*				NONE							
Library				NONE							
LAN CC	\$24,070.53	\$23,857.29	\$213.24	\$21,186.02	\$15,700.60	\$5,485.42	\$21,056.83	\$129.19	\$2,884.51	\$2,800.46	\$84.05
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HEALTH SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PARKS/TRAILS	\$3,183.36	\$3,155.26	\$28.10	\$2,801.88	\$2,076.32	\$725.56	\$2,784.89	\$16.99	\$381.48	\$370.37	\$11.11
ANIMAL CONTROL	\$1,276.77	\$1,265.45	\$11.32	\$1,123.77	\$832.57	\$291.20	\$1,116.91	\$6.86	\$153.00	\$148.54	\$4.46
JAIL	\$5,412.32	\$5,364.46	\$47.86	\$4,763.73	\$3,530.16	\$1,233.57	\$4,734.77	\$28.96	\$648.59	\$629.69	\$18.90
ELDER CARE	\$1,911.32	\$1,894.46	\$16.86	\$1,682.28	\$1,246.60	\$435.68	\$1,672.09	\$10.19	\$229.04	\$222.37	\$6.67
SAESA	\$10,217.63	\$10,127.07	\$90.56	\$8,993.20	\$6,664.70	\$2,328.50	\$8,938.32	\$4.88	\$1,224.43	\$1,188.75	\$35.68
TWSP	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTALS:	\$110,982.12	\$109,999.58	\$982.54	\$99,795.46	\$71,742.94	\$28,052.52	\$99,200.43	\$595.03	\$11,186.66	\$7,874.15	\$387.51
Due from:									Real delinquent winter		
*Twp to pay in final disbursement						\$28,052.52					
*County: Real Delinq you owe to SDDA:	\$10,799.15		Twp:				SDDA Total Capture:				

ALL TAX PAYMENTS 2023

ENTITIES	Summer #1	S # 2	S # 3	S # 4	W # 1	W # 2	W # 3	W # 4	W # 5	SETTLEMENT/PILT	TOTAL
SET Total	\$50,666.82	\$35,804.52	\$858,718.43	\$437,762.80						\$101,373.40	\$1,484,325.97
County OP	\$59,042.61	\$39,762.36	\$959,201.63	\$475,461.55						\$101,835.33	\$1,533,468.15
Indigent Vets	\$286.35	\$192.74	\$4,660.85	\$2,305.98						\$493.85	\$7,445.92
Interest to County										\$2,311.79	\$0.00
Dansville School Total 33040					\$0.00	\$1,106.17	\$2,649.80	\$3,302.04	\$1,723.75	\$1,005.14	\$9,786.90
Stockbridge School Total 33200					\$62,208.75	\$113,571.65	\$253,435.92	\$2,787,777.65	\$167,820.26	\$97,396.52	\$3,482,210.75
Ingham Intermediate					\$44,026.96	\$93,805.61	\$338,456.43	\$844,431.58	\$138,411.37	\$67,749.57	\$1,526,881.52
Lansing Community College					\$25,652.44	\$52,354.13	\$201,784.48	\$508,344.72	\$79,088.58	\$35,509.75	\$902,734.10
District Library					\$11,025.73	\$23,492.03	\$84,760.86	\$211,479.89	\$34,662.57	\$16,966.46	\$382,387.54
Airport Authority					\$4,756.79	\$9,708.30	\$37,417.92	\$94,272.03	\$14,665.56	\$6,584.53	\$167,405.13
Special Transportation					\$4,074.95	\$8,316.53	\$32,053.74	\$80,758.24	\$12,563.10	\$5,640.56	\$143,407.12
911-911-911-911					\$5,773.00	\$11,782.19	\$45,411.04	\$114,407.77	\$17,798.56	\$7,991.10	\$203,163.66
Juvenile Justice					\$4,083.08	\$8,333.27	\$32,118.32	\$80,920.15	\$12,588.50	\$5,651.74	\$143,695.06
Potter Park					\$3,392.91	\$6,924.76	\$26,689.53	\$67,244.37	\$10,460.62	\$4,696.66	\$119,408.85
Farmland Preservation					\$948.94	\$1,936.75	\$7,464.69	\$18,813.11	\$2,925.51	\$1,313.25	\$33,402.25
Health Services					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Parks/Trails					\$3,392.91	\$6,924.76	\$26,689.53	\$67,244.37	\$10,460.62	\$4,696.66	\$119,408.85
Animal Control					\$1,360.74	\$2,777.18	\$10,703.96	\$26,972.79	\$4,195.21	\$1,883.31	\$47,893.19
Jail					\$5,768.19	\$11,772.46	\$45,373.61	\$114,313.44	\$17,783.74	\$7,984.52	\$202,995.96
Elder Care					\$2,037.23	\$4,157.81	\$16,025.05	\$40,378.63	\$6,280.76	\$2,819.95	\$71,699.43
SAESA					\$10,889.10	\$22,223.49	\$85,654.42	\$215,788.48	\$33,571.75	\$15,073.33	\$383,200.57
Drain Commission					\$12,290.46	\$27,101.51	\$52,526.38	\$356,380.15	\$43,754.56	\$17,071.90	\$509,124.96
Stockbridge Township					\$5,519.72	\$11,760.54	\$42,432.93	\$105,874.98	\$17,352.58	\$8,493.84	\$191,434.59
Administration Fee					\$2,104.14	\$4,303.34	\$13,514.74	\$54,089.68	\$6,385.40	\$5,376.46	\$115,331.27
Penalty to Twp	\$1,184.56	\$762.80	\$18,289.90	\$9,320.25						\$1,543.16	\$99,795.46
SDDA	\$3,554.74	\$507.50	\$6,587.36	\$16,948.92	\$2,778.51	\$12,393.05	\$8,479.55	\$7,379.59	\$13,113.72	\$28,052.52	\$99,795.46
Set Reimbursement	\$4,977.50										
Column totals:	\$119,712.58	\$77,029.92	\$1,847,458.17	\$941,799.50	\$212,084.55	\$434,745.53	\$1,363,642.90	\$5,800,173.66	\$645,606.72	\$549,515.30	\$11,991,768.83

SDA
Captures
from each
entity

Final
Disbursement

Entity	2023											Disbursement				
	S Print # 1	S Print # 2	S Print # 3	S Print # 4	S Print # 5	S Print #6	T Print #1	W # 1	W # 2	W #3	W #4	W #5	W #6	Sub-totals	SPDA Shmt	GRAND TOTAL
State Ed tax 33200 NONE																
County Operating Indigent Vets	\$3,537.63	\$505.05	\$6,555.63	\$16,867.30										\$27,465.61	\$12,566.33	\$40,031.94
	\$17.11	\$2.45	\$31.73	\$81.62										\$132.91	\$60.99	\$193.90
School Op NONE																
Ingham Intermediate State NONE																
Capital Area District Library NONE																
Lansing Community College							0	\$988.26	\$4,407.64	\$3,015.92	\$2,624.69	\$4,664.09		\$15,700.60	\$5,485.42	\$21,186.02
Airport Authority							0	\$183.25	\$817.29	\$559.21	\$486.64	\$864.82		\$2,911.21	\$1,017.19	\$3,928.40
Special Transportation 911-911							0	\$156.94	\$700.11	\$479.02	\$416.86	\$740.81		\$2,493.74	\$871.51	\$3,365.25
Juvenile Justice							0	\$222.38	\$991.86	\$678.63	\$590.63	\$1,049.53		\$3,533.03	\$1,234.56	\$4,767.59
Porter Park							0	\$157.27	\$701.51	\$479.96	\$417.74	\$742.31		\$2,498.79	\$873.39	\$3,372.18
Farmland Preservation							0	\$130.68	\$582.93	\$398.84	\$347.09	\$616.78		\$2,076.32	\$725.56	\$2,801.88
Health Services							0	\$36.52	\$162.96	\$111.47	\$97.03	\$172.40		\$580.38	\$203.06	\$783.44
Parks/Tra							0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00
Animal Control							0	\$130.68	\$582.93	\$398.84	\$347.09	\$616.78		\$2,076.32	\$725.56	\$2,801.88
Jail							0	\$52.40	\$233.76	\$159.90	\$139.17	\$247.34		\$832.57	\$291.20	\$1,123.77
Elder Care							0	\$222.20	\$991.07	\$678.10	\$590.12	\$1,048.67		\$3,530.16	\$1,233.57	\$4,763.73
SAFSA							0	\$78.45	\$350.00	\$239.44	\$208.40	\$370.31		\$1,246.60	435.68	\$1,682.28
							0	\$419.48	\$1,870.99	\$1,280.22	\$1,114.13	\$1,979.88		\$6,664.70	\$2,328.50	\$8,993.20
Stockbridge Township							0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00
Total	\$3,554.74	\$507.50	\$6,587.36	\$16,948.92	\$0.00	\$0.00	\$0.00	\$2,778.51	\$12,393.05	\$8,479.55	\$7,379.59	\$13,113.72	\$0.00	\$71,742.94	\$28,052.52	\$99,795.46

Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
\$36,687.71	\$709.07	\$2,578.36	\$2,276.07	\$302.29
\$177.77	\$3.35	\$12.48	\$11.02	\$1.46
			\$2,287.09	
		Real dlnqnt Summer		
Real paid	Personal paid	All Deliq. Parcels	Real deliq	Personal dlq
\$20,800.62	\$203.82	\$1,324.36	\$963.29	\$361.07
\$3,856.98	\$37.75	\$245.54	\$178.60	\$66.94
\$3,303.98	\$32.32	\$210.33	\$152.98	\$57.35
\$4,680.95	\$45.79	\$298.01	\$216.76	\$81.25
\$3,310.82	\$32.46	\$210.78	\$153.30	\$57.48
\$2,751.02	\$26.87	\$175.12	\$127.38	\$47.74
\$769.23	\$7.45	\$48.95	\$35.60	\$13.35
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$2,751.02	\$26.87	\$175.12	\$127.38	\$47.74
\$1,103.30	\$10.82	\$70.24	\$51.08	\$19.16
\$4,677.10	\$45.74	\$297.78	\$216.59	\$81.19
\$1,651.70	\$16.13	\$105.12	\$76.46	\$28.66
\$8,829.56	\$86.56	\$562.17	\$408.89	\$153.28
\$4,309.47	\$42.15	\$274.36	\$199.55	\$74.81
\$99,661.23	\$1,327.15	\$6,588.72	\$2,907.86	\$1,393.77
		Real delinquent winter	\$2,907.86	
SDDA Total Capture:				

2022 SDDA SETTLEMENT

Summer	DDA Capture All Parcels	All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due
SET--	NONE					
Cnty Op	\$39,975.14	\$38,963.78	\$1,011.36	\$37,396.78	\$33,796.89	\$3,599.89
Vets	\$193.60	\$188.79	\$4.81	\$181.12	\$163.58	\$17.54
TOTALS:						
Due from Twp for summer:						
*County						
Winter		All Real	All Personal	All Paid Parcels w/ Cap	Dsbrsd by Twsp	Bal Due
School Op*	NONE					
School Debt	NONE					
School Debt 16	NONE					
ISD*	NONE					
Library	NONE					
LAN CC	\$22,328.80	\$21,763.91	\$564.89	\$21,004.44	\$17,156.90	\$3,847.54
AIRPORT	\$4,140.27	\$4,035.58	\$104.69	\$3,894.73	\$3,181.12	\$713.61
SP TRANS	\$3,546.63	\$3,456.96	\$89.67	\$3,336.30	\$2,725.08	\$611.22
911-911-911-911	\$5,024.75	\$4,897.71	\$127.04	\$4,726.74	\$3,860.76	\$865.98
JUV JUST	\$3,554.06	\$3,464.12	\$89.94	\$3,343.28	\$2,730.46	\$612.82
POTTER	\$2,953.01	\$2,878.40	\$74.61	\$2,777.89	\$2,268.94	\$508.95
FARM PRES	\$825.63	\$804.83	\$20.80	\$776.68	\$634.16	\$142.52
HEALTH SERVICES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PARKS/TRAILS	\$2,953.01	\$2,878.40	\$74.61	\$2,777.89	\$2,268.94	\$508.95
ANIMAL CONTROL	\$1,184.36	\$1,154.38	\$29.98	\$1,114.12	\$909.66	\$204.46
JAIL	\$5,020.62	\$4,893.69	\$126.93	\$4,722.84	\$3,857.58	\$865.26
ELDER CARE	\$1,772.95	\$1,728.16	\$44.79	\$1,667.83	\$1,362.26	\$305.57
SAESA	\$9,478.29	\$9,238.45	\$239.84	\$8,916.12	\$7,282.86	\$1,633.26
TWSP	\$4,625.98	\$4,509.02	\$116.96	\$4,351.62	\$0.00	\$4,351.62
TOTALS:	\$107,577.10	\$104,856.18	\$2,720.92	\$100,988.38	\$82,199.19	\$18,789.19
Due from:						
*Twp to pay in final disbursement						\$18,789.19
*County: Real Delinq you owe to SDDA:	\$5,194.95		Twp:			

Teresa Miller

Mon, May 13, 2:45 PM (6 days ago)

to me

Hi Daryl,

Regarding brochure reprints they will be \$285.00 delivered for 500. I see that the street address and your email address need to be changed. Anything else? What about what businesses you'd like to attract downtown? I circled the Veterinarian and Grocery Store, because it seems we have attracted those to the area already.

Let me know what you think.

Thanks!
Teresa

FRONT

Healthy Communities Walking Program

The Healthy Communities Walking Program is a free support program to help you start a new exercise routine by walking:

- Where you are
- Alone or with others
- Whenever it works for you

We can help you start a 12-month walking routine for better health. Rewards will be given as our program coordinator helps keep you on track.

Benefits of participating in the Healthy Communities

Walking Program: Stronger bones, better balance, increased energy, increased stamina, increased strength, weight loss, reduced stress, connection with others, free pedometer, free gifts, 12 months of accountability...and more!

This map was created to help you increase your physical activity. Maps are available for Chelsea, Manchester, Grass Lake and Dexter.

Your Healthy Communities Walking Program can begin any time of the year by contacting the program coordinator at: (734) 593-6271 or www.cch.org/healthycommunities

Walking Safety Tips

- When walking on the street, stay to the left and face oncoming traffic.
- Wear comfortable shoes
- Carry a water bottle to keep hydrated
- Use caution when the trail crosses streets and roads
- Watch your step for uneven surfaces as you walk



Let's Walk Stockbridge



STOCKBRIDGE
COMMUNITY PATHWAYS

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FRONT

Welcome to Stockbridge

This map and these pathways have been developed through the cooperation of the Village of Stockbridge, Legacy Land Conservancy, Lakelands Trail State Park, Stockbridge Community Schools, Stockbridge Area Wellness Coalition, Chelsea-Area Wellness Foundation, many hard working community volunteers, and Chelsea Community Hospital's Healthy Communities Walking Program.

5 Healthy Towns and the Stockbridge Area Wellness Coalition

The Five Healthy Towns Project (5H) involves Stockbridge, Chelsea, Dexter, Grass Lake, and Manchester in partnership with the Chelsea-Area Wellness Foundation (CWF), and it focuses on four elements of health:

- Eat Better
- Move More
- Connect with Others in healthy ways
- Avoid Unhealthy Substances



Locally it consists of community leaders and residents working to make a positive and proactive impact. For more information visit: www.5healthytowns.org

Calorie Burn Calculator

Calories burned by walking 1 hr.	Body weight of walker	
	160 lbs	200 lbs
at 2 mph pace	204 cal	255 cal
at 3.4 mph pace	314 cal	391 cal

Stockbridge Community Pathways

Heritage Trail

(Yellow Route) 1.33 miles 4 geocache
Follow streets to trailhead at NW corner of Heritage Elementary lot.
Enjoy tall pines, meadows and bird life during all seasons. Family activities and fitness stations available behind the Middle School.
Has benches. Surface: sidewalk, slag, asphalt.

Hill Street Lollipop

(Green Route) 0.89 miles 1 geocache
A short easy loop follows mostly back streets with easy surfaces.
Surface: asphalt and sidewalk

Round the Town Trail

(Purple Route) 5.5 miles, 7 geocache
An ambitious trail circling the village. Many points of access. From the High School, follow tree line east into the Beckwith Preserve. Exit Beckwith Preserve at M106 (E. Main St.), connect to the Lakeland Trail, follow sidewalks to the Heritage Trail, then through neighborhood sidewalks to Veterans Park where in the NW corner the trail enters the Stockbridge High School nature area. Enjoy streams, woods, bridges and wildlife along the way.
Surface: gravel, sidewalk, asphalt, varied woodland surfaces

Heart of the Village

(Red Route) 1 mile, 1 geocache
Pathway through village center, past town square and the historic Town Hall. Look for other historic buildings along the way.
Surface: sidewalk and asphalt

Oaklawn Cemetery

(Blue Route) 1.33 miles, 2 geocache
A popular walking pathway finds tranquility, large old trees and the village edge. Ornate grave markers of early residents provide historical interest.
Surface: sidewalk and asphalt

Lakeland Trail

(Orange Route) 1.19 miles 2 geocache
Sidewalks lead through town to Lakeland Trails State Park at the benches. Trail crosses Portage Creek, and rejoins sidewalks at Oaklawn Cemetery and has benches.
Surface: gravel, sidewalk

Except for
'Round the
Town,' all
pathways
begin at
the Capital
Area District
Library

Geocaching

These trails have
them, so why
treasure hunt
com to learn
A handheld

Bale

Stockbridge Community Pathways

Heritage Trail

(Yellow Route) 1.33 miles 4 geocache

Follow streets to trailhead at NW corner of Heritage Elementary lot. Enjoy tall pines, meadows and bird life during all seasons. Family activities and fitness stations available behind the Middle School. Has benches. Surface: sidewalk, slag, asphalt.

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Sidewalks lead through town to Lakeland Trails State Park at the benches. Trail crosses Portage Creek, and rejoins sidewalks at Oaklawn Cemetery and has benches. Surface: gravel, sidewalk

Geocache

These trails have hidden geocaches for you to find. They are small, waterproof containers that hold a logbook and a small prize. You can find them, so why not? These trails have hidden geocaches for you to find. They are small, waterproof containers that hold a logbook and a small prize. You can find them, so why not? These trails have hidden geocaches for you to find. They are small, waterproof containers that hold a logbook and a small prize. You can find them, so why not?

To: Stockbridge DDA

Memo: Day in the Village Donation 2024

Hello. Thank you for considering a donation to The SACC again for Day in the Village. This will be our 30th year. We are hoping to make it much bigger and much better this year due to that fact.

Our plan is to add 50% more fireworks on Friday night in the park. That makes the cost 15,500. You were our Platinum Sponsor for that and the band in the park last year and we hope that you will be our Diamond Sponsor this year. [This is a new level we added on this year to set you apart from all of our other sponsors as you are our biggest supporters.] We have heard over and over again how phenomenal the fireworks were last year, if not the best this town has seen to date, and we plan on this year's show to be even more spectacular. If you attended then you had seen for yourself how packed the park was and how much fun everyone was having. Every part of the park was utilized well.

Moving on to our local businesses and how this event helps. I had went around after last years festival and personally asked the business owners and vendors for their feedback and any recommendations. The responses were all great. For some of us this is our biggest sales weekend of the year. Multiple organizations have sidewalk sales ect for this event. There are few times throughout the year that businesses[that do not own store fronts in town] can set up in the square and promote their business and mingle with the guest. Our Crafters are majority from our area and had reported that the event was a great success for them also and their sales were fantastic. We even had a few young entrepreneurs join us and we look forward to maybe adding a section just for them this year. With everything moved to the square last year it really helped to keep everyone together and close to shopping which we felt made a big difference in the revenue brought in as people came and stayed the whole day. All establishments who choose to participate can cash in on the event.

I am also happy to report that we at the SACC pride ourselves with only using local small businesses when it comes to this festival. We have our shirts, banners and signs made here. We purchased all our fathers day basket give away things from here. We use local advertising like the Stockbridge Newspaper. Marcy Tracy who helps with shirts said this is their biggest order for the year every year. Also we made sure to bring that business back to them and try to hire local talent for our entertainment both days. [Bennets Ballons, Mr. Boyer Magic Guy, Phil Tolliver and the band Renegade for instance]

We also have a few new ideas for this year to further help local businesses to captilize at this event. We are open to sharing our spot on town square for businesses to come and meet people and hand out their information on an hour by hour time slot for those who can't commit to the whole weekend. We would also like to do a stamp card for our guest to visit local businesses and then drop their stamped cards off to our booth to be entered into a drawing.

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Our hope is to not ask much out of our store front businesses in town as they are bombarded weekly for donations and tend to support everything that comes their way already. With that being said we have widened our sponsor prospects to bigger or outside businesses that do business here in our town to help take the pressure off the store fronts.

Once again, we would like to personally thank you for your continued support and look forward to having the best 30th yr celebration that we possibly can.

Andrea Place
517-648-7024
The Stockbridge Area Chamber

To: Event coordinators

Every applicant requesting SDDA sponsorship shall provide the below listed information to the SDDA Chair Daryl Anderson at danderson@stockbridgedda.org

1. What part of the event will SDDA sponsorship fund?

A day in the Village Fireworks 15,500 is total

2. Approximately how many people do you anticipate will attend the event? Unsure guessing @ 500 - 1000 at the fireworks

3. Will you need the resources of Villages Department of Public Works? Yes. Road Closures

4. Do local business carry the supplies you need to put on your event? Yes. Signage, t-shirts, flyers, tents, chairs

5. Are you aware of any business in the Village that will benefit from your event? Many!

a. Country Petals, Foxy Rebels, Pharmacy

b. Plane Food Market, Diner, Robs Pizza

c. Hungry Hawies, Shell, Mugg n Bopps

SACC - Andrea Place 517-648-7024

Thank You

Daryl Anderson

Chair of SDDA

To: Event coordinators

Every applicant requesting SDDA sponsorship shall provide the below listed information to the SDDA Chair Daryl Anderson at danderson@stockbridgedda.org

Light Parade - SACC

New Speaker \$1,000

1. What part of the event will SDDA sponsorship fund?

Any Event in town. We need to replace the speaker

2. Approximately how many people do you anticipate will

attend the event? Light Festival 500 to 1,000

Bike events - Christmas Season

3. Will you need the resources of Villages Department of Public

Works? No

4. Do local business carry the supplies you need to put on your event?

Yes, Specialty Sat. does this all for free. The old speaker had blown.

5. Are you aware of any business in the Village that will benefit from your event?

a. ALL in square business benefit.

b. It creates a nice shopping vibe in town

c. & for parades.

Thank You

Daryl Anderson

Chair of SDDA

CONTACT PERSON AT INGHAM COUNTY DEPUTY TREASURER

RACHEL DIRECT PHONE NUMBER 517-676-7235

CONTACT PERSON AT TOWNSHIP IS JAMES WORKS MONDAY?

DATE: April 25, 2024

LIST OF ALL TOPICS COVERED IN ALL PLANS STARTING AT THE YEAR OF 2001 THROUGH 2022 PLAN

BELOW IS THE : SDDA approved 2023/2024 budget and includes dates various topics were included previous plans.

ESTIMATED REVENUES		2024/2025 budget	Plan Year	Amount	Expiration for authorization
Dept 000 - GENERAL					
248-000- 4002.000	TAX REV FROM TOWNSHIP	\$93,467 \$104,000			
248-000-402.001	TAX REV FROM VILLAGE	\$140,000			
248-000-402.000		\$10,000			
248-000-411.000	CARRY FORWARD	\$1,000			
248-000-663.000	DELINQUENT TAX REVENUE				
248-000-504.000	INTEREST ON BANK ACCOUNT				
	PROJECTED REVENUE FROM GRANTS				
		\$348,000			
Dept 000 - GENERAL					
248-000-701.000	Salary – Grant Writer	\$5,000	Not in any plan	Needs to be added to new plan	
248-000-801.000	Legal Fees	\$12,000	2014 plan	Not specified	Non given
248-000-818.00	Contracted services	\$10,000	2022 plan The contracted services outlined in the 2017 Plan	Not to exceed \$13,000 a year	No expiration

			<p>Amendment added up to \$8,100. The SDDA authorizes the amount of funding annually to increase to a total of \$13,000 per year. Those contracted services are 1) Yeo and Yeo Accounting Services (Section 16.7 of the 2017 Plan), 2) Delights Decorations installation of Holiday Decorations (Section 16.9 of the 2017 Plan), T.C. Enterprises installation of various Holiday Decorations Seasonal Banners (Section 16.10 of the 2017 Plan) on SDDA owned light poles.</p>		
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248-000-818.001	Professional Services web site etc.	\$15,000	<p>2021 plan i.e.</p> <p>16.2.1 Main Street Services (Paragraph 16.1 of 2021 Plan Amendment) is authorized at \$295.00 per year.</p> <p>16.2.2 Internet Web Services (Paragraph 16.2 of 2021 Plan Amendment) (Total local) is authorized at \$3,240.00 per year. Increase by \$3,000</p> <p>16.2.3 Web Services site named Stockbridge.org (Paragraph 16.6.1 of 2021 Plan Amendment) is authorized at \$324.00 per year.</p> <p>16.2.4 Domain Name (Paragraph 16.6.2 of 2021 Plan Amendment) is authorized at \$23.90 per year.</p> <p>16.2.5 My Site Platform (Paragraph 16.6.3 of 2021 Plan</p>	<p>Not to exceed \$6,000.00 per year.</p> <p>Ask John if we need to increase this amount</p>	No expiration
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248-000-899.001	A day in the Village	\$7,500	2014 plan maximum of \$5,000 per year	Increase to \$8,000 a year	No expiration
248-000-899.003	All Clubs Day	\$1,900	2014 plan	maximum of \$5,000 per year	No expiration
248-000-899.004	All clubs ride	\$700	2014 plan	plan maximum of \$5,000 per year	No expiration
248-000-899.005	Harvest Festival	\$7,500	2019 plan	plan maximum of \$10,000 per year	No expiration
248-000-899.006	Downtown Beatification, flowers, planters etc.	\$5,000	2017 plan	maximum of \$10,000 per year	No expiration
248-000-899.007	Festival of Lights	\$2,500	2022 plan	Max \$5,000	No expiration
248-000-899.008	Open air Market	\$1,000	2014 plan at \$5,000 per year	\$5,000 per year	No expiration
248-000-899.009	Seasonal Decorations new decorations	\$2,000	2017 plan at \$10,000 per year	at \$10,000 per year	No expiration
248-000-899.010	5 K Run	\$800	2022 plan amendment	funded at max. \$1,200	No expiration

248-00\$1,200..011	Teen Center	0			
248-000-899.016	Pump Track Mowing and sealing	Mowing \$7,800 for 6 months, Sealing \$10,000	Not in any plan first year a minimum of \$4,600 could be more depending on conditions of growing season		
248-000-900.000	Printing and publishing	\$1,000	2014 plan funded at	\$5,000 per year	No expiration
248-000-900.000	Miscellaneous office expenses	\$3,000	2022 plan max is either \$2,000 or \$10,000	\$10,000	No expiration
248-000-970.002	Capital Outlay-facade IMP.	\$0	2016 plan at maximum of \$100,000	at maximum of \$100,000	No expiration
248-000-970.003	Capital Outlay – Banner / brackets	\$6,000	2017 plan	maximum of \$15,000 per year	No expiration
248-000-970.004	Capital Outlay – Tower Camera	\$1,000	2016. funded at maximum of \$3,000 per year.		
248-000-821.000	Revenue sharing	\$52,000	2013 plan Maximum of \$65,000 per year 2014 Plan	plan Maximum of \$65,000 per year 2014 Plan has no limit on revenue	No expiration

				sharing agreement	
????????????????	Gaga ball pit	\$0	Completed		
	Total	\$162,700			

Below is a List of All topics included in previous plan amendments

List of Descriptions included in 2022 plan

New: Salary of Director is new and included in new 2022 Amendment

1. Legal Fees included in 2014 plan.
2. New: Contracted Services New to be included in 2022 plan
3. Possibly add up to John Agrees to put in new plan: Professional Services – Website Description actually is not included in any plan, but top is utilized to bay bills submitted from several Professional services contacts included in the 2021 plan i.e.
4. Main Street Services 16.1. allows \$295.00 per year
Internet Web Services 16.3 allows Total Local \$3,240.00 per year
Web Services site name Stocbridge.org 16.6.1 allows \$324.00 per year
Domain name 16.6.2 allows \$23.90 per year
My Site Platform 16.6.3 allows \$780.00 per year
Michigan Downtown Association 16.5 allows \$200.00 per year
And possibly other future professional internet needs

Not to exceed \$6,000.00 per year
5. Professional services Annette Knowles included in the 2021 plan \$26,250.00 per year
6. Engineering included in 2014 plan no dollar amount attached
7. Revenue Sharing included in 2014 plan no dollar amount given.
8. Community Promotion included in 2017 plan maximum \$20,000 per year
9. A day in the Village included in 2014 plan maximum of \$5,000 per year
10. All Clubs Day included in 2014 plan maximum of \$5,000 per year
11. All Clubs Ride included in 2014 plan maximum of \$5,000 per year
12. Harvest Festival 2019 plan maximum of \$10,000 per year
13. Downtown Beautification included in 217 plan maximum of \$10,000 per year
14. New: Festival of Lights New plan amendment topic not included in previous plans Funded \$5,000 per year
15. Open Air market included in 2014 plan at \$5,000 per year
16. Seasonal Decorations included in 2017 plan at \$10,000 per year
17. New:5 K run new Description and topic to be included in 2022 plan amendment funded at \$1,200

18. New: Teen Center new Description and topic to be included in new 2022 plan funded at maximum of \$10,000 per year if asked for and approved by board on a year-by-year.
19. New: Pump Track new Description and topic to be included in new 2022 plan funded at maximum of \$225,000 max until project is completed
20. Printing and Publishing included in 2014 plan funded at \$5,000 per year
21. New: If John Agrees to put in new plan: Miscellaneous expenses not included in any previous plan new addition to proposed 2022 plan funded at a maximum of \$8,000 per year
22. Capital outlay Façade included in 2016 plan at maximum of \$100,000
23. Capital outlay Bracket and Banner s included in 2014 plan maximum of \$5,000 per year
24. Capital Outlay – Maintenance tower camera included in 2016 plan expired in 2021 new addendum includes changing description to Maintenance of Cameras in Veterans Park updating camera description to Replacement, maintenance of Cameras /controls etc. funded at maximum of \$3,000 per year a reduction of \$7,000 from 2016 plan amount.
25. New Playscape Funded at \$100,000 in 2022/2023 budget Waiting for new quote
26. Engineering for Pump track
27. New: If John Agrees to put in new plan. Also prepared amendment to possibly be included in new 2022 plan amendment for Purchase, design, installation of Wayfinding signs that was included in the 2017 plan extend to 2022 new plan.
28. Also, for reference if the SDDA board determines to install sidewalk as describe in the 2014 plan phase 2 they can update the new 2022 plan to incorporate them.

2001 Plan projects

Nothing of importance that relates to current projects.

2004 Plan Projects

Nothing of importance that relates to current projects.

2006 Plan Projects

Nothing of importance that relates to current projects

2008 Plan Projects

Nothing of importance that relates to current projects

LIST OF ITEMS INCLUDED IN 2009 PLAN

- 3.1 Phase I of the M-52 Pedestrian Pathway Project — The Amendment calls for installation of sidewalks and a wooden Pedestrian Bridge over Brownell Drain along the east side of Clinton Road (M-52
- 3.2 Minix Building Parking Lot B The SDDA purchased the Minix Building Property [commonly known as 121 Herbert Street] in 2008, with the intention of tearing down the existing structure and constructing a parking lot. The structure is being demolished in 2009 for under \$15,000.00, pursuant to the authority in the 2008 Plan Amendment.

- 3.3 Birchmeier Property B the property [commonly known as 146 South Clinton, Stockbridge] is vacant land, in a dilapidated condition, and is an eyesore in the business district. It is for sale by owner and is vacant. The SDDA is authorized under this Amendment to offer to purchase the home from \$0.00 up to \$40,000.00 on or after July 1, 2009.
- 16.1 Loan Fund: The SDDA hereby establishes a loan fund to assist existing businesses and buildings located within the SDDA's Downtown Business District. The assistance may take the form of a loan to improve an existing building to make it marketable for sale or lease within the Downtown Business District for the use in whole or part of any public or private person, corporation, or combination thereof (MCL 125.1657 (q)).
- Under the terms of the SDDA Revolving Loan Fund, the SDDA will loan qualified entities money and enter into repayment contracts (notes) and take an interest in real or personal property (security agreements), as the SDDA determines reasonably necessary to achieve the purpose of the Act and this Loan Fund Program (MCL 125.1657 (q)).
- 16.2 Incubator Business Program: The SDDA hereby expresses its determination to create an incubator business program, operate same, and fund it from existing tax increment revenues. The Incubator Business Program shall operate in the SDDA's downtown business district. The program shall give preference to tenants who will provide goods or services that are not currently served or that are underserved in the downtown area

LIST OF ITEMS INCLUDE IN SECOND 2009 PLAN

- 5.1.1 transfer ownership of the two remaining lots in the Phase I Industrial Park to the Stockbridge Area Emergency Services Authority ("Fire Department"), with a reversionary clause that provides that ownership shall automatically reverts to the SDDA on December 31, 2015 without additional consideration, unless the Fire Department has constructed a fire station on the property.

LIST OF ITEMS INCLUDED IN 2011 PLAN

2. The SDDA proposes to repair/improve the real property located at 115 East Elizabeth Street, Stockbridge, Michigan, commonly known as "the Old Village Hall," with the intent that the Village of Stockbridge, Village of Stockbridge Police Department, and the SDDA offices will relocate back into the building upon completion of the repairs. The repairs are estimated to take one year or less. The repairs contemplated include:
- 4.1 Shared Driveway - The SDDA plans to construct a private driveway to be shared by the owners of the 721 South Clinton Street (Runciman) and the Village, which owns vacant land on South Clinton Street immediately to the south of 721 South Clinton Street. The driveway will be 25' wide. The approach will

be cement or asphalt and the remaining driveway will be gravel. The driveway will serve as the sole access to both lots for the respective owners.

- 11.1 Industrial Park Property - the SDDA owns three (3) lots totaling approximately 3.6 acres on the southeast corner of Bird Drive in Phase I of the industrial park. (Exhibit E) The SDDA plans to list the property for sale and sell them individually or collectively for the highest competitive price and on the best terms available (cash, land contract, and/or self-financed mortgage), as approved by a majority vote of the board, without further amendment to this Plan.

LIST OF ITEMS INCLUDED IN 2013 PLAN

- 4.1 Shared Driveway - The SDDA plans to construct a private driveway to be shared by the owners of the 721 South Clinton Street (Runciman) and the Village, which owns vacant land on South Clinton Street immediately to the south of 721 South Clinton Street. The driveway will be 25' wide. The approach will be cement or asphalt and the remaining driveway will be gravel. The driveway will serve as the sole access to both lots for the respective owners.
- 16.1 Sale of Lumber - the SDDA proposes to sell the harvestable trees in Phase II of the industrial park to the highest bidder in the 2012–2013-time frame, under its authority in MCL 125.1667 (l)(g) and (h). The income generated from same will be held in a "sinking fund" for future development of Phase II.
- 16.2 Economic Development - Pursuant to MCL 125.1667 (l)(g) and (h) the SDDA is contracting with Livingston Business Development Associates {hereinafter "LBDA"} for economic development services in the TIF District. The contract is for \$18,000.00 a year, renewed annually.
- 16.4 Fall Harvest Festival - The SDDA will be sponsoring a Fall Harvest Festival each year to bring business and customer into the downtown district at a cost not to exceed \$5,000 per year.
- 16.5 Industrial Park Restrictive Covenants - The SDDA created the Industrial Park. Along with its inception, the SDDA was a principle in recording certain Restrictive Covenants, at a time when the Village's zoning regulations were not as developed. The Village has updated and strengthened its zoning to the extent that the covenants are no longer necessary and create an undue burden on the property owners. The SDDA in conjunction with other property owners in the park intend to terminate the Restrictive Covenants in the manner set forth in paragraph 7.02 of the Covenants.

LIST OF ITEMS INCLUDED IN 2014 PLAN

- 3.1.1 **1,400 +/- square feet of existing sidewalk around the Stockbridge State Bank to be replacement in the TIF District, the costs outlined by Design, Inc. on June 25, 2014 (Project 3), which is attached as Exhibit B and incorporated herein by reference. This project will require the purchase by the SDDA of various .**
- 3.1.2 **100 linear feet of existing sidewalk around Mugg & Bopp's Sunoco Station to be replacement in the TIFA District at the costs outlined by Design, Inc. on June 25, 2014 (Project 2), which is**

attached as Exhibit C and incorporated herein by reference. This project will require the purchase by the SDDA.

- 3.1.3 South Clinton Street Drainage Improvement** to improve site grading to establish positive drainage away from the existing sidewalk near the bridge previously installed by the SDDA under a prior Plan Amendment located in the TIF District, the costs outlined by Design, Inc
- 4.1** This project calls for the installation of new sidewalk is the north side of West Main Street from the west end of the existing sidewalk located at 300 West Main Street, to the east side of the existing entrance to Byrum True Value Hardware located at 640 West Main Street within the Village of Stockbridge. A portion of the project is not in the TIF District and will be paid for by the Village. The project as costs outlined by Design, Inc. on June 25, 2014 (Project 4), which is attached as Exhibit E and incorporated herein by reference. This project will require the purchase by SDDA of various easements for a price unknown at this time but expected to be less than \$10,000.00.
- 4.2** The time for completion is sometime between 2014 and 2019.
- 16.1 Attorney for SDDA** - the SDDA has and will continue to contract with an Attorney of its choice for legal services on a hourly and/or contract basis. The source of funding is TIF revenues, pursuant to MCL 125.1661
- 16.2 Revenue Sharing with the Village** - The Village and the SDDA have entered into annual revenue sharing agreements and anticipate continuing to do so in future years, wherein the Village will be providing the SDDA with services outlined in the Agreement, please see Exhibit G for a sample. Each year, the SDDA shall pay the Village the amount set forth in said agreement for said services, pursuant to MCL 125.1663(4). The source of funding is TIF revenues, pursuant to MCL
- 16.3 Community Promotions Budget** - The SDDA will be sponsoring a general advertising, marketing and brochures for the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661(1)(e).
- 16.4 A Day in the Village** - The SDDA will be sponsoring a 'Day in the Village' in the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL
- 16.5 All Clubs Day** - The SDDA will be sponsoring an 'All Clubs Day' in the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661(1)(e).

- 16.6 All Clubs Ride - The SDDA will be sponsoring an 'All Clubs Ride' in the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661(1)(e).**
- 16.7 Open Air Market - The SDDA will be sponsoring an 'Open Air Market' in the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL**
- 16.8 Printing and Publishing - The SDDA will be conducting printing and publishing to accomplish all of its goals in the Plan, as amended, in the TIF district each year, as part of its goal to bring business and customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL**
- 16.9 Engineer for SDDA - the SDDA has and will continue to contract from time to time, with an Engineer of its choice for engineering services on a hourly and/or contract basis. The source of funding is TIF revenues, pursuant to MCL 125.1661 (l)(e).**
- 16.10 Banner and Bracket Program - the SDDA is sponsoring a Banner and Bracket program in the downtown district each year to hang brackets onto the existing light poles, previously installed by the SDDA, to decorate the town with the intent of making the core downtown more attractive to assist businesses by drawing customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661 (l)(e).**

LIST OF ITEMS INCLUDED IN 2016 PLAN

- 3.1 The SDDA proposes to repair and alter the following existing improvements:**
- 3.1.1 Light Poles throughout Downtown District - the SDDA originally installed the light poles during the early 1990's and performed general maintenance on these light poles at least once previously. The SDDA plans to repair, re-paint and restore all the existing light poles on East and West Main Street, North and South Clinton (except the poles on the Township Square), as time, snow removal, and weather has deteriorated much of the black paint off the aluminum poles and caused oxidation on the metal and other damages. The SDDA plans to repair and restore, in one continuous phase, Main Street & Clinton Street (totaling 19 poles). All material and services are estimated to total \$12,500.00. The re-painting and restoration is estimated to last for the next 10 years. The project is anticipated to be completed in this 2016 calendar year;**
- 3.1.2 Covered Alley Repair - the covered alley running from M-52 South to the Wood Street Parking Lot is in need of repair, primarily with regards to the brick-and-mortar walls on its sides and the ceiling. The SDDA anticipates receiving temporary construction easements from the adjoining property owners, substantially in a form attached as Exhibit A. The SDDA anticipates repairing same in this 2016 calendar year. The cost of repairs is anticipated to be \$20,000.00. The stages of repairs are outlined in Exhibit B.**

- 3.2 The time for completion of most of these projects is sometime between the 2016 and 2021 construction seasons. The costs outline above are based upon general repair, construction, and replacement cost.
- 4.1.1 Cameras in Veterans Park - the SDDA will be installing up to 16 video camera surveillance recording system in Veteran's Park to protect the public and public property with up to 16, 1080P cameras installed. The recording system shall be located in the maintenance area of public bathrooms at the park in a lock box. The SDDA shall allow the Village police Department access to the recording system. The project is estimated to cost \$10,000.00 and is anticipated to be completed in this 2016 calendar year but may take up to Five (5) years.
- 4.1.2 Tennis Courts in Veterans Park - the SDDA will be constructing two completely fenced tennis courts in Veterans Park at a cost of \$80,000.00 or less, north of the center basketball courts. (Exhibit D) The project is anticipated to be completed in this 2016 calendar year, but could take up to five (5) calendar years to complete depending on funding and contractor availability; and
- 4.1.3 The SDDA shall install portable water and sanitary sewer to the west property line of the Phase II Industrial Park Property up to \$35,000.00, (Exhibit E) The project is estimated to be completed in the 2016-2021 calendar years.
- 4.2 The time for completion of most of these projects is sometime between the 2016 and 2021 construction seasons. The costs outline above are based on general repair, construction, and replacement cost.
- 16.1 Loan Fund The SDDA hereby establishes a loan fund to assist existing businesses and buildings located within the SDDA's downtown business district. The assistance may take the form of a loan to improve an existing building to make it marketable for sale or lease within the downtown business district for the use in whole or part of any public or private person, corporation, or combination thereof (MCL 125.1657 (q)).

Under the terms of the SDDA Revolving Loan Fund, the SDDA will loan qualified entities money and enter into a repayment contracts (notes) and take an interest in real or personal property (security agreements), as the SDDA determines reasonably necessary to achieve the purpose of the Act and this Loan Fund Program (MCL 125.1657 (q)). The exact terms and conditions of the Revolving Loan Fund, including an application process, shall be established and amended from time to time by Resolution of the SDDA. The revenue stream the SDDA will be using to fund the above loans will come from tax increment revenues, pursuant to MCL 125.1661 (1) (e). The SDDA shall not have more than \$100,000.00 in aggregate loan fund money loaned out at any one time under this program.

- 16.1 Facade Improvement Fund: The SDDA hereby establishes a Facade Improvement Fund to assist existing businesses and buildings located within the SDDA's Downtown Business District to repair,

maintain, and upgrade their facades. The assistance shall take the form of a purchase of a Facade Easement for consideration equal to fifty (50%) percent of the costs of qualified improvements to an existing building's facade to make it more marketable for sale or lease within the Downtown Business District and more attractive for the use in whole or part of any public or private person, corporation, limited liability company, or combination thereof. The exact terms and conditions of the SDDA's Facade Improvement Fund, including an application process, shall be established and amended from time to time by Resolution of the SDDA. The revenue stream the SDDA will be using to fund the above loans will come from tax increment revenues, pursuant to MCL 125.1661 (1) (e). The SDDA shall not have more than \$100,000.00 in aggregate facade easement purchases in any fiscal year under this program.

LIST OF ITEMS INCLUDED IN 2017 PLAN

- 4.1. I Way Finding Sign Project - the SDDA intends to install new way finding signs within the Village of Stockbridge to assist the public in finding municipal, school, major roadways, and/or other civic businesses/churches at a total cost not to exceed \$30,000.00 over five (5) years. The signs will comply with all applicable standards under the Uniform Manual of Traffic Control Devices published by the State of Michigan. An example of the signs is attached as Exhibit B. A quote for the signs to be installed in the spring/summer 2017 is attached as Exhibit C. All signs will be installed in the public right-of-way. The source of funding is TIF revenues, pursuant to MCL 125.1661(1)(e). The project will be completed over five (5) years between 2017 and 2021.
- 4.2 The time for completion of most of these projects is sometime between the 2017 and 2021 construction seasons. Signs will be designed and installed over the next five (5) years, dependent on budgeting, weather, and time limitations of Sign works, the builder and installer. The costs outlined above are based on general construction and installment costs and the quote contained as Exhibit C being used as a guide for all the signs to be installed.
- 10.2 Village Parking Lot on northeast corner of North Clinton and East Main Street. The SDDA owns a small parcel of property, commonly known as 33-42-16-26-109-003 and legally described as N 23 FT. OF LOT 4 BLOCK 8 VILLAGE OF STOCKBRIDGE, which is directly north of the municipal parking lot on the northeast corner of Main Street and Center Street. This parcel is basically unimproved, but provides access from North Clinton to the parking lot.

The SDDA, also, previously owned another parcel of property, commonly known as 33-42-16-26-109-006 and legal described as LOT 3, BLOCK 8 VILLAGE OF STOCKBRIDGE. That parcel was located directly to the east of the municipal parking lot on the northeast corner of Main Street and North Center Street. The SDDA already was authorized to transfer this property to the Village pursuant to the terms of a previously approved plan amendment, for future Village development, as the parcel was outside the TIF District, and the SDDA could not spend TIF revenues to improve it.

Parcel 33-42-16-26-109-003 is also not located within the TIF District; therefore the SDDA cannot spend TIF revenues to improve the property. The SDDA proposes to transfer the remaining above I identified parcel (33-42-1626-109-003) to the Village of Stockbridge for \$1.00. The Village intends to

use this parcel for additional access to the parking lot and to pile snow on during the winter from the parking lot. Once this Plan Amendment is approved, the SDDA Attorney is authorized to prepare a Quit Claim Deed to transfer this parcel (33-42-16-26-109-003) along with the previously approved parcel (33-42-16-26-109-006) to the Village and the SDDA Chairperson is authorized to execute the Deed and the SDDA Attorney is authorized to record same with the Ingham County Register of Deed.

- 16.3 Community Promotions Budget - The SDDA will be sponsoring general advertising, marketing, and brochures for the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5 ,000 per year. The source of funding is TIF revenues, pursuant to MCL125.166
- 16.3 Community Promotions Budget - The SDDA will be sponsoring general advertising, marketing, and brochures for the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$5 ,000 per year. The source of funding is TIF revenues, pursuant to MCL After operating under that Plan Amendment for several years, the SDDA has determined to modify it accordingly for 2017:
- 16.1 Community Promotions Budget - The SDDA will be sponsoring general advertising, marketing and brochures for the downtown district each year to bring business and customers into the downtown district at a cost not to exceed \$20,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661 (l
- 16.1.1 Logo and Branding - the SDDA will spend up to \$1,000.00 on a logo and branding project for the Stockbridge Downtown Development Authority. The money is to be spent between 2017 and 2020. The expenses will be in accordance with the SDDA's bidding policy. This Logo and Branding is to be considered part of the Community Promotions category. The source of funding is TIF revenues, pursuant to MCL 125.1661
- 16.2 Holiday Decorations - the SDDA is authorized to spend up to \$10,000 per year in holiday decorations for the Village to support the local business in attracting customers for such holidays, as Easter, Christmas, Halloween, Thanksgiving, etc. The intent of the program is to decorate the downtown with the intent of making the core downtown more attractive to assist businesses by drawing customers into the downtown district during these holiday times. The source of funding is TIF revenues, pursuant to MCL
- 16.3 Banner & Bracket Program - in the 2014 Plan Amendment, the SDDA stated in Section 16.10:
- 16.10 Banner and Bracket Program - the SDDA is sponsoring a Banner and Bracket program in the downtown district each year to hang brackets onto the existing light poles, previously installed by the SDDA, to decorate the town with the intent of making the core downtown more attractive to assist businesses by drawing customers into the downtown district at a cost not to exceed \$5,000 per year. The source of funding is TIF revenues, pursuant to MCL 125.1661(1)(e). In 2017, the SDDA has determined to modify the Banner & Bracket Program as follows:

- 16.3 Banner and Bracket Program - the SDDA is sponsoring a Banner and Bracket program in the downtown district each year to hang brackets onto the existing light poles, previously installed by the SDDA, to decorate the town with the intent of making the core downtown more attractive to assist businesses by drawing customers into the downtown district at a cost not to exceed \$15,000 per year.
- 16.4 Small Business Saturday/Shop Downtown Program- the SDDA is sponsoring a Small Business Saturday/Shop Downtown Program in the downtown district each year to attract shoppers to the downtown business on Saturdays, at a cost not to exceed \$5,000 per year.
- 16.5 Downtown Beautification Program - the SDDA is sponsoring a Downtown Beautification Program in the downtown district each year with the intent to beautify the town with trees, flowers, and other general appearance improvements not specific for any holiday or event for making the core downtown more attractive to assist businesses by drawing customers into the downtown district. The cost of the Downtown Beautification Program is not to exceed \$10,000 per year.

LIST OF ITEMS INCLUDED IN 2019 PLAN

- 3.1.1 Fire Hydrant Replacement on South Clinton Street - there exists an obsolete fire hydrant on South Clinton Street in the SDDA's TIF District that is defective. Parts are not available to repair the hydrant. The SDDA intends to remove the existing hydrant back to its connection to the main, which will entail serious excavation and the removal of 2-4 flags of concrete sidewalk. A new tap will be installed on the water main, and a modern fire hydrant installed in relatively the same location as the obsolete fire hydrant to better serve and protect the businesses located within the TIF district. This project is estimated to cost approximately \$10,000.00 and is planned to be completed in the 2020 construction season. (Exhibit A)
- 3.1.2 Replace Beach Sand at the Veterans Memorial Park Volleyball Court - the SDDA, in keeping with its general plan of caring for Veterans Memorial Park, intends to add new sand to the Veterans Park Volleyball Court in the amount not to exceed \$300.00. The Village DPW will be utilized to spread the sand around the court, once delivered. The project will take place in 2019 construction season. (Exhibit B)
- 3.1.3 Completely tear out and replace basketball court at Veterans Memorial Park. The basketball court shall be completely torn down to its stone base. It will be replaced with new asphalt and re-stripped. The existing basketball hoops will be replaced with new hoops at a cost of \$ The remaining project is estimated to cost \$17,294.20. (Exhibit C) The project is planned to be bid as part of a four sub-project package (paragraphs 3.1.3, 3.1.4, 3.1.5, and 3.1.6) in 2019 and completed in the 2019 construction season. This portion of the project is referred to as "Section B" on the map attached as Exhibit G.
- 3.1.4 Complete tear out and replacement of two existing parking lots and access drive at Veterans Memorial Park. The parking lots and access drives shall be completely torn down to their stone

base. They will be replaced with new asphalt and re-stripped. The project is estimated to cost \$95,578.45. (Exhibit D) The project is planned to be bid on as part of a four sub-project package (paragraphs 3.1.3, 3.1.4, 3.1.5, and 3.1.6) in 2019 and completed in the 2019 construction season. This portion of the project is referred to as "Section A" on the map attached as Exhibit G.

- 3.1.5 Milling down and resurfacing of the top course of the existing asphalt tract and pathway at Veterans Memorial Park. The asphalt tract and pathway shall have its top courses milled down and resurfaced with new asphalt. The project is estimated to cost \$23,386.00. (Exhibit E) The project is planned to be bid as part of a four sub-project package (paragraphs 3.1.3, 3.1.4, 3.1.5, and 3.1.6) in 2019 and completed in the 2019 construction season. This portion of the project is referred to as "Section C" on the map attached as Exhibit G.
- 3.1.6 Parking Lot East of the Bank. The Village of Stockbridge is in the middle of negotiating the purchase of this parking lot from the Bank. Assuming this deal is negotiated in time for the construction season, the SDDA intends to mill down the existing parking lot, resurface the parking lot with new asphalt and re-strip the parking lot. The completed parking lot will be used for public parking for downtown businesses in the TIF District. The project is estimated to cost \$30,220.85. (Exhibit F) The project is planned to be bid on as part of a four sub-project package (paragraphs 3.1.3, 3.1.4, 3.1.5, and 3.1.6) in 2019 and completed in the 2019 construction season. This portion of the project is referred to as "Section D" on the map attached as Exhibit G.
- 3.1.7 Planter & Bench Replacement - The Village has very large existing planters and park benches in its downtown district that hold decorative flowers and beautify the downtown during the summer months. The SDDA intends to replace the existing planters and benches and possibly purchase additional planters and/or benches at a cost not to exceed \$25,000.00. The project is anticipated to be completed in the 2019 construction season.
- 3.1.8 Veterans Memorial Park Play-scape Update - the SDDA anticipates installing new sand or mulch in the existing park-scape at a cost not to exceed \$5,500.00. The project is to be completed in the 2019 construction season.
- 3.1.9 Update Electric Outlets on Existing Light Poles in Downtown - the SDDA intends to update the electric outlet service on the existing 27 light poles in the downtown area. The SDDA previously installed the poles. The plan is to add or refurbish existing outlets on each pole. The project is anticipated to cost \$6,000.00 and is planned for the 2020 construction seasons.
- 3.1.10 Removal of Dead Tree in Veterans Memorial Park - the SDDA intends to remove an existing dead tree in the Park in 2019, while performing the projects anticipated in paragraphs 3.1.3, 3.1.4, 3.1.5, and 3.1.6. The cost of the project is \$1,500.00 and will be done in 2019.

4.1.1 M-52 Pedestrian Pathway Project Phase II

The SDDA previously constructed sidewalk south along the eastside of Clinton Street from approximately the parking lot for the Lakeland Trail access to the Ransom Food Center, including the installation of a pedestrian bridge over Portage Creek. This project was commonly known as Phase I of the M-52 Pedestrian Pathway Project. At that time, the Plan Amendment contained the rudimentary outline of Phase II of the project, which would include extending the project south along eastside of South Clinton Street from Ransom Food Center to the corner of Green Road and then East along the north side of Green Road to McDonald. (Exhibit H) That Plan Amendment stated a later plan amendment would be required to more particularly outline the cost of same. The location of the Phase II sidewalk, as outlined in Exhibit H, is all within the existing right-of-way of the Village and will not require the purchase of any new easements. The Project is estimated to cost \$339,101.35 (Exhibit I), including the following Options:

- A. M-52 - Clinton Road Crosswalk, B. M-52 - Green Road Crosswalk, C. M-52 - Bird Drive Decorative Crosswalk, D. Street Lighting

The goal of this project is to connect all areas of the development district via a walking path. The goal of the SDDA is to start and complete this project in 2020 construction season, but it may be started and completed as late as the 2024 construction season.

4.1.2 West Main Street Sidewalk Expansion Project

This project anticipates installing 1,635 +/- feet of new concrete sidewalk along the north side of West Main Street between the parking lot located on the westside of the business at 300 West Main Street and the eastside of the Byrum Hardware store parking lot. (Exhibit J). The project will require the acquisition of some additional easements from private property owners. A portion of the project is not within the Development District and will have to be paid by the Village, to move this project forward.

The goal of this project is to connect all areas of the development district via a walking path. The goal of the SDDA is to start and complete this project in 2021 construction season, but it may be started and completed as late as the 2025 construction season.

- 4.1.3 Purchase of new benches and planters. This is part of the project outlined in paragraph 3.1.7 above, wherein the SDDA in both replacing existing benches and planters and purchasing additional ones. Please see paragraph 3.1.7 above, which is fully incorporated herein by reference.
- 4.1.4 SDDA Website - the SDDA intends to pay for the development of a SDDA Website to comply with Act 57 of 2018 at a cost not to exceed \$2,000.00. The project will be completed in 2019. (Exhibit L)
- 4.1.5 Installation of new camera on the Village Water Tower. The SDDA intends to install a new camera on the Village Water Tower to view the park improvements to keep them safe from vandals. This is

an expansion of the camera system previously installed in the park by the SDDA and is anticipated to cost \$2,500.00 and is anticipated to be completed in the 2019 construction season.

- 16.1 Fall Harvest Moon Festival. The Village has taken over the "Fall Harvest Festival" from the previous operator that was originally conceived in 2013. The Festival, which operates primarily in Veterans Memorial Park, brings numerous consumers to historic downtown Stockbridge and the SDDA intends to sponsor it with up to \$10,000.00 per year.
- 16.2 Leasing Storage Space - the SDDA has determined to lease space at the local mini-storage for up to \$ 100.00 per month to store its decorations, equipment, banners, and supplies for its various annual undertakings.

LIST OF ITEMS INCLUDED IN 2021 PLAN

- 3.1.1 Fire Hydrants: The SDDA intends to repair seven fire hydrants that are broken in the TIF District at a cost not to exceed \$10,000.00, (Exhibit A) Additionally, the SDDA intends to replace five (5) fire hydrants that are broken beyond repair in the TIFD district at a cost not to exceed \$40,000.00. Exhibit A. The project is anticipated to be done between 2020 and 2021 but could take until the end of 2022.
- 3.2 The time for completion of most of these projects is specified in the above subsection. However, the time frame may be expanded due to extenuating circumstances but in no case shall it be later than between the 2020 and 2022 construction seasons. The costs outlined above are based upon general repair, construction, and replacement cost, with at least a 10% contingency fee built into each individual estimate.
- 4.1 The SDDA proposes the following new improvements within the development district:
 - 4.1.1 Mini-Storage Building: The SDDA proposes to buy a mini storage building at a cost not to exceed \$4,225 and spend up to another \$4,000 on concrete under the building footprint. The building will be located adjacent to the Village of Stockbridge DPW Garage/Office, which is located in the TIF District.
- 16.1 Main Street Services - The SDDA has determined to join the Main Street America program with an annual cost of \$295.00 for a general membership. The SDDA recognizes that every community and commercial district is different, with its own distinctive assets and sense of place. The Main Street America offers community-based revitalization initiatives with a practical, adaptable framework for downtown transformation that is easily tailored to local conditions. Main Street America helps communities get started with revitalization and grows with them over time. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board.

Internet Web Services by Total Local - The SDDA will be using Total Local to provide its web page services. The costs are \$360.00 set up fee and a cost not to exceed \$270.00 per month thereafter.

The first month charge of \$360,000 was to complete any initial changes and optimize the site, the charge was based on an estimated 4 hours' worth of work. This would include meeting with the stakeholders and going over requested improvements and additional recommendations. To maintain the site, it would be \$90.00 an hour as needed, not to exceed \$270.00 per month. Therefore, the SDDA determined to pay \$3,600.00 for the first year, then \$3,240.00 per year until the SDDA determines to terminate the contract. Also, sec paragraph 16.6. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board. See Exhibit C.

- 16.2 Michigan Downtown Association - The SDDA has determined to join the Michigan Downtown Association (MDA) at an annual cost of \$200.00. Founded in 1980, the Michigan Downtown Association (MDA) is a state-wide, non-profit organization and a driving force in the interest and growth of downtowns and communities throughout Michigan. The MDA encourages the development, redevelopment and continuing improvement of Michigan communities and downtowns. Its members support economic development within the State of Michigan and include Cities, Townships, Villages, Business Improvement Districts, Principal Shopping Districts, Chambers of Commerce, Downtown Development Authorities, Brownfield Redevelopment Authorities,
- 16.3 Website Support Services: These are services that are in addition to Total Local's contract but required for Total Local to provide its services to the SDDA.
- 16.6.1 Stockbridgedda.org - premium plan business unlimited at an annual cost of \$324.00 yearly. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board.
- 16.6.2 Domain Name at annual cost of \$23.90. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board.
- 16.6.3 My Site Platform - This is an internet platform for email management for SDDA board members costing a maximum of \$65.00 month or \$780.00 year.
- 16.4 Yeo & Yeo Accounting Services - PA 57 of 2018 requires additional annual accounting and disclosures be made by the SDDA. The SDDA determined that these calculations are best performed by a licensed accountant. The SDDA determined to contract with Yeo & Yeo in January 2020 to perform these services as outlined in Exhibit B. The fee for this service is \$1,500 or less for the fiscal year ending February 28, 2021. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board. See Exhibit D
- 16.5 Annette Knowles Professional Consulting Contract The SDDA has entered into an annual contract for professional downtown management services on a consulting basis with Annette M. Knowles, pursuant to the terms of a contract attached as Exhibit C. The rate of pay is \$175.00 per hour for a maximum of 150 hours annually. Additionally, Ms. Knowles is entitled to miscellaneous expenses

of \$500.00 per year. The SDDA intends to spend no more than \$26,250 on these contracted services annually. The SDDA intends to consider annual renewals of this same contract, until the service is terminated by a majority vote of the SDDA Board. See Exhibit E,

- 16.6 Delights Decorations - the SDDA has entered into a contract for professional installation of holiday tree decoration (14 trees) beginning in 2018 at a cost of \$6,500 for 2018 and then \$5,400 for every year thereafter. A copy of the contract with Delights Christmas Light Installation and Holiday Decoration is attached as Exhibit D. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board, See Exhibit F,
- 16.7 T.C. Enterprise Contract - the SDDA has entered into a contract with TC Enterprises to install various holiday and seasonal banners on the SDDA light poles in the downtown at a cost of not to exceed \$1 ,200 per fiscal year. This is done because the Village does not own a bucket truck nor have the DPW personnel available to install these banners throughout the year. The SDDA intends to incur this fee every year going forward, until the service is terminated by a majority vote of the SDDA Board.

LIST OF ITEMS INCLUDED IN 2022 PLAN

- 3.1 Downtown Beautification Program: The SDDA is sponsoring a downtown beautification program in the TIF District each year, with the intent to beautify the downtown district by adding trees, flowers, and other general appearance improvements not specific to any holiday or specific event sponsored by the SDDA already in the downtown district. These general appearance improvements will be installed in existing public improvement areas downtown, such as sidewalks, planters, and open spaces. The general appearance improvements will assist downtown businesses by drawing customers into the downtown district. Many of these improvements are seasonal plantings and decorations. The annual cost of the project does not exceed \$30,000.
- 3.2 Southwest Quadrant Parking Spaces Lease: The SDDA undertook a massive parking lot improvement project approximately a decade ago in this quadrant. As part of that project, the SDDA agreed to lease six (6) parking spaces to a mechanics garage for overnight parking called Carnies Completed Auto Service for no-consideration. That business has grown and the SDDA now proposes to lease up to twelve (12) spaces total to the private business for a price of \$60.00 per year for all twelve parking spaces. The lease will continue until terminated, by either party on thirty (30) days written notice to the other party without pro-ration of any of the \$60.00 annual fee.
- 3.3 Transfer of vacant land from SDDA to Village: The SDDA owns two adjoining parcels of vacant real property that surround the Village Parking lot on the northeast corner of North Center Street and Morton Street. The parcels are undeveloped and are commonly referred to as:
- 3.3.1 33-42-16-26-109-003 (Exhibit C)
- 3.3.2 3342-16-26-109-006 (Exhibit D)

The SDDA proposes to transfer these parcels to the Village for future use by the Village as it sees fit for \$1.00. . The project will be completed over five (5) years starting in 2022.

- 4.1 Teen Center: The SDDA proposes to finance various playground equipment improvements at the Teen Center (a private entity) for outdoor grounds that are readily available to the general public for use at reasonable time. The project would be based on a written lease with the Teen Center's property owner dedicating the outdoor grounds to the public for use during normal hours (generally hours of operation similar to that of Veteran's Park is open to public at a minimum, except during Sunday services) for, at a minimum, the useful life of the playground improvements. The project costs shall not to exceed \$20,000.00. The project will be completed over five (5) years starting in 2022.
- 4.2 Pump Tracts Engineering: The Pump Tracts project in to be located Veterans Memorial Park and was previously approved in a prior Plan Amendment, but the project's budget did not include the cost of engineering. The SDDA now proposes to spend up to \$325,000 on the entire project, including engineering and landscaping for the Pump Tracts Project in this 2022 Amendment. The proposed contract with American Ramp Company Design Contract is attached as Exhibit E. The project will be completed over five (5) years starting in 2022.
- 4.3 Way Finding Signs: The SDDA intends to install new way finding signs within the Village of Stockbridge to assist the public in finding municipal, school, major roadways, and/or other civic businesses/churches at a total cost not to exceed \$30,000 over five (5) years beginning in 2022. The signs will comply with all applicable standards under the Uniform Manual of Traffic Control Devices published by the State of Michigan. This is a project that is being resurrected from a prior Plan Amendment that was not approved by the Village Council at the time.
- 4.4 Play Scape Project: The Play scape Project is proposed to be located in Veterans Memorial Park Play. The SDDA anticipates installing one (1) new Skate Ramp assembly on the existing Cement surface after the existing Skate Ramp is removed and/or demolished. The cost of the project is projected not to exceed \$95,000.00, including a sign for the rules of use. The project will be completed over five (5) years starting in 2022. The project is the American Ramp Company Skate Ramp Design # 6893 attached hereto as Exhibit F. It has come to the Village/SDDA attention that the Skate Ramp will require sealed prints and \$20,000 has been added to this proposal for engineering, making the total proposal \$115,000.00.
- 4.5 Gaga Ball Pit: Gaga is a fast paced, high energy sport played in an octagonal pit. The more players the better! Dubbed a kinder gentler version of dodge ball, the game is played with a soft foam ball, and combines the skills of dodging, striking, running, and jumping, while trying to hit opponents with a ball below the knees. The SDDA proposes to expend \$500.00 to install a Gaga Ball Pit in Veterans Memorial Park. The project will be completed over five (5) years starting in 2022.

- 16.1 SDDA Director Position: The SDDA intends to enter into an annual contract for SDDA Director services for the management of Act 57 of 2018 authorized activities, project management, recorder keeping, provide monthly reports of Director's activities and status of any and all SDDA activities, pursuant to the terms of a contract approved by Resolution of the SDDA. The Director position shall be a W-2 position, with a rate of pay for the first partial year shall be up to \$36,000.00. For the second and subsequent years, the salary shall be no more than \$80,000.00 per year. Additionally, the Director shall be entitled to miscellaneous expenses of \$1000.00 per year. The SDDA intends to spend no more than \$80,000.00, including all payroll taxes a year on this position.
- 16.2.1 Main Street Services (Paragraph 16.1 of 2021 Plan Amendment) is authorized at \$295.00 per year.
- 16.2.2 Internet Web Services (Paragraph 16.2 of 2021 Plan Amendment) is authorized at \$3,240.00 per year.
- 16.2.3 Web Services site named Stockbridge.org (Paragraph 16.6.1 of 2021 Plan Amendment) is authorized at \$324.00 per year.
- 16.2.4 Domain Name (Paragraph 16.6.2 of 2021 Plan Amendment) is authorized at \$23.90 per year.
- 16.2.5 My Site Platform (Paragraph 16.6.3 of 2021 Plan Amendment) is authorized at \$780.00 per year.
- 16.2.5 Michigan Downtown Association Membership (Paragraph 16.5 of 2021 Plan Amendment) is authorized at \$200.00 per year.
- 16.2.6 Any other Professional Services that do not exceed an aggregate amount of \$6,000 per year is added for 2022 as part of this Plan Amendment.
- 16.3 5 K Run Sponsorship in the TIF District: The SDDA is sponsoring a Positively Chiropractic Be Fit 5k Fun Run even for between \$800 and \$1,200 per year. Positively Chiropractic is located in the TIF District. The SDDA receives social media exposure, its logo on the T-Shirts for the event, a mile of the run within the TIF District dedicated to the SDDA with logo yard signs denoting the mile and sponsorship on the 5k route. The 5K run draws customers to the downtown district.
- 16.4 Miscellaneous Office Expenses: The SDDA is authorizing the Director or Chair to spend up to \$2000 annually on any one of the following miscellaneous office expenses, like postage, advertising, display racks for brochures, flowers, flower baskets, small labor costs, emergency snow removal from downtown sidewalks, purchase of table and chairs for SDDA projects, repair of computers and other SDDA electronics, software, holiday decoration, sidewalk sales sponsorship of unidentified community projects in the TIF District, and other similar expense. The entire project budget not to exceed \$10,000 annually.

- 16.5 The Small Business Saturday, Shop Downtown Program, A Day in the Village Program were all approved in this section by prior amendments to the Plan. The funding for each project is being increased to a maximum of \$10,000 per year by this amendment.
- 16.6 Printing and Publishing: The SDDA will be conducting printing and publishing services to accomplish all of its goals in the Plan, as amended and as part of its goal to bring businesses to the downtown district, at a cost not to exceed \$12,000 per year.
- 16.7 SDDA Zoom Account: The SDDA is authorized to open a Zoom Account to comply with the open meeting act and ADA recommendations funded to a maximum of \$500.00 per year.
- 16.8 Festival of Lights: The SDDA shall sponsor the Festival of Lights Program in the downtown district each year to attract shoppers to all the business in the TIF District at a cost not to exceed \$5,000 per year. This SDDA project shall be funded under paragraph 9 through the capture of tax increment revenues on a pay-as-you-go basis, per paragraph 9.3.
- 16.9 Contracted Services: The contracted services outlined in the 2017 Plan Amendment added up to \$8,100. The SDDA authorizes the amount of funding annually to increase to a total of \$13,000 per year. Those contracted services are: 1) Yeo and Yeo Accounting Services (Section 16.7 of the 2017 Plan), 2) Delights Decorations installation of Holiday Decorations (Section 16.9 of the 2017 Plan), T.C. Enterprises installation of various Holiday Decorations Seasonal Banners (Section 16.10 of the 2017 Plan) on SDDA owned light poles. This SDDA project shall be funded under paragraph 9 through the capture of tax increment revenues on a pay-as-you-go basis, per paragraph

Stockbridge Township

Apr 10, 2024,
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to President, me

Any questions regarding DDA and actual tax collection would be better reserved for the Treasurer or even the County Treasury Department. Assessors are township appraisers and have nothing to do with tax collection or reimbursement. In the Assessing system, a parcel can be flagged as possible DDA, however this can also be overridden by the Treasury Department once summer/winter billing are finalized.

Capped value and taxable value are essentially the same thing. Once a parcel of land is transferred, the taxable value "uncaps" and resets to the Assessed and/or State Equalized Value (AV/SEV), which is 50% of the market value. Market value is determined by sales analysis, economic conditions, and other variables conducted through 1 and 2 years studies. It is not determined by what a specific parcel was recently sold for.

After the initial uncapping the property once again becomes capped where it is limited to increases that are the rate of inflation or 5%, whichever is less. In most situations, the parcel will remain capped until it is transferred again through an open market.

Active parcels are generally taxable whereas inactive no longer are. Most inactive parcels have been retired and removed from the tax database. Active parcels may also be retired and no longer exist as taxable parcels, however they exist as a reference point for parcels that were previously split/combined. Some may also be active or have a taxable status, but will be receiving an exemption that if that exemption were to expire, they would return to the roll as taxable.

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